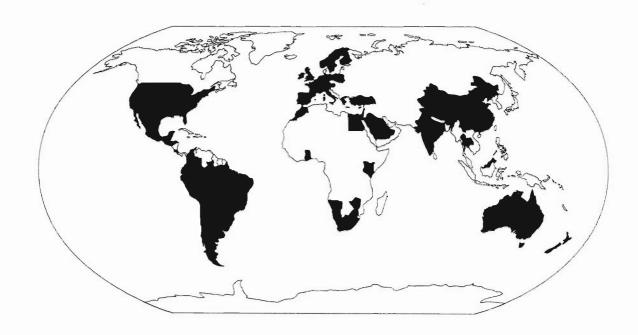
The Global Partnership for Safe and Sustainable Agriculture

www.eurep.org

4th Official EUREPGAP Conference PROGRAMME

Update 29.08.03



"Towards Global Harmonisation 2003"

Madrid, Spain 10th - 12th September 2003 Hotel Auditorium













WEDNEDSDAY, 10 SEPTEMBER 2003 - Day I: Integrated Farm Assurance

Learn from your industry partners and peers how to

- set up farm assurance programs
- implement the new EUREPGAP Reference Standard for Integrated Farm Assurance
- benefit from global harmonisation
- facilitate multilateral recognition of programs via benchmarking













Language

English, translated into Spanish and French

10:00 h

Registration

"EUREPGAP exhibitors and networking"

11:30 h

PLENARY: INTEGRATED FARM ASSURANCE (LIVESTOCK AND COMBINABLE CROPS)

Nigel Garbutt (2), Chairman EUREPGAP - "Why EUREPGAP Integrated Farm Assurance?"

Kristian Moeller (3), Secretary EUREPGAP; Johann Zueblin (3), QA, Migros, CH - "EUREPGAP Integrated Farm Assurance: How it works"

13:00 h

Luncheon

"EUREPGAP exhibitors and networking"

14:30 h

PARALLEL SESSION A Combinable Crops and Feed

Moderator: Hugo Hays, **EUREPGAP**

Peter Wahlsten (4),

Chairman Grain Council Western Australia "Australian Food Safety Systems for Combinable Crops"

Johan den Hartog (5),

Dutch Feed Board

"Quality Assurance in the Animal Feed Industry according GMP-plus"

Jonathan Tipples (6),

V-Chairman, Assured Food Standards, UK "Integrating Assurance Schemes into National and International Systems"

Marc Vanacht (7),

AG Business Consultant, USA "Traceability for Cereals: EU vs. US" PARALLEL SESSION B Cattle, Dairy and Sheep

Moderator: Rob Gready, EFSIS, UK

Peter Brown (8),

Scotch Quality Meat, UK "Upgrading Schemes to meet Customer Requirements and PGI Specification"

Roberto Vázquez Platero (9), President, and Felipe D'Albora, Instituto Nacional de Carnes (INAC),

"Challenges for a Global Beef Standard in Uruguay"

Lawrence van Keulen (10),

Stichting KKM Keten Kwaliteit Milk "The Dutch Dairy Scheme in an International Context"

Luc de Vreese (11),

VLAM, Belgium

"Integrated Chain Control: Optimum Safety"

PARALLEL SESSION C Pig, Poultry, Fish

Moderator:

Erwin Roetert-Steenbruggen, AMS/Ahold, NL

Lave Lundström (12),

Spira, Sweden

"Implementation of EUREPGAP IFA Poultry in Swedish Farms: First Experience"

Per Johan Røttereng (13),

Fjord Seafood ASA, Norway "Introducing the New EUREPGAP Integrated Farmed Fish Assurance Standard: A Challenge to the Fish Industry"

Hans Schouwenburg (14),

PVE De Produktschappen Vee, Vlees en Eieren, NL "Benchmarking IKB against EUREPGAP IFA"

Henrik Bäkström (15),

Danske Slagterier, Denmark "Benchmarking the Danish Quality System against EUREPGAP IFA"

17:00 h

Coffee Break

"EUREPGAP exhibitors and networking"

17:30 h

PLENARY Session: INTEGRATED FARM ASSURANCE

Jan Martin van Unen (16), ELANCO, NL "Safe and Responsible Use of Antibiotics"

PRESENTING EUREPGAP FOR COFFEE David Rosenberg (17), Director Utz Kapeh, NL

SUMMARY OF PARALLEL SESSIONS AND DISCUSSION "EUREPGAP IFA: Benefits and Challenges on the Roadmap

of Global Implementation"

PARALLEL SESSION: FRUIT AND VEGETABLE

- free registration -

ECPA Side Event on EU MRL Legislation

conducted by European Crop Protection Association ECPA









19:00 h

Cocktail Reception (for DAY I Delegates and all Members)

"EUREPGAP exhibitors and networking"

20:00 h

Members Dinner: Members ONLY!!

Sponsored by the Chilean Fresh Fruit Association Europe

Guest Speaker: Kees van der Meer (18), World Bank, Washington, D.C.

"Meeting Food Safety Standards: The Challenge for Supplies in Developing Countries"

Thursday, 11 September 2003 - Day II: Stakeholder Day

◆ Learn how retailers, food service, consumers, Government and NGO's support the principles of EUREPGAP

♦ Learn more about their incentives, intention and commitment

Language English, translated into Spanish, French and Italian

08:30 h Registration

"EUREPGAP exhibitors and networking"

PLENARY: ALL DAY

Moderators: David Rosenberg, Utz Kapeh, NL and Marjan Smit, ISA, NL

09:00 h CHAIRMAN'S ADDRESS

Nigel Garbutt (19), Chairman EUREPGAP

"Consumer Focus of EUREPGAP"

09:15 h David Byrne, Commissioner, Health and Consumer Protection – "EU Food Safety Standards and EUREPGAP" (taped speech)

Diane McCrea (20 A), Consumer Representative – "The Perspective of European Consumers" 09:25 h

> Dr. Jason Clay (20 B), VP, Center of Conservation Innovation WWF-US – "How do WWF Demands Compare with EUREPGAP?" Claude Hauser (20 C), Chairman of the Board of Directors, MIGROS, Switzerland – "Commitment to Global Harmonisation" Prof. Robert Gravani (20 D), Cornell University, US – "The Role of Research in Global Food Safety - Generic HACCP in Farming"

Questions and Answers

11:00 h Coffee Break, Sponsored by Agriquem

11:30 h Kristian Moeller (21 A), EUREPGAP - "Overview and Status of EUREPGAP Protocols: Scopes, Accreditation, Certification"

Kylie Sheehan (21 B), Jas-Anz, Australia/New Zealand – "Benchmarking of EUREPGAP Schemes: Excercising Independence and Transparency"

Questions and Answers

Luncheon, Sponsored by Kappa 12:30 h

"EUREPGAP exhibitors and networking"

Ignacio Larrabeiti Pando (22 A), EROSKI, Spain – "Implementing EUREPGAP at EROSKI" 14:00 h

Zhiqianq (David) Zhanq (22 B), Chinese Retail Association, China – "The Role of EUREPGAP in the Growing Chinese Retail Sector"

Questions and Answers

INTRODUCING INDUSTRY MANAGEMENT BOARDS FOR EUREPGAP 14:45 h

Steering Committee for Fruit and Vegetables (23)

Josse de Baerdemaeker, VBT, B • Gavin Bailey, Safeway, U.K. • Ronald Bown/Roger Manning, Chilean Exporters Ass., CL/ SHAFFE • Shaun Doherty, Superquinn, Ireland • John Foley, Waitrose, UK • Jürgen Matern, Metro MGE, GER • Benito Orihuel, ANECOOP, Spain • Jacinto Palma Dias, Delhaize, B • Chris Payne, Assured Produce, U.K. •

Vittorio Ramazza, Coop Italia • Eran Sorek, Agrexco, Israel • Jan van Staalduinen, DPA, NE

14.55 h Coffee Break, Sponsored by Kappa

"EUREPGAP exhibitors and networking"

15:25 h Steering Committee for Integrated Farm Assurance

Peter Wahlsten (24 A), Farmer and Chairman, Grain Council Western Australia, AUS – "Farmer Benefits of EUREPGAP" speaking

Reinhard Kaeppel (24 B), McDonalds Europe, D – "Shifting Supply to EUREPGAP Approved Sources"

Alfons Schmid (24 C), Royal Ahold, NL - "The Role of EUREPGAP in Global Food Safety"

other Members Gerard J. Doornbos, LTO, NL • Glenn Mörk, Spira, S • Tony Pexton, Assured Combinable Crops, UK • Steven Ridge,

Somerfield, UK • Per Sørensen, Danske Slagterier, DK • Roberto Vázquez Platero, Instituto Nacional de Carnes, UY

Questions and Answers

18:00 h Cocktail Reception and Main Conference Dinner: THE SPANISH EVENING

Sponsored by ANECOOP, FEPEX and Antonio Munoz

Conference Sponsors







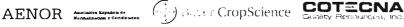












r n o d k a ivi ivi E

FRIDAY, 12 SEPTEMBER 2003 - Day III: Fresh Produce and Ornamental Horticulture Day

◆ Presenting Version 2004

Complying with crop protection regulations

Language

English, translated into Spanish, French and Italian

08:30 h

Registration

"EUREPGAP exhibitors and networking"

PLENARY: ALL DAY

Moderator:

Chris White, Eurofruit Magazine

09:00 h

CHAIRMAN'S WELCOME

Nigel Garbutt (25 A), Chairman EUREPGAP

Kristian Moeller (25 B), Secretary EUREPGAP – "Status of Certification, Membership since 2001 (Bologna)"

PRESENTING EUREPGAP FRESH PRODUCE VERSION 2004

Willem Hofmans (26 A), Albert Heijn, Chairman Technical and Standards Committe, NL - "Explaining the Review Process"

Luc Peeters (26 B), DRC/Fedis, B - "Chapter 8: Crop Protection"

Rebeca Navarro (26 C), FEPEX, E & Lindi Benic (26 D), SHAFFE, RSA – "Chapter 9 and 10: Harvest and new Produce Handling Module"

Gavin Bailey (26 E), Safeway Stores, UK - "Chapter 12: Worker Health, Safety and Welfare"

Hugo Hays (26 F), EUREPGAP - "General Regulations"

Questions and Answers

10:45 h

Coffee Break

"EUREPGAP exhibitors and networking"

11:15h

Prof. Lise Korsten (27), University of Pretoria, RSA – "Scientific Assessment of the new Produce Handling Section of

EUREPGAP"

Eran Sorek (28), Agrexco, Israel - "First Grower Experience with the new Produce Handling Section of EUREPGAP"

Questions and Answers

12:10h

INTRODUCING EUREPGAP PROTOCOL FOR FLOWERS AND ORNAMENTALS

Steve Homer (29 A), Zwetsloots, UK, Chairman of EUREPGAP TSC Flowers and Ornamentals

Simon Pearson (29 B), Marks & Spencer, UK, Retail Member of EUREPGAP TSC Flowers and Ornamentals

Questions and Answers

13:00 h

Luncheon

"EUREPGAP exhibitors and networking"

14:30 h

ANNOUNCEMENT OF ELECTION RESULTS FOR THE

STEERING COMMITTEE FRUIT & VEGETABLES AND ORNAMENTAL HORTICULTURE

14:45 h

ROUND TABLE: COMPLYING WITH CHANGING CROP PROTECTION REGULATION

Roland Levy (30 A), COLEACP Consultant, Pesticide Initiative Programme – "MRL and Pesticide Registration in Developing Countries"

Petra van den Bosch (30 B), The Greenery, The Netherlands – "MRL and Pesticide Registration – EU Grower Position"

Luis Martin-Plaza, EU Commission, B

Michael Kaethner (30 C), ECPA, Belgium – "MRL Setting in Europe and the Path forwarded towards a Harmonised Process" Keith Jones (30 D), Cropufe International – "The Role of Integrated Pest Management in Implementing Good Agricultural Practices"

Questions and Answers

16:00 h

Closing Ceremony and End of Event

Conference Sponsors





























4th Official EUREPGAP Conference

List of Participants

10th - 12th September 2003 – Madrid (Spain)

Company / Organisation	Last Name	First Name	Country
A G Thames Holdings Ltd	Randall	Dennis	United Kingdom
ADA Horticulture Ltd	MacDonald	Nigel	United Kingdom
ADAS	Briercliffe	Tim	United Kingdom
AENOR	Bueno	Miguel Angel	Spain
AENOR	Martinez	Paula	Spain
AENOR	Ponce de Leon	Carlos	Spain
AEPLA	Cadahia	Jose Ignazio	Spain
AFCO / PLAFORM	Carro	Ignacio	Spain
			United States of
AG Business Consultants	Vanacht	Marc	America
Agrarmarkt Austria Marketing GmbH	Kunze	Stefan	Austria
Agrexco	Hunt	Felicity	United Kingdom
Agrexco Ltd.	Gvili	Arie	Israel
Agrexco Ltd.	Lahad	Neri	Israel
Agrexco Ltd.	Nachmana	Eli	Israel
Agrexco Ltd.	Sorek	Eran	Israel
AgriQuality New Zealand Ltd	Coker	Andrew	New Zealand
Agriquem	Fernandez	Miguel Angel	Spain
Agriquem	Martinez	Estanislao	Spa
Agriquem	Torres Rey	Pedro	Spain
AGRIS GmbH	Neuper	Walter	Austria
Agro Quality Support BV	Graaf	M. de	Netherlands
Agro Quality Support BV	Hoogendoorn	H.M.	Netherlands
agro Vet	Grill	Matthias	Austria
Agromercial Quillota S.A. Propal	Pincheira	Andrea	Chile
AgroMind	Pelz	Amnon	Israel
Agrosafe Ltd.	Jochanan	Jacob	Israel
Agrosafe Ltd.	Sadan	Ariel	Israel
Agroservicios Murcianos S.A.	Lopez	Andres	Spain
Agroservicios Murcianos S.A.	Maldonado	Santiago	Spain
		Juan	
Agroservicios Murcianos S.A.	Blasquez	Francisco	Spain
AIB International	Barnett	Andrew	United Kingdom
Albert Heijn BV	Hofmans	Willem	Netherlands
American Quality Assessors India (P) Ltd.	Kotela	Srihari	India
Andrew Brown & Associates	Brown	Andrew	United Kingdom
Anecoop S. Coop	Orihuel Iranzo	Benito	Spain
ANECOOP Spain COOP	Planells Balsalobre	Agustín	Spain
Animal Sciences Group	Blokhuis	Harry	Netherlands
Antonio Munoz y CIA S.A.	Ortiz Gonzalez	Olimpia	Spain
APEDA Department of Commerce	Prasad	Devendra	India
APO Conerpo	Giampiero	Reggidori	Italy
Applus+	Lopez	Pablo	Spain
Arava Export Growers	Spier	Ruty	Israel
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Arava Export Growers	Arnon	Moty	Israel
ARVALIS - Institut du vegetal	Verjux	Nathalie	France
Asecal S.L.	Carneros	Magdalena	Spain
ASOEX	Bown	Ronald	Chile
Assured Food Standards	Tipples	Jonathan	United Kingdom
AUS-QUAL Pty Ltd	Brett	Denis	Australia
AVANTEL Hotel Reservierung GmbH	Bauer	Horst L.	Germany
Bakker Barendrecht	Obdam	Theo	Netherlands
Barfoots of Botley Ltd.	Creasy	Justin	United Kingdom
BASF AG	Erisgen	Eva	Germany
BASF AG	Navarra-Mestre	Ramon	Germany
BASF Aktiengesellschaft	Bornemann	Volker	Germany
BASF Aktiengesellschaft	Haber	Josef	Germany
BASF ESPANOLA S.A.	Gonzales Costa	Irene	Spain
Bayer CropScience	Marchant	Paulina	Chile
Bayer CropScience	Inkmann-Koch	Anette	Germany
Bayer CropScience	Masip	Pilat	Germany
Bayer CropScience	Rajh	Katja	Germany
Bayer CropScience	Sagenmüller	Alfons	Germany
Bayer CropScience	Zillekens	Ulrich	Germany
Bayer CropScience	Humphreys	Stephan	United Kingdom
	Mitton	Patrick	United Kingdom
Bayer CropScience Limited	Klein	Otto	Germany
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	Severine	Maldes	Belgium France
Blue Whale		Michael	
Bord Glas (Horticulture Development Board)	Maloney	Michael	Ireland Ireland
Bord Glas (Horticulture Development Board)	Neary de Baerdemaeker	Josse	
Brava c.v.b.a Brava c.v.b.a	De Blaiser	Isabel	Belgium Belgium
	Fontaine	Filip	
Brava c.v.b.a Brava c.v.b.a		David	Belgium
	Marquenie	-	Belgium
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Bureau Veritas BV QI	Hunt	Jamie	United Kingdom
Bureau Veritas BVQI	Martinez Corbacho	Chema	Spain
BVQI Israel / IQC	Sarig	Tali	Israel
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Cerexagri Ibèrica, S.A.	Lozano	Francisco	Spain
CERTALENT	van der Voorde	Bart	Belgium
Certicar	Samper	Francis Javier	Spain
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CFCA	Rechard	Etienne	France
CFCE	Bloch	Myriam	France
Chemonics International	Hobart	Flint	United States of America
Chemonics International	Hoefkens	Diane	United States of America

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Chilean Fresh Fruit Associtaion Europe	Manning	Roger A.	United Kingdom
China Chinastore & Frenchise Assc.	Zhang	Zhiqiang (David)	China
Cmi	Green	Barbara	United Kingdom
Cmi	Hughes	Tim	United Kingdom
Cmi	Richardson	David	United Kingdom
Cmi	Wilson	Michael	United Kingdom
Cmi Agrivery	Alvarez	Patricio	Chile
Cmi Agrivery	Cox	Stephen	Spain
Cmi Certification	Granado Luis	Gonzalo	Bulgaria
Cmi OmniaCerta	Fornari	Alessandro	Italy
Cmi OmniaCerta	Govoni		T
		Eugenio	Italy
CNIPT	de Montigny	Aymard	France
CNIPT	Gosselin	Jean-Luc	France
CNIPT	Guinot	Caroline	France
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Coöperatie Fruitmasters Groep U.A.	van Arendonk	Eric	Netherlands
Coöperatie Fruitmasters Groep U.A.	Verwoert	Rian	Netherlands
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Copefrut	Vasquez	Mariella	Chile
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Costella S.A.	1 Ons Crooke	_ Jose Amonio	United States of
Cotecna Quality Resources	Bonilla	Catherine	America
			United States of
Cotecna Quality Resources	Castillo	Manny	America
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Cotecna Quality Resources	Ramirez	Paula	America United States of
Cotecna Quality Resources	Reyes	Ricardo	America
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Ctifl	Charlot	Gerard	Spain
		Stavrou	
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Del Monte Fresh Produce North America Inc.	Escobar	Fabio	United States of America
Delhaize Group nv	Ham	Roeline	Belgium
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		A.J.M.	Netherlands
DPA	van Antwerpen	H.	Netherlands
DPA	van de Riet	Annie	Netherlands

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DPA	van den Bosch	Petra	Netherlands
DPA	van den Linden	Arie	Netherlands
DPA	van der Leer	Johan	Netherlands
DPA	van Staalduinen	Jan	Netherlands
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ECPA	Rutherford	Steward	Belgium
ECPA/Syngenta	Kaethner	Michael	Switzerland
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EFSIS Holdings Ltd	Ruocco	Paul	United Kingdom
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Enrique Montalban SL	Olave Duran	Coral	Spain
Enzafruit New Zealand	Groven	Didier	Belgium
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EUREPGAP	Möller	Kristian	Germany
EUREPGAP	Hays	Hugo	Spain
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FDF	Gomez	Gustavo	Chile
FDF	Lailhacar	Nicole	Chile
FDF	Araya	Andrea	Chile
	Rahim	A. Haron	
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FoodPLUS GmbH	Rauber	Anna	Germany
FoodPLUS GmbH	Üstün	Nuray	Germany
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Frutas Romu, S.A	Magallo	Bruno	Spain

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Grapes Direct Ltd	Hanna	Steven	United Kingdom
Greenery UK	Davidson	Richard	Spain
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Groden Group	Houben	Remand	
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Grodan Group	Janssen	Hub	Netherlands
Grodan Group	Lambie	Stuart	Netherlands
Grodan Group	Lennert	Jens	Netherlands
Grodan Group	Moszynski	Marek	Netherlands
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Grodan Group	Procida	Eric Buch	Netherlands
Grodan Group	Sekalski	Wojciech	Netherlands
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Groupo Eroski	Bilbao	Javier	Spain
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INTEGRA byba	Buysse	Guy	Belgium
Interfel	Leprette	Remy	France
Intergreen B.V.	Moerman	Maarten	Netherlands
Intern. Center of Insect Physiology and Ecology	Lohr	Bernhard	Kenya
International Supplier Auditing by	Smit	Marjan	Netherlands
Intervet International B.V.	Oostenbach	Peter	Netherlands
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JAS-ANZ	Sheehan	Kaylie	Australia
JP Fruit Distributors Ltd	Travert	Virginie	United Kingdom
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Kemira GrowHow SA	Warland	Simone	Belgium
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Kettle Produce Ltd	Comrie	Crawford	United Kingdom
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Lava cvba	de Blaiser	Raf	Belgium
Leon Van Parys N.V.	Raes	Ronan	Belgium
LGAI Technological Center	Erruz	Elisa	Spain
Lilly / Elanco Department	Chaillot	Isabelle	France
Lingarden Ltd	Teubes	Wiley	United Kingdom
Lomanoryas	Escobar	Pedro	Spain
Lomanoryas	Escobar	Manuel	Spain
LOMANORYAS	Villanueva	Rogelio	Spain
LTO The Netherlands	Heijmans	Mark	Netherlands
M&S	Pearson	Simon	United Kingdom
Mack Multiples Division	Moorhouse	Edwin	United Kingdom
Magrabi Agriculture	Elhosseiny	Mahmoud	Egypt
Magrabi Agriculture (MAFA)	Saleh	Manal	Egypt
Marenny Vale Orchard	Morey	Mark	Australia
Marshall Bros (Butterwick) Limited	Miles	Mel	United Kingdom
MATEU & UCO SA	Mateu Caldes	Juan	Spain
McDonalds Europe	Kaeppel	Reinhard	Germany
Mehadrin Export Ltd	Koren	Eli	Israel
	Solomon	David	Israel
Mehadrin Export Ltd	Smith	-	
Midsummer Marketing Ltd.		George Dominik	United Kingdom Switzerland
Migros Genosschenschafts Bund	Marty Gassner Bentz	Cornelia	
Migros Genossenschafts Bund			Switzerland
Migros-Genossenschafts-Bund	Hauser Züblin	Claude 🌢 Johann	Switzerland
Migros-Genossenschafts-Bund			Switzerland
Milieu Programma Sierteelt	de Groot	Theo	Netherlands
Ministery of Agriculture, Nature and Food Quality	Vroegop	Arjen	Netherlands
MMUK (PTY) LTD	Woodcock	Graham	United Kingdom
Monsanto	Adams	Neil	Belgium
Moraitis Fresh Packaging Pty. Ltd.	Lipton	Helen	Australia
NAK AGRO	Staring	Geert	Netherlands
National Meat Institut Uruguay	D'Albora	Felipe	Uruguay 🏑
Natural Resources Institute	Graffham	Andrew	United Kingdom
Nevado Ecuador	Nevado	Virginia	Ecuador
NQA	Allen	Robert	United Kingdom
Oaksford Pty. Ltd.	Corless	Graham	Australia
Obsterzeugerorganisation Steiermark GmbH	Stessel	Manfred	Austria
OCAB Cote d'Ivoire	Mavel	Philippe	France
OIA <u>· </u>	Landa	Pedro	Argentina
Old Valley Pty. Ltd.	Nield	Craig	Australia
ONAPES	Ndiaye	Pape Ibrahima	Senegal
OPST Obst Parnter Steiermark ĠmbH	Langmaier	Harald	Austria
Oranfrizer S.r.l.	Bellardita	Alfio	Italy
Oranfrizer S.r.l.	Bonaccorso	Venerando	Italy
Orchard Fruit Co. S.L.	Guerreo	Menchu	Spain
PAI Ltd	Hemmings	Michael	United Kingdom
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PPECB	Bruwer	Gerrit	South Africa
primland sas	Lafitte	Francoise	France
primitaria oao	Lantio	Transolos	United States of
PrimusLabs	Muniz	Juan	America
Prince de Bretagne	Proust	Jean-Francois	France
Prince de Bretagne	Sinquin	Olivier	France
Probanano	Bonilla	Luis	Dominican Republic
Probanano	Estevez	Salvador	Dominican Republic
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ProCert Safety AG	Widmer	Martin	Switzerland
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PROCERVIQ	Lefert	Charles	Belgium
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REO Veiling	Vancayzele	Jan	Belgium
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OINIULI UD			
SOLUZIONA	l Cilla	lavior	Chain
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South African National Accreditaion System	Korsten	Liza	South Africa
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Svenska Lantmännen	Bjurling	Erika	Sweden
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UTOPIA UK LTD	Salazar	Tatiana	United Kingdom
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Valley Grown Salads	Hilton	Greg	United Kingdom
Van Doorn International Fruit BV	de Wit	Jos	Netherlands
Vegpro Kenya Ltd	Cartwright	James	Kenya
Veiling Haspengouw	Meesters	Jos	Belgium
Veiling Haspengouw C.V.	Schoels	Ingrid	Belgium
Veiling Hoogstraten	Rombouts	Peter	Belgium
Veiling Hoogstraten cv	van Olmen	Bart	Belgium
Vennootschap Mechelse Veilingen	van Kelst	Ludo	Belgium
VLAM	de Vreese	Luc	Belgium
VOG	Massardi	Silvano	Italy
VOG	Warasin	Georg	Italy
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World Bank	Sewadeh	Mirvat	United States of America

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			United States of
World Bank	van der Meer	Kees	America
			United States of
World Wildlife Fund - US	Clay	Jason	America
ZESPRI	Parmentier	Veronique	Belgium
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ZESPRI International Ltd	Patel	Во	New Zealand
Zwetsloots	Homer	Steve	United Kingdom

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"Welcome to Day 1"

Official Conference 2003

Towards Global Harmonisation 2003

Madrid, Spain

10th – 12th September, 2003



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Thank you!

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E MESTA VERNITARIA PAR

Plenary: Integrated Farm Assurance

Livestock and Combinable Crops

Moderated by:

Kristian Moeller





www.eamen.com

Integrated Farm Assurance Plenary Session

Nigel Garbutt & Kristian Moeller

Rob Gready





www.auren.org

Integrated Farm Assurance Plenary Session

Questions & Answers





wewer aution of the

Integrated Farm Assurance Plenary Session

Parallel Sessions start at 14:30h

Session A: Auditorium A

Session B: Podsdam

Session C: Baden Baden







Why EUREPGAP Integrated Farm Assurance? Nigel Garbutt Chairman EUREPGAP

EUREPGAP Integrated Farm Assurance: How it works Modular formula (combinable crops and livestock species modules) Producer selects combination of relevant modules and level of attainment to be targeted (one-stop-shop) 3 levels of attainment possible according to market demand (Continuous improvement) Control points only audited once

1

Why EUREPGAP Integrated Farm Assurance? BACKGROUND

- Diversity of Schemes: How do they compare with each other?
- Why are so many producers not part of a certification scheme?
- Where could multiplicity of buyer requirements be harmonized?
- Market Driver: Growing Internationalization of trade
- For multi-product producers: eliminate duplication of certification of common elements

Ø 2003

EUREPGAP

EUREPGAP Guiding Principles

- GAP and Generic HACCP
- Stakeholder Consultation / Communication
- Open Access for all producers
- Integrity of Certification process
- Mutual Recognition on a Transparent Basis



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Objectives

- Recognise existing best practice through mutual recognition: "Benchmarking"
- Enhance the credibility of "all farm assurance" by re-enforcing robust processes for non-compliances, ensuring auditor competence and harmonising interpretation of technical criteria
- Encourage non-participating producers to embrace farm assurance



EUREPGAP

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EUREPGAP Integrated Farm Assurance: How it works? Kristian Moeller Secretary EUREPGAP

In conjunction with

Johann Zueblin

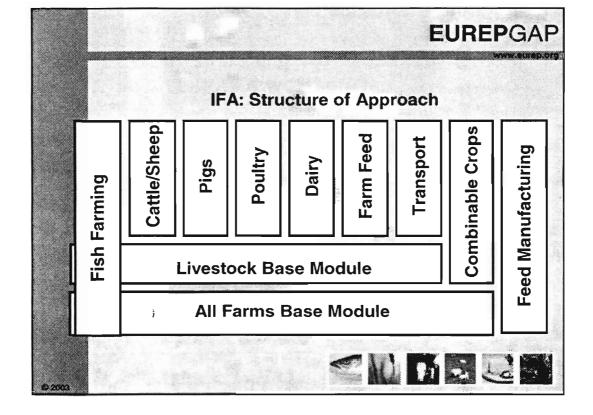
Quality Assurance, Migros, CH

63 2002

The Global Partnership for Safe and Sustainable Agriculture

The Global Fre Farm Gate Standard Integrated Farm Assurance

* Cattle & Sheep * Dairy * Pigs * Poultry * Combinable Crops



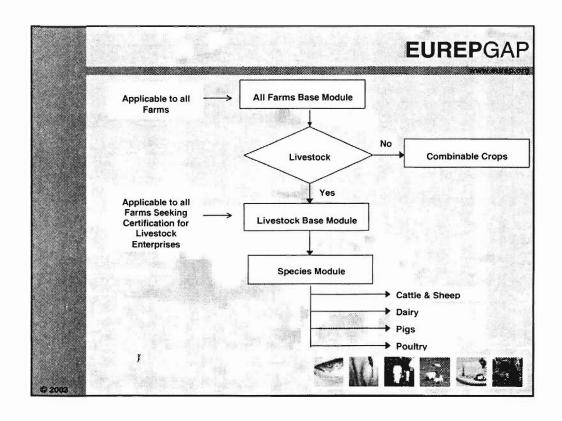
EUREPGAP Integrated Farm Assurance:How it works

Principles of the Modular System:

- All control points (or checklist questions) in the All Farms Module must apply to all farms seeking EUREPGAP approval.
- All control points (or checklist questions) in the Livestock Base Module must apply to all farms seeking EUREPGAP approval for one or more of the species modules, but not to the cereal producers.
- All control points (or checklist questions) in each of the Livestock Species Modules apply to all farms seeking EUREPGAP approval for that particular crop or animal.



Ø 2003



3 Lev	els of attainment are possible
Level	Level Definition
1	all food safety issues based on generic HACCP and animal welfare issues directly related to food safety.
2	adds additional animal welfare, worker welfare and protection of the environment
3	adds enhancement measures for animal welfare, worker welfare and environment, as well as assurance from birth

EUREPGAP Integrated Farm Assurance: How it works Options for producers OPTION 1: Single Farm EUREPGAP Certificate OPTION 2: Farmer Group EUREPGAP Certificate OPTION 3: Single Farm Benchmarked Scheme Certificate OPTION 4: Farmer Group Benchmarked Scheme Certificate

EUREPGAP Integrated Farm Assurance: How it works

Sections of Integrated Farm Assurance:

SECTION 1 ALL FARMS BASE MODULE

SECTION 2 CATTLE AND SHEEP MODULE

SECTION 3 DAIRY MODULE

SECTION 4 PIG MODULE

SECTION 5 POULTRY MODULE

SECTION 6 BLANK

SECTION 7 LIVESTOCK ROAD TRANSPORT MODULE

SECTION 8 COMBINABLE CROPS MODULE

SECTION 9 LIVESTOCK BASE MODULE











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EUREPGAP Integrated Farm Assurance: How it works

Content of All Farms Base Module (1):

Staff

Health & Safety Policy

Staff Training

Provision of Facilities and Equipment

Worker Health, Safety Welfare

Legislative Framework

Management of Land, Buildings and Facilities

Site History

Chemical Storage













EUREPGAP Integrated Farm Assurance:How it works

Content of All Farms Base Module (2):

Medicines

Storage of Medicines

Machinery and Equipment

Environmental Management and Husbandry

Waste and Pollution Management, Recycling and Re-use

Energy Efficiency

Identification of Waste and Pollutants

Waste and Pollution Action Plan

Empty Drug and Pesticide Containers



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EUREPGAP

EUREPGAP Integrated Farm Assurance:How it works

Content of All Farms Base Module (3):

Environmental Management and Husbandry (cont'd)

Environmental Management

Impact of Agriculture on the Environment

Wildlife and Conservation Policy

Unproductive Sites

Nitrate Levels in Ground Water

Appendices

EU Legislation in Force





EUREPGAP Integrated Farm Assurance: How it works Content of Livestock Base Module: Staff Site History Livestock Welfare, Management and Husbandry Identification and Traceability of Stock Livestock Health Medicines (Medicine Records) Livestock Feed (Feed Records; Storage of Animal Feed) Livestock Management Livestock Housing

EUREPGAP Integrated Farm Assurance: How it works Content of Cattle and Sheep Module: Identification and Traceability Farm Stock Management Environment and Hygiene Management Feed Composition, Storage and Use Housing and Handling Facilities

EUREPGAP Integrated Farm Assurance:How it works

Content of Pig Module (1):

Treatment of Sick and Injured Pigs

Hospital Pens

Casualty Pigs and Fallen Stock

Veterinary Health Plan

Broken Needle Protocol and Disposal of Pharmaceutical Waste

Hygiene and Pest Control

Zoonoses

Stock Sourcing

Management

ര 200



EUREPGAP

EUREPGAP Integrated Farm Assurance:How it works

Content of Pig Module (2):

Pig Identification

Pig Inspection

Husbandry Procedures

Environment (Buildings; Ventilation and Temperature; Lighting; Space Allowances; Boar Accommodation; Sow Accommodation)

Outdoor Pigs

Feed

Water

Mechanical Equipment and Services

Loading for Dispatch to Slaughter

Findings

5 2003



EUREPGAP Integrated Farm Assurance:How it works

Content of Dairy Module (1):

Legal Registration

Veterinary Health Plan and Herd Health Breed Selection

Milking

Calves

Housing and Facilities

General

Kennel and Cubicle Accommodation

Yard Accommodation

Appendix 1 (Accommodation

Hospital Pens

in anna



EUREPGAP Integrated Farm Assurance: How it works Content of Dairy Module (2): Feedingstuffs and Water (Feedingstuffs; Young Stock; Water) Milking Equipment and Collection Facilities The Dairy (Milk Collection/Storage) Milk Collection Equipment Bulk Tanker/Vehicle Standings Milking Parlour Hygiene Cleaning and Other Chemical Agents Milking Equipment, Tanks, Pumps, Heaters etc

Data)

EUREPGAP Integrated Farm Assurance:How it works

Content of Livestock Road Transport Module (1):

Legislative Framework

Identification and Traceability

Drivers

Driving

Loading/Unloading

Livestock Transport Vehicle

Stocking Densities

Separation

Provision of Bedding

Fitness of Stock

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EUREPGAP

EUREPGAP Integrated Farm Assurance:How it works

Content of Livestock Road Transport Module (2):

Cleanliness of Livestock

Ventilation

Roadside Checks

Vehicle Operating Procedures

Additional Standards - Poultry

Vehicles

Loading/Unloading

Fitness of Poultry

Roadside Checks

Journey Planning and Records

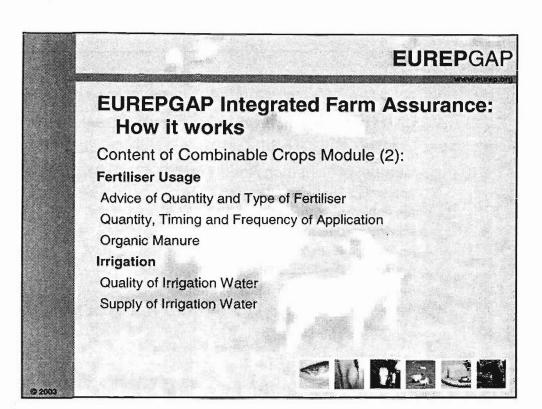


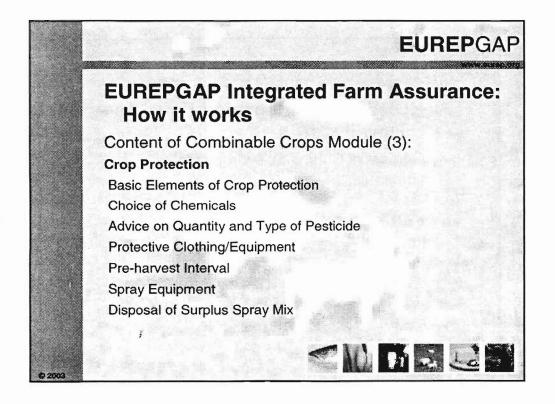
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EUREPGAP Integrated Farm Assurance: How it works Content of Livestock Road Transport Module (3): Appendix 1 Guidance – Vehicles Appendix 2 Guidance – Space Allowances Appendix 3 Guidance – Segregation Appendix 4 Guidance – Bedding Appendix 5 Guidance – Fitness to Travel Appendix 6 Guidance – Casualties Appendix 7 Guidance – Clean Livestock Policy Appendix 8 Guidance – Dispatch Note

EUREPGAP Integrated Farm Assurance:
 How it works

Content of Combinable Crops Module (1):
Introduction
Scope
Varieties
Choice of Variety
Seed Quality
Pest and Disease Resistance/Tolerance
Seed Treatments and Dressings
Genetically Modified Organisms
Soil Management
Soil Erosion





EUREPGAP Integrated Farm Assurance: How it works

Content of Combinable Crops Module (4):

Harvesting

Hygiene

Post Harvest Handling and Storage

Post-harvest Treatments; Storage; Hygiene; Haulage

Management of Land, Building and Facilities

Site History

Crop Management and Husbandry

Crop Records

Crop Husbandry

Crop Storage











EUREPGAP

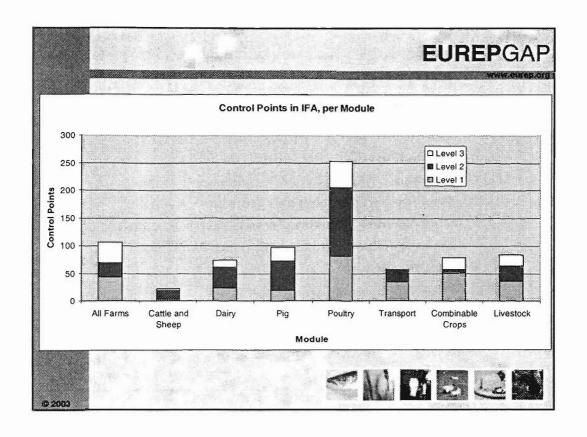
Integrated Farm Assurance: Aggregate Control Points

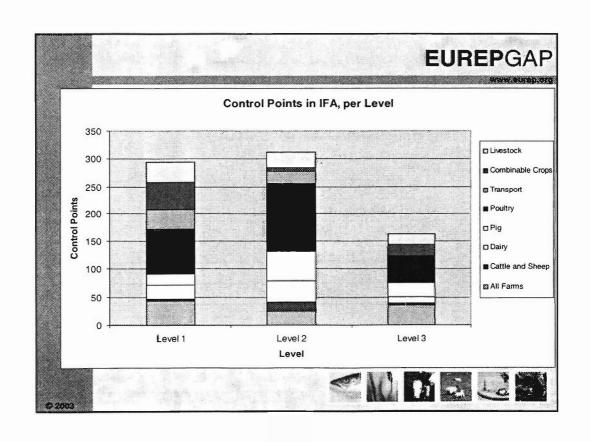
(All Farms, Livestock and Species Module)

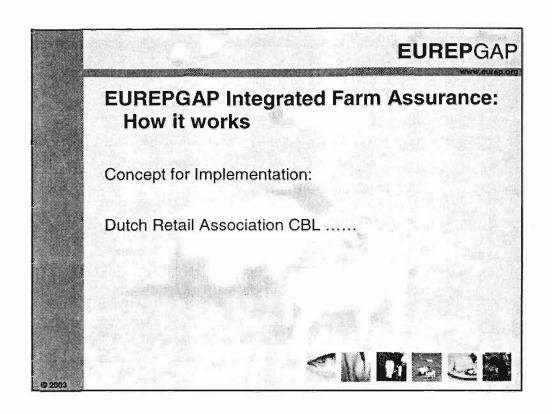
	Cattle & Sheep	Dairy	Pig	Poultry	Combin. Crops
Level 1	83	104	100	161	95
Level 2	69	91	105	178	31
Level 3	58	67	80	102	57
Total	210	262	285	441	183







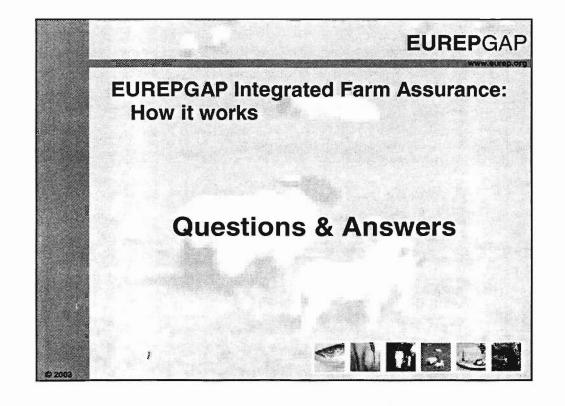




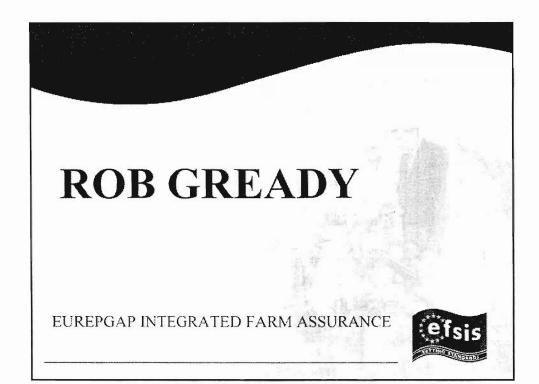


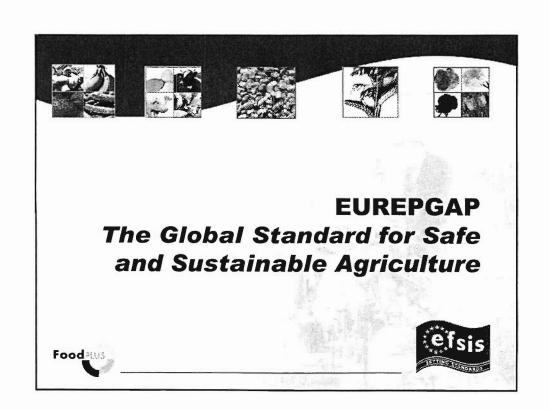
EUREPGAP **EUREPGAP Integrated Farm Assurance:** How it works Members to receive a **CD or Hard Copy at Reception Desk Conference Delegates:** Download your Copy from the WEB: User Id: Conference2003 Password: Madrid2003 (From Monday next week onwards!)

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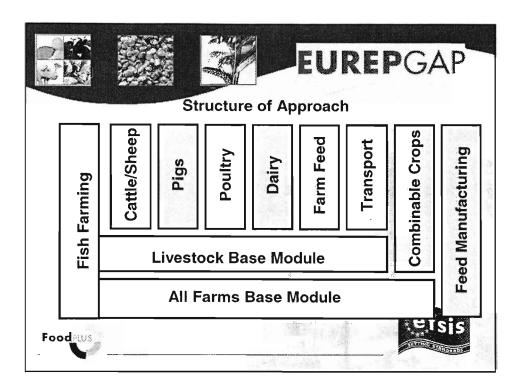


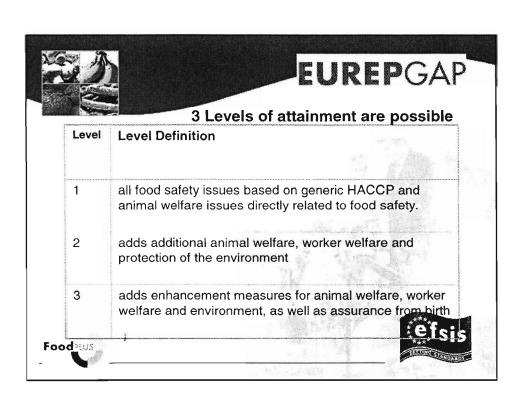












EUREPGAP TRIALS

• 6 TRIAL FARMS • SCOPE: -Whole Farm -Beef -Lamb -Pig -Dairy -Poultry -Combinable Crops • Completed April/May 2002 • 2 Auditors Completed the Trials

AUDIT POINTS PER MODULE [uk]

Standard	Total	Level	Level 2	Level
Whole Farm	227	118	57	52
Beef and Lamb	22	3	16	3
Pigs	95	19	53	23
Dairy	73	22	39	12
Poultry	170	45	97	28
Combinable Crops	60	37	6	17

NON-CONFORMANCES (uk)

Standard	Leve	Level 1		Level 2		Level 3	
	Total N/Cs	%	Total N/Cs	%	Total N/Cs	%	
Whole Farm	15	12.7	10	8.5	17	14.4	
Beef and Lamb	0.3	11.0	0	0	0.3	11.0	
Pigs	1	5.3	3	5.6	1	4.3	
Dairy	2	9.1	0	0	1	8.3	
Poultry	11	24.2	12	12.4	9	32.1	
Combinable Crops	1.3	3.6	0	0	3	17.6	



COMMENTS ON N/Cs

- Pesticide and Fertilizer requirements challenged livestock only farms (2 x N/Cs)
- Poultry Module significant step up
- Level 3 challenges most farms
- Pre-audit preparation essential



CONCLUSION

- Whole Farm scope wide
 - it brings extra requirements to Combinable Crops from produce area
 - it brings extra requirements to livestock for pesticides/fertilisers
- · Whole Farm plus 2 modules at all levels is a full day audit
- Whole Farm plus 2 modules is 1/2 day audit at level 1 only
- Whole Farm module scope should be reduced
- The Standard required some re-drafting



AUDIT POINTS PER MODULE (Comparison to UK Schemes)

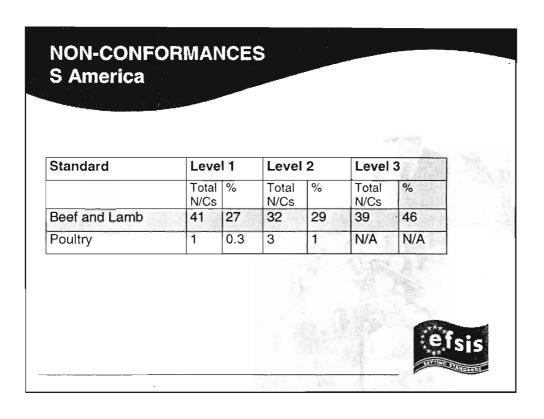
	Eurepgap Level 1	Eurepgap Level 1/2	Eurepgap Level 1/2/3	UK Schemes
Whole Farm	45	70	107	N/A
Livestock	36	64	83	N/A
Beef & Lamb	4	20	23	69
Pigs	19	67	98	165
Dairy	24	62	74	148
Poultry	81	205	251	100
Combinable Crops	51	59	80	116
TOTALS	224	547	716	598

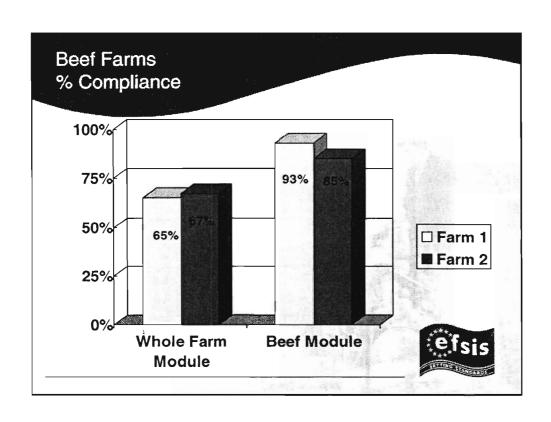


TRIALS [S America]

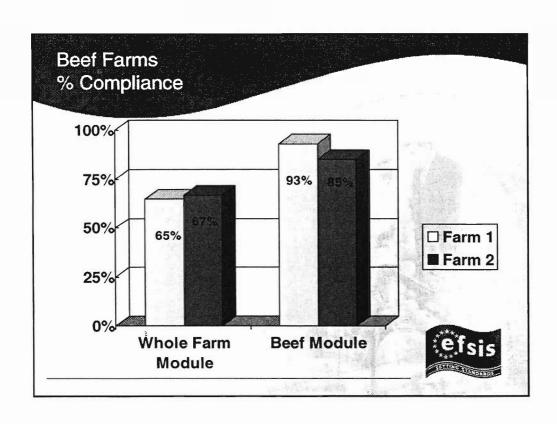
- 5 TRIAL FARMS
- SCOPE:
 - -Whole Farm
 - -Beef
 - -Poultry
- Completed 2002/3
- 2 Auditors Completed the Trials







Standard	Leve	11	Level	2	Level	3	
	Total	%	Total	%	Total	%	
Beef and Lamb	41	27	32	29	39	46	
Poultry	1	0.3	3	1	N/A	N/A	
trada de empo do estado	N/Cs 41	27	N/Cs 32	1	N/Cs 39	46	







Australian Grains Industry

Relative to European industry

- April November growing season
- · Low input, low yield agricultural system
- Large cropping area per farm
- Stress environment yield ultimately dependent on rainfall
- Very low level of subsidy
 - No price support
 - Financial aid packages available only in extreme drought conditions



Grain Production Large areas – large equipment Average farm in excess of 2000ha (4800 acres)

Grain receival and storage

- Farmer cooperatives handle the majority of grain storage off farm
 - Most of the grain is delivered straight off the paddock
 - Stringent receival standards manage grain quality

Grain Export

- Export through large facilities operated by grower cooperatives
 - Australian Quarantine and Inspection Service (AQIS) sample and test all grain shipments for food safety and quality.

Australia vs Europe

- Australia
 - No price support
 - High level of urbanisation places agriculture at political disadvantage
 - Hygiene & pollution have a relatively low impact
 - Any extra costs have to be sustained by world prices
 - Focused on absolute efficiency – no excesses or wastage
 - Cannot afford systems that duplicate or do not deliver value

- Europe
 - Price support
 - Higher political clout of agricultural sector
 - Farm hygiene and pollution issues impact heavily
 - Any extra costs tend to be accounted for in subsidised price
 - Efficiency not the same driver

Australian focus vs Eurepgap

- Australia
 - Focuses on customer needs and outcomes not already met by legislation
 - Food safety
 - Food Quality
 - Specific customer requirements
- Eurepgap
 - Addresses a range of issues not necessarily related to the food product
 - Environmental
 - · Worker Welfare
 - · Animal welfare

Australian Legislation

Regulatory obligations on growers

- Food safety (legislated all food companies must have food safety plan)
- Worker welfare and safety (OH&S legislation)
- Environmental care (pesticide and landcare legislation)
- Transport safety (road safety/heavy haulage legislation)
- Export Quarantine (AQIS control)
- Animal welfare (animal welfare legislation)

QA Drivers in Australia

- From a customer's perspective
 - Food safety (freedom from Taints, Toxins and Allergens)
 - Product Integrity (freedom from undesirables)
 - Within specifications (meets contract)
 - Consistency and reliability (meets contract every time)
 - Evidence from afar (confidence in your system)
- From a supplier's perspective
 - Preferred supplier (all else being equal you get the business)
 - No quality claims (they can seriously hurt the bottom line)
 - No surprises (more efficient, less cost, less stress)
 - Records to demonstrate excellence (confidence in your system)

QA Drivers in Australia

- Food safety legislation demands Food Safety plan for food business
 - farms eventually seen as food business
- Customer expectations for food safety & quality require QA system throughout the supply chain
- Other legislative requirements met through other mechanisms
 - No need for duplication within QA system

QA Drivers in Australia

QA system on farm

- Focussed on essentials
- Avoids duplicating other legislated mechanisms already in place
- Does not match full scope of Eurepgap by itself
 - but does meet customer need
- Needs to be compatible with rest of supply chain

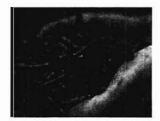
Harmonisation with Eurepgap

- Not a major focus for Australian grains QA
 - Focus will be on meeting customer requirements
- Supply chains are different between Australia & Europe
 - QA systems therefore may be different
- Harmonisation must be driven by customer demand
- Outcome is the focus of QA in Australia, not the process
- All QA on farm systems will need to be dynamic
 - Must evolve to meet customer demand
- No insurmountable barriers to harmonisation between Australia and Europe



Safe Feed - Safe Food

ProductBoard Anim alFeed Johan den Hartog | Secretary-General







Content

- ☐ Role of an im alfeed industry
- ☐ Reasons for QA in an im alfeed industry
- ☐ Developm entand enhancem entofQA
- ☐ GMP scheme AnimalFeed
- ☐ International co-operation feed industry and retail
- Obsing remarks

Role of an in alfeed industry

□ Provision of basic products for an im al production
 □ Nutritional value = > econom is value
 □ Feed materials: 60-75% imported
 □ Vabrisation of food co= products into valuable food products
 □ Contribution to prosperity and supply of cheap food
 □ Environment and Safety = > sustainability & continuity

Role of an in alfeed industry

Incidents and affairs feed safety related

High affatoxin in USA comigliten feed (1989)

Salm one like in eggs and poultry meat (1988)

Residues antibiotics in eggs (1988 - 1992)

BSE and meat and bone meal (1989, 1997, 2000)

Dioxin in Brazilian citrus pulp (1998)

Dioxin in Belgian feed fat (1999)

Nimofen in German cereals (2002)

MPA in Irish sugar symp (2002)

Dixin in Germ an bakery products (2003)

Reasons for QA in an imalfeed industry

Feed food safety crises results in:

- ☐ Stagnation sales/export
- ☐ Financialdam age
- Decreasing consumers confidence in food safety
- Increasing safety requirem ents



Reasons for QA in animalfeed industry

Developments from about 1990:

- \square shift from volume to quality
- ☐ integral quality chain program s
- ☐ shift from end product inspection to process control
- ☐ chain control from seed till plate
- besides nutritional value, also safety
 economic factor

Development and enhancement of QA







GMP scheme AnimalFeed

Development and enhancement of QA

Objectives del Plus Conf

- to produce, deliverand feed animalfeed which is safe for consumers (of animal products), animals and environment
 - Pello komo pour consucurinales y 1/2 combrete
- \Box in a trustworthy way for all stakeholders:
 - -demonstrable
 - -transparent



Development and enhancement of QA

Partof Integral Quality Control Animal Production

GMP scheme AnimalFeed



QC pigs & m eatpoultry
QC rum inants & veal
QC eggs
Quality Dairy Chain

✓Voluntary participation ✓Chain & marketdriven





el enqueux 6mp es parte del plan, i isle velecionade un todos in poltos corneccioles.

Development and enhancement of QA

Im portant triggers for enhancem ents

- Dixin contam ination Brazilian circus pulp (1998)
- Dixin contam ination Belgium feed fats (1999)
- ☐ MPA in Irish /Belgium sugarsyrup (2002)

Não to he un pulsado le mejore del plan EMP

Development and enhancement of QA

Enhancements (1999)

Shift from re-active to pro-active: HACCP

Upstream extension quality assurance

Developmentearly warning system

Improvemento from munication

Focus:

Feed link in /partoffood chain

Development and enhancement of QA

Enhancements (2002)

- \square Emphasis on individual responsibility
- ☐ Im provem enteffectiveness QA
 - > Recalloblication
 - > Only risk assessed feed materials
 - > Strict separation waste and feed materials
 - Reduction num berofm ixing points wet feeds
- ☐ Strengthening preventive and repressive inspections /audits
- □ 'Strengthening sanction policy

se lia mujore da sistema de hamponte j'artico de potro

GMP scheme animal feed; elements

Risk Assess- ment	·	Risk Manage	ment				
Hazard Analysis Critical Control Points		Product standards	Certification procedure	Database Risk Assessment Feed Materials	Database Analysis Undesirable Substances	Ent) Manning Spitters	Crisis Communication

GMP scheme AnimalFeed

Risk assessment

- □ Definition end product
- ☐ Definition process diagram
- Identification and classification of possible hazards at critical steps
- Determination of risk level
- Finaldeterm ination of risks and critical process steps

et le définir ples final parte de verges. I puter contens de un de les etrepes de verges. I pueter contens.

2	Reception, storage after reception				
2.0	G eneral	Chem is alcontam ination of taw) materials or constituents through the seception of an incomect batch	С		 > Transport guile lines > Production and hand ling instructions
		Introduction of chem rial contam nation of (raw) materials or constituents through remaining raw materials from previous batches in the transport systems, dust filters and plant, leakage	С		> Transport guilelines > Work hygienically > Production and handling instructions > Cleaning program m > Tracking and tacing procedures

GMP scheme animal feed

Risk Assessment Model

Severity	Probability of c	occurence	
Seventy	Small	Modium	Gott
Great	3	4	4
Medium	2	3	4
Small	1	2	3

GMP scheme AnimalFeed

Risk Management

- ☐ Feed safety m anagement
- ☐ Product standards
- ☐ Certification



GMP scheme AnimalFeed

Risk Management

Feed safety m anagem ent

- General requirements for the quality system
- ☐ HACCP criteria forrisk analysis
- ☐ Additional requirem ents
 - ✓ controlm easures
 - √ m easuring strategy
 - √ tracking & tracing
 - ✓ mecallprocedume

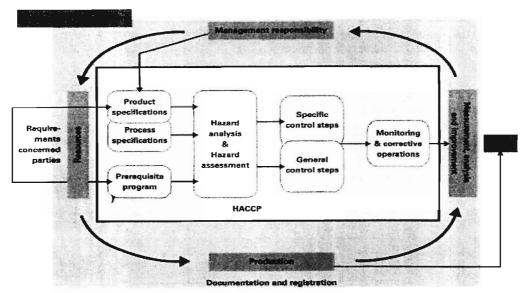


GMP scheme AnmalFeed

Risk Management

Activities	Products			
	F.Materials	F.Additives	Premixtures	Mixed feeds
Cultivation	х			
Trade	×	×	х	x
Storage	x	x	х	x
Transhipment	x	x	x	x
Production/processing	×	×	x	x
Transport	×	x	Х	x
Laboratory analysis	x	×	х	x
Feeding	x			x

GMP scheme AnimalFeed Risk Management

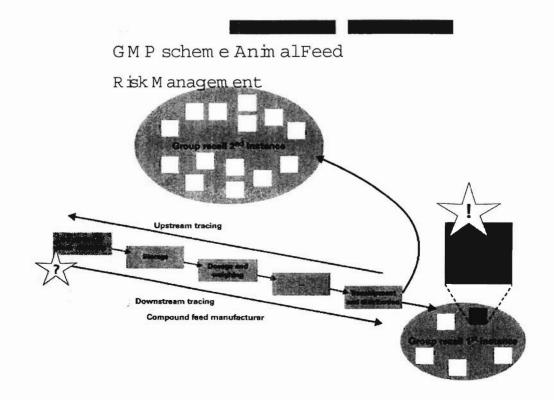


GMP scheme AnimalFeed Risk Management

Product standards: safety related

- ☐ European legalstandards
- ☐ Additionalnationalstandards
- ☐ Superlegalstandards
 - ✓ Salmonella
 - ✓ Mycotoxines
 - ✓ PCB's
 - ✓ Fatquality param eters (PAH's, etc.)
 - ✓ Yeastand fungicides
 - ✓ Etcetera

de peleude istar acreditado con 15047



GMP scheme AnimalFeed
Risk Management: supporting activities

- Database Risk Assessment Feed Materials
- ☐ Database Analysis Undesirable Substances
- ☐ Inter-laboratory testing



GMP scheme AnimalFeed

Third party certification:

- ☐ Independent accepted certification bodies
- ☐ Accredited for ES 45011 (at last in 2004)
- Certifying bodies and certified companies published
- ☐ Suspension & withdrawal are published



or reguer le celificación desan tener 1 chequio por relativo auditorios estrelecto formatos de auditorites y aciditary latin timo, capacitare sistementes andes de verandibrias de los demensos para intercambian enformación.

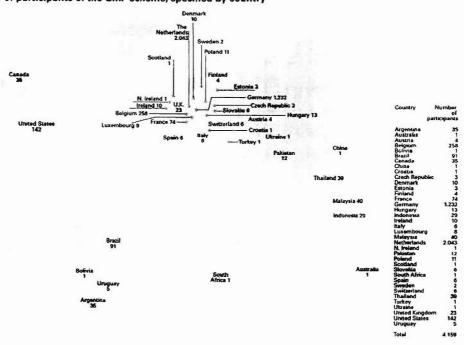
GMP scheme AnimalFeed

Ham on zation of certification:

- Uniform check lists and interpretations for auditing
- Generic risk assessments of feed materials for auditing
- ☐ Uniform setup of audit report
- Assessm entand certification criteria
- ☐ Regulartraining & education auditors
- ☐ Regularham on ization m eetings
- ☐ Paralleland co-audits
- ☐ Review and comparison of audit reports



Number of participants of the GMP scheme, specified by country



GMP scheme AnimalFeed

Risk Com m unication

Database Risk Assessment F.m aterials

☐ Database Analysis Undesirable Substances

☐ Early Warning System (EWS)

Orisis Com munication

☐ Publications / new sletters

www pdvnl



Jan de dates Volantale de vinge pare malenales.

International cooperation Feed Industry

With:

□ COCERAL:GTP (trade feed materials) | Cognitive of

☐ FEFANA (Feed additives)

☐ Swedisch Veterinary Institute (SVA)

☐ FFCAT/FNA (FR): grain collection

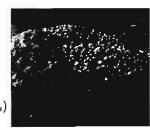
International platform:

☐;UKASTA (UK)

OVOCOM (BE)

Qualitätund Sicherheit (DE)

☐ ProductBoard Anim alFeed (NL)

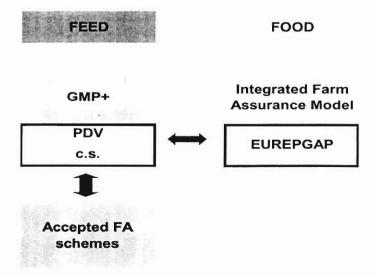


Externs de out van annentado et aseguay de alided. del malariel.

International cooperation Feed Industry

- Goals of international co-operation in feed industry:
- ☐ Ham on zation of:
 - √ safety m anagem entrequirem ents
 - √ nules of certification
 - √ mutualacceptance (benchm ark procedure)
- Developm entand m anagem entof com m on standards, certification rules and benchm ark procedure

International cooperation: EUREPGAP



International cooperation: EUREPGAP

For supplying feeds to livestock farm ers

C C C C C C C C C C C C C C C C C C C	C 00	peration	based	on	:
---------------------------------------	------	----------	-------	----	---

- ☐ EUREPGAP adm its experience, competence and network with stakeholders of PDV cs. for feed
- □ EUREPGAP requires feed safety assurance at leastatGMP+ level→ link
 FAM to GMP+ /PDV
- \square Transparency about feed safety assumnce

International cooperation: EUREPGAP

For supplying anable products as feed m aterials to feed industry

Cooperation based on:

- ☐ PDV adm its experience and competence of EUREGAP for combinable crops assurance
- GMP standard cultivation and EUREPGAP Combinable Crops exchangeable
- ☐ ; Transparency about safety assurance Evelof combinable crops

C bsing rem arks

☐ Food safety has a high priority world wide

☐ Anim alfeed industry is part of food chain

☐ Feed industry take his responsibility

☐ GMP+:well-elaborated feed safety assurance scheme

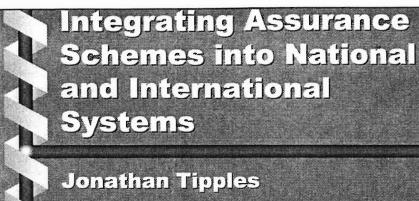
☐ International co-operation essential, fully in progress

☐ Retailcan lean on current GMP+ to avoid duplication





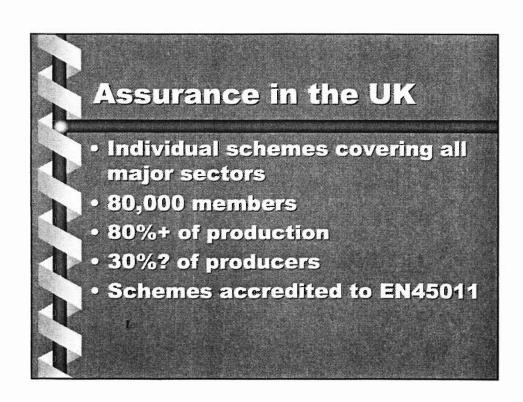




Vice Chairman Assured Food Standards

EUREPGAP

10th September - Madrid

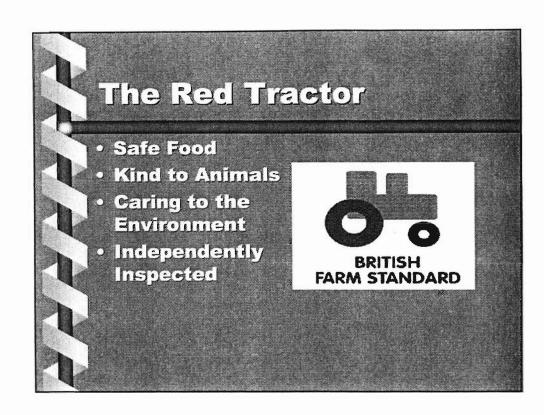




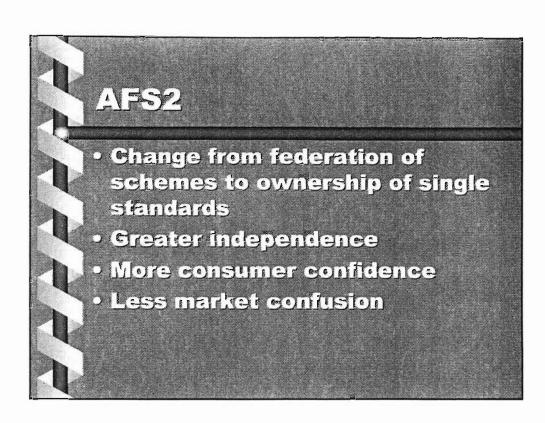
- Average farmers annual subscription - £125 [200 Euros]
- Annual inspection by independent body
- Legal compliance and Codes of Good Agricultural Practice [+]
- Membership necessary to be in the marketplace

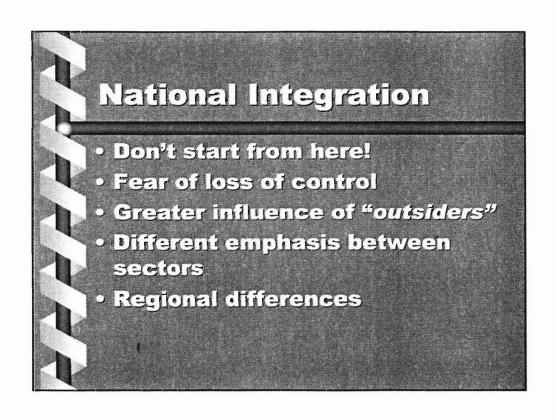
Assured Food Standards

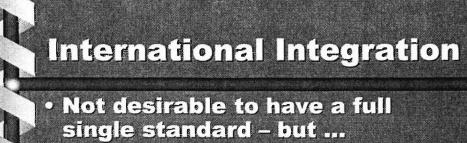
- Launched November 2000
- Umbrella body for UK schemes
- Represents assurance in UK
- Promotes consistency across schemes
- Licences the "Red Tractor" logo
- Promotes "Whole Chain" assurance











- Very desirable to benchmark against one foundation standard
- Local standards to reflect local needs
- Don't "gold plate" foundation standard

38% de la communidate removement logo del troctor rojo. I en enuo de rooz se luzo un informe de la feguera de lus explot belicita q'el trector rogo (TR) derevin ser seguindo por los panticijos Delevia ser + independiente

Horris + encuentral al comminder

- ' une corrège en representé. variele en representants de la colone alimentaire

AFS 2 mantendrei 1 St. Cénico en la arociación todo patra que quiera asser el The deberó complex com la strindares.



Traceability in grain crops in the US

EUREPGAP

The Global Partnership for Safe and Sustainable Agriculture

Marc Vanacht - September 2003

On my way here...

Incompatibility?

200 years: Metric vs. Imperial for measuring 50 years: 220V vs 110V for electricity 40 years: PAL vs NTSC for color TV 30 years: Hormone Free or not for beef 10 years: GSM vs TDMA & CDMA for cellphones? years: Non GMO vs GMO for major crops

2008: Galileo vs GPS

Marc Vanacht - September 200

"Process Defined" Food?

3000 years: Kosher

700 years: German Beer 'Reinheitsgebot'

70 years: Hybrid corn seed (med 2 likido)

7 years: GMO vs Non GMO
'Organically Produced'
'Certificate of Origin' food



US Grain faces New & Different Issues

Animal loving McDonald & Anti-obesity Kraft
Concentration
The Wal-Mart steamroller
www.USDA.gov & Emerging Food Regulations
Food Politics & Unwritten agenda's

Mc Donald imposes tighter rules on how its 'supply chain animals' are treated

Kraft will 'reduce the size of its portions' to help fight the / do i事何包Vesolve in

Kraft's parent, Altria, owns Philip Morris & knows about grinding wars with public opinion.

Wal-Mart urges food industry to lower calories & sugar Frito Lay launches the "Smart Snack" label (WSJ, 8/6/03)

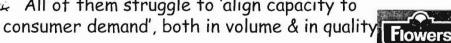
WAL*MART®



Marc Vanacht - September 2003

★ Within 3 years US bread changed from many 'regionals' to 5 dominant nationals: IBC (KC) Sara Lee (STL), Flowers (ATL), Weston

Concentration Bread All of them struggle to align capacity to











Market is rapidly moving from local and private label brands to national brands

Barilla has become #2, & continues to grow at Barilla he shirts a tile home as ta

segments outpaces overall market
Note: the biggest pasta plant in the world is a
Barilla plant in Ames, IA



Marc Vanacht - September 2003

Power has shifted

Credits: Pink Floyd, A hole in the wall, and Wal-Mart, 2002 Annual Report

The World's biggest Company is Wal-Mart Sales: > \$244 bn ...

of which Food: > \$ 54 bn

Employs > 1.3 million (non-union) 'associates' of which 300.000 outside USA

Every week 138 million customers visit a Wal-Mart store

As of 2005 Wal-mart will use RFID for supply chain management (pallet & case)





USDA Homepage, 7/14

USDA ANNOUNCES INITIATIVES TO IMPROVE FOOD SAFETY

Releases Food Safety Vision Document to Guide Continuing Safety Efforts **USDA MARKS PROGRESS ON BSE PREVENTION ACTION STEPS**









timing ...

Amazing One Hundred Seventh Congress of the United States of America

AT THE SECOND SESSION

Begun and held at the City of Washington on Wednesday, the trenty-third day of January, two thousand and two

An Act

To improve the ability of the United States to prevent, prepare for, and respond to bioterrorism and other public health emergencies

REGULATION (EC) No 178/2002 OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL

of 28 January 2002

laying down the general principles and requirements of food law, establishing the European Food Safety Authority and laying down procedures in matters of food safety

Emerging Food Regulations

Satellite Teleconference Wednesday, June 18, 2003 18 Downlink sites in Arizona, California, Idaho, Oregon, North Dakota, Washington, Wisconsin & Canada!

BIOTERRORISM PREPAREDNESS RULES
PRIOR NOTICE RULES FOR IMPORTS
COUNTRY OF ORIGIN LABELING (C.O.O.L.)
FDA FIELD SECURITY ACTIVITIES / USDA INCIDENT
PROTOCOL

TRACEABILITY STRATEGIES FOR LARGE & SMALL PROCESSORS

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Food Politics ... Everywhere "Origin" affects freedom & cost of product flow

"Origin" affects freedom & cost of product flow "Cultural" sensitivities vs. process & content Rural (farm) votes matter... everywhere Governments want to be seen securing low cost, healthy food for the masses Recent concerns re. tampering & bio terrorism







Unwritten agendas?

Companies try to pre-empt litigation du dilique le Politicians do not want to be seen "asleep at the switch" - again

Rules about 'security' of imported food has 'externalities' for national producers
Traceability will up the 'value capture' of drought - salt - disease tolerant grain crops improved feed grains

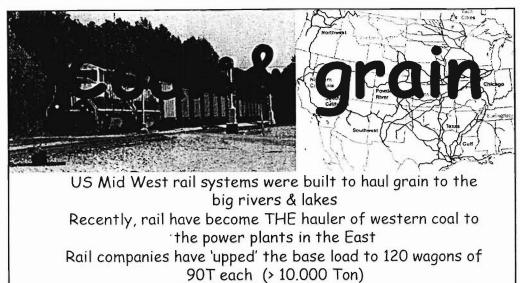
en z ann hahan grunn nugnader que outrevair al H? para alimentel

So ... major trends point to

Increased awareness of quality by food companies, to avoid litigation and for market share

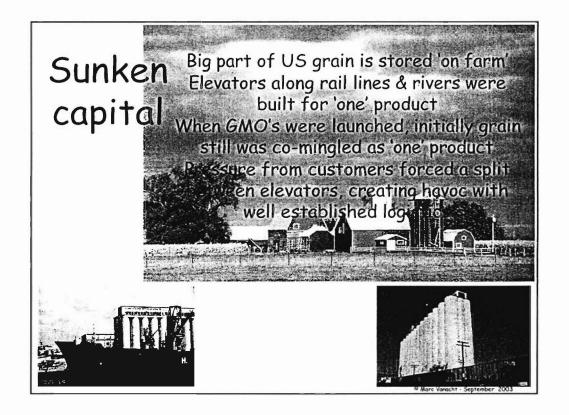
Increased awareness of safety and security issues, to avoid litigation and for political reasons

Increased leverage and market power ... downstream in the food chain



This base load hampers differentiation, segregation, IP and improved quality of grain





Sunken Capital



Marc Vanacht - September 2003

Commodity vs. Speciality

Farmers are caught between
an upstream seed oligopoly, and
a downstream grain oligopsony
They have to sort out which grain from which
seed can be hauled to which elevator
There are insufficient formal systems in place
to eliminate errors or fraud

US Business Culture favors
 entrepreneurial freedom over regulation

* Betailed bi-lateral contracts

* BINSTINESS CODE VALLOP

* Financial markets do not see food as investment & growth opportunity, so \$\$: have to come from cash flow



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* 'Adversarial' (zero sum) thinking in the value chain

Inefficiencies are accepted as cost of doing Additionasines nationals

* It is difficult to change behavior or the personality of participants

Changes in one part of the value chain will impact (many) other parts of the system

So... System Inertia will

- Initially tried to avoid change, now tries to limit change
 - W Ultimately change will happen incrementally as new infrastructure gets built driven by vertical speciality markets enabled by cash flow created by value

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in which

∡Alphabet Soup: Bluetooth, 802.11a/b/g, GPRS, G2.5, G3, RFID transponders etc...

NOT Person-to-Person but <u>Object-to-Object</u>

*For Whi transfers identification perturbing,

★ Ideally 'real time', but 'batch' works too

Wireless in Agriculture

* Wireless &Wi-Fi (802.11) TODAY:

★Wine Estates, for real time data transfer from equipment & monitors

★ Trucks & elevators

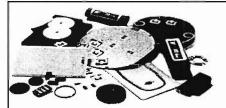
* 'Les Culturales' Ag Show

FinfoAg 2003 (Indy, July)

Imagine ... in? years: field equipment wire connected to dealers, farm computer(s), se providers, customers ...



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'Read-write' capability of RFID could turn it into "embedded traceability"

Ruggedness permannissue
Cost is now affordable for 'box/ pallet unit' or
're-useable tray' in packing / shipping plants
Breakthrough needed: RFID concepts for bulk
flow products



Produce grading robots

Principle of 'SINGULATION': Each produce unit is graded Each 'pod' is tracked by RFID

Persimmons

How can we 'singulate' (or segregate) grains?

Eggplant

Potatoes

Principle of 'MULTI SPECTRAL':
grading on many attributes,
including visual

What attributes WILL we grade
Production of rading robots

Oranges Look from all angles

⊕ Marc Vanacht - September 20

e grading robots

e of 'SCALABILITY': high hput-low cost production

Oranges

Eggplant

Combines

bility and thro I with sensors apable of segreca but 'pack' the

back' the grain, & bulk

traw

Sj,

- re lew walled

High value crops have eagerly adopted the principles of 'high tech agriculture'

In summary ...



Predictably, their focus is on quality, NEW and advanced definitions of quality

THE I FDA tratajen en mento a la troublidad. I leternolyte es l'ajude

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'ensur en la contidad

" Colidad y prusas de alidad

" Seguridad y prustas de la seguridad

- recorded

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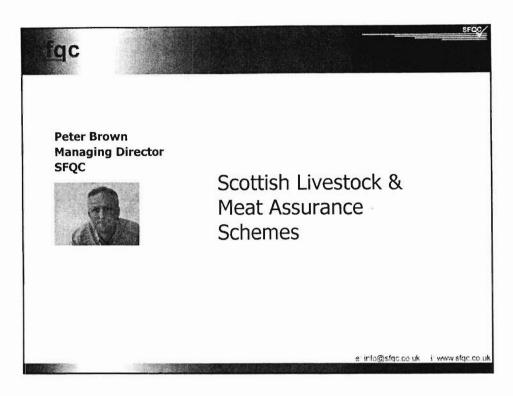
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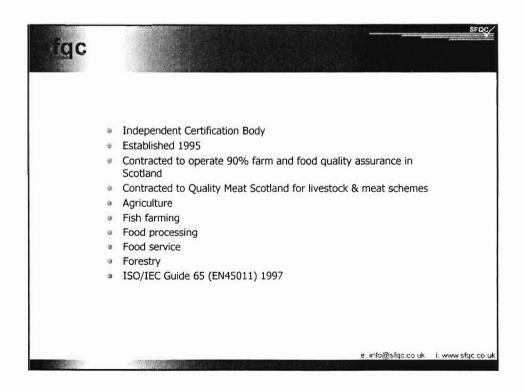
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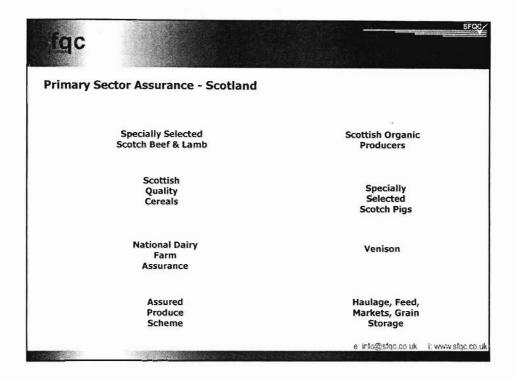


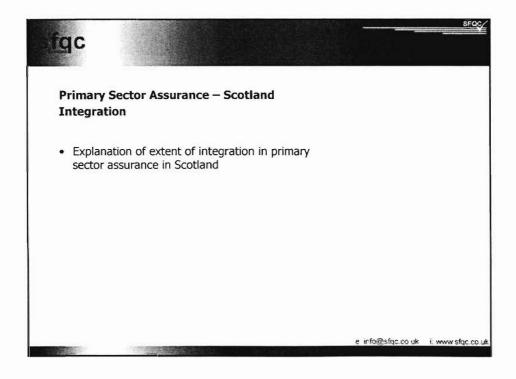


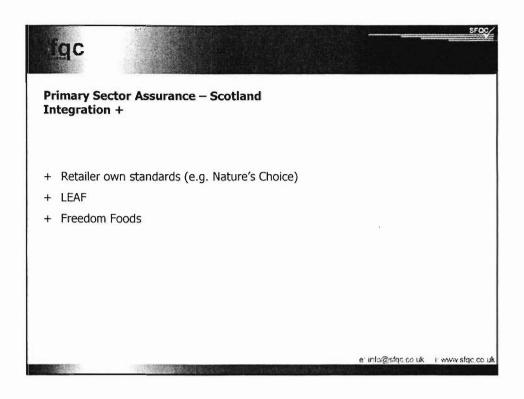


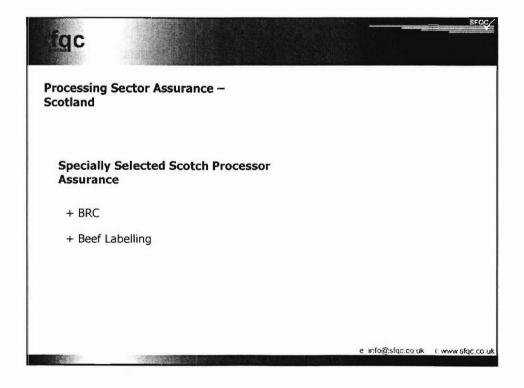


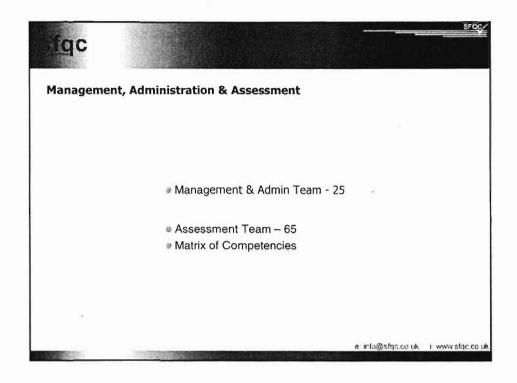


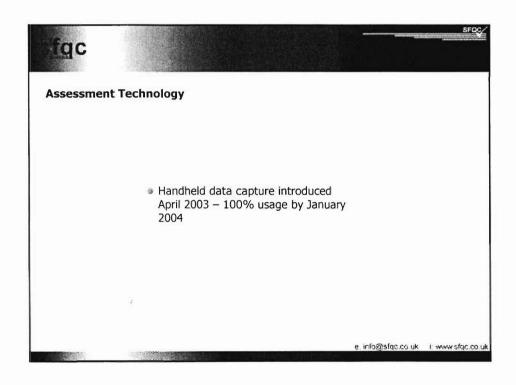


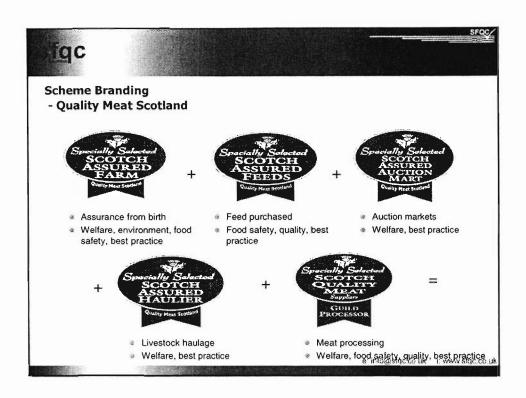




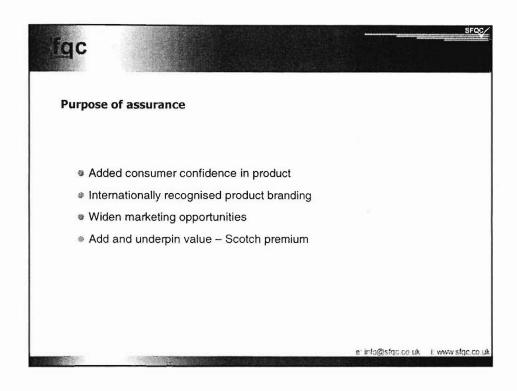


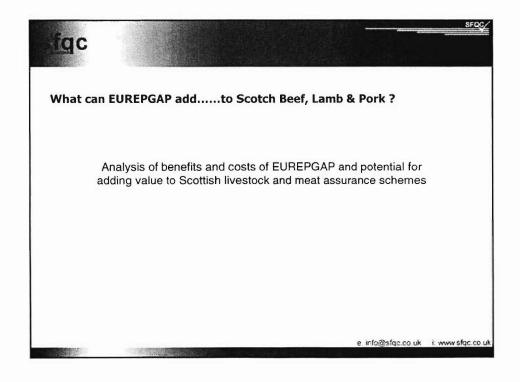












Keten Kwaliteit Melk

Introduction

The Dutch programme for Quality Assurance on Dairy Farms in an international context



Louwrens van Keulen Managing director of the Foundation KKM

Madrid, September 10, 2003

Keten Kwaliteit Melk

Keten Kwalitejt Melk

Items are

- · Dutch dairy sector
- The start of quality assurance on dairy farms
- Foundation for quality assurance on dairy farms
- KKM, the programme
- · KKM in an international context
- EUREPGAP versus KKM

Keten Kwaliteit Melk

Dutch dairy sector

- 50 % of the land in NL is used for agriculture
- 24.000 dairy farms
- on average 55 cows
- 11 billion kg of milk
- 85 % collected by co-operatives
- 70 % is exported



Keten Kwaliteit Melk

Keten Kwaliteit Melk

Quality assurance programme for farm milk

- 1997 > start quality assurance programme for dairy farms (KKM)
- May 1, 2003: programme laid down in a Dutch directive
 - Farmers need a KKM certificate
 - Industry needs to take precautions with regard to non "KKM-milk"



Keten Kwaliteit Melk

Foundation for quality assurance on dairy farms

- · Independent certification body
- · Board: members of industy and farmers
- 31 employees
 - Staff

5

- Certification
- 5
- Auditors

21



Keten Kwaliteit Melk

Keten Kwaliteit Melk

KKM, the programme

Five modules

- Use of drugs
- · Animal health and welfare
- Feed and water supply
- Milk production and storage
- Cleaning and rinsing of the milk installation



Keten Kwaliteit Melk

KKM in an international context

- KKM based on European and international legislation
- · Programme focuses on food safety
- Retailers and dairy industries become more internationally oriented
- Market demands milk produced under comparable conditions
- Use KKM to further develop EUREPGAP dairy

Keten Kwaliteit Melk

Keten Kwaliteit Melk

EUREPGAP and KKM

EUREPGAP

KKM

· Food safety

- Food safety, animal welfare, worker welfare, environment and animal transport
- 3 levels

- 1 level
- also consultancy
- no consultancy
- KKM similar to level 1 and 2 of EUREPGAP
- EUREP could attune systems of different countries
- Retailers should point out priorities
- Programmes in different countries: equivalent, not identical

Keten Kwaliteit Melk

Conclusion

- Market demands attuning European quality assurance
- Retail can play an important role in pointing out priorities
- Make use of existing programmes



Keten Kwaliteit Melk

Thank you for your attention!





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Keten Kwaliteit Melk

Keten Kwaliteit Melk

EUREPGAP and KKM

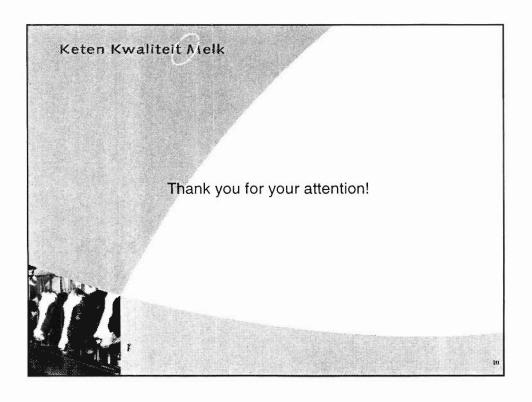
EUREPGAP

KKM

Food safety

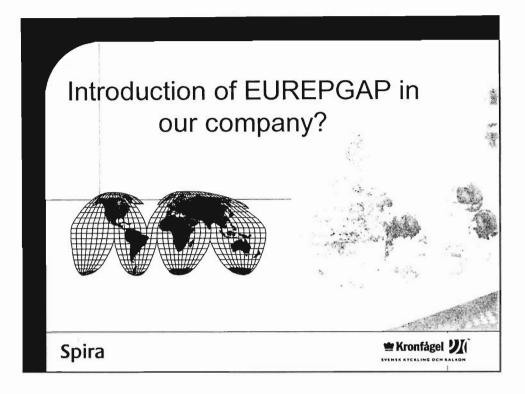
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Conclusion Market demands attuning European quality assurance Retail can play an important role in pointing out priorities Make use of existing programmes



12



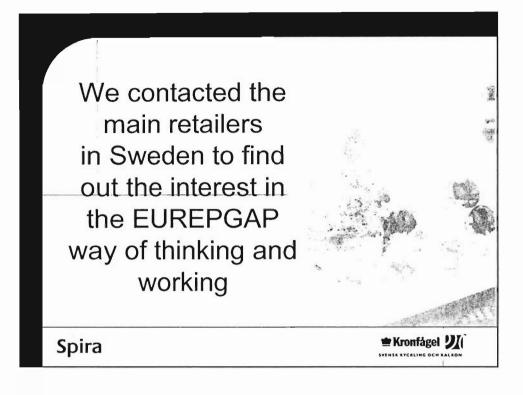


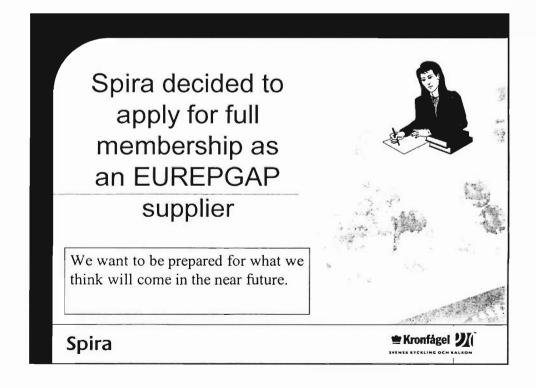
IT STARTED 3 YEARS AGO

- Robert Harler at ICA Handlarnas AB, in Sweden made a presentation of EUREPGAP
- He informed about the work that was made on fruit and vegetables
- He also mentioned that similar work had started for combinable crops, dairy, cattle, sheep, pigs, poultry and fish.
- After that presentation an EUREPGAP seed was planted in our company

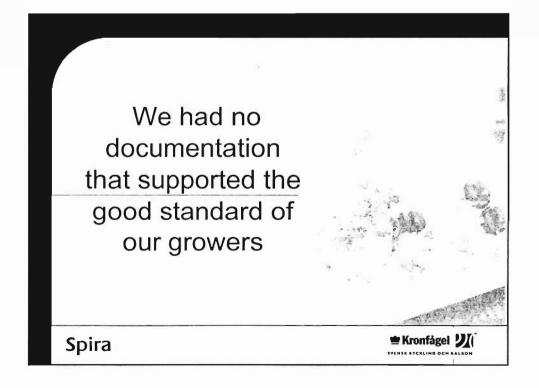
Spira











Our salespeople often told our retailers and other customers

- Our chicken growers have the best standard
- We are the best alternative for you
- But our competitors claimed the same

Spira



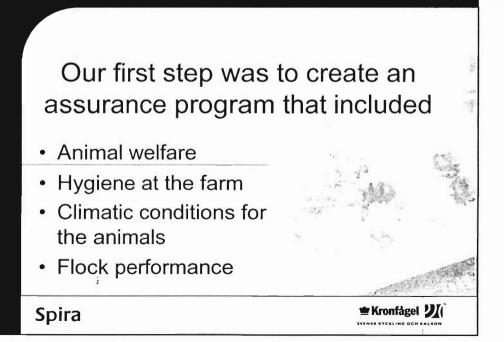
Created a working group to look at EUREPGAP for our company

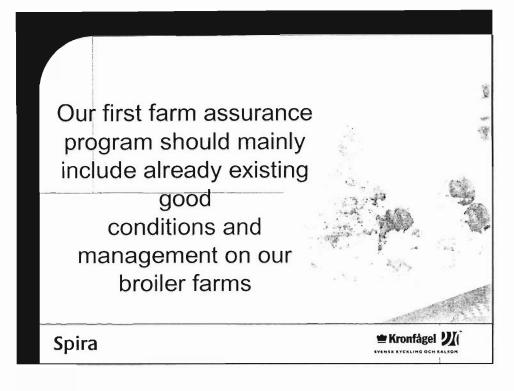
- Marketing people
- · Animal supply people
- · Chicken growers

Spira



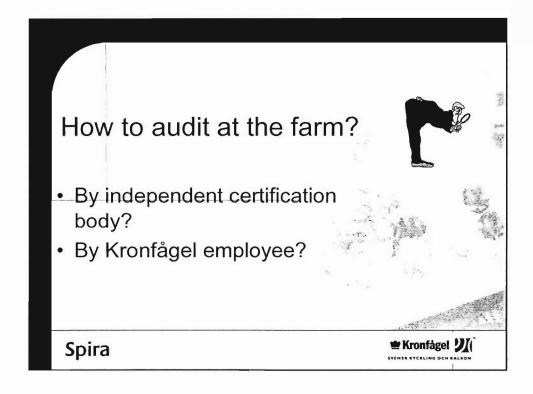








How to implement the assurance program to the broiler growers



A Kronfågel employee should make the audit, the first year

- To introduce the assurance program personally to all growers
- To find out tricky points in the assurance program
- To know, how long time an audit will take including travel
- Not to inform our competitors until we were ready

Spira

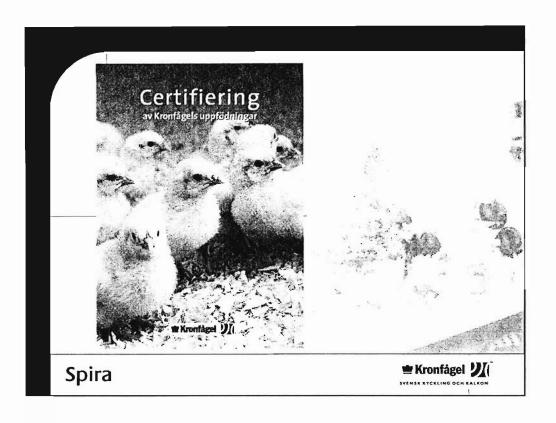


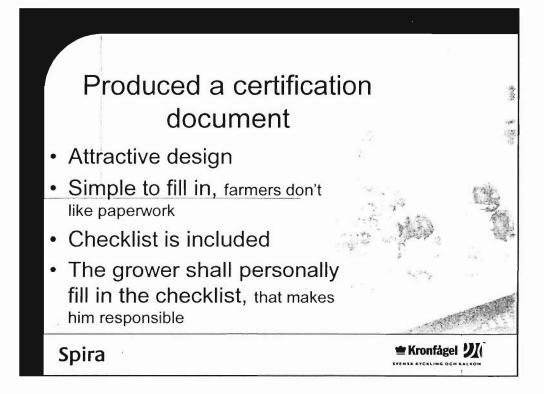
By visiting all growers, you can personally explain

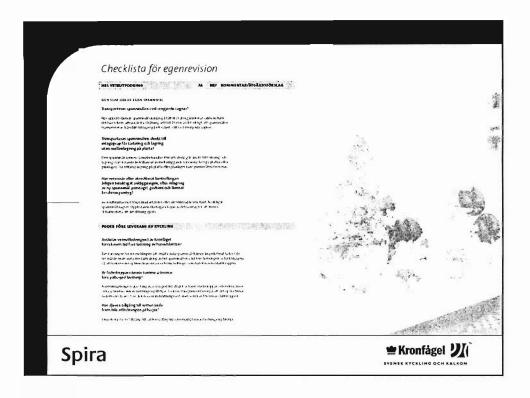
- Why we need an assurance program?
- Why we not always get more paid for this?
- But get more orders?
- Are allowed to present a quotation!

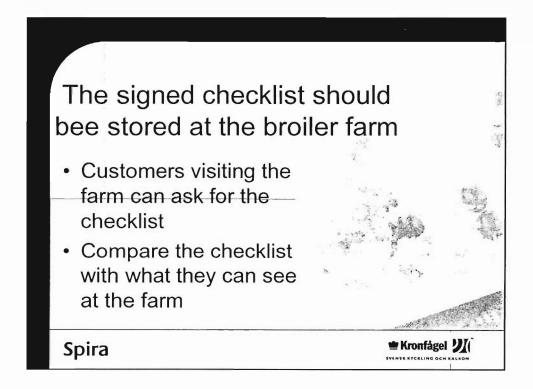
Spira

Kronfågel ()

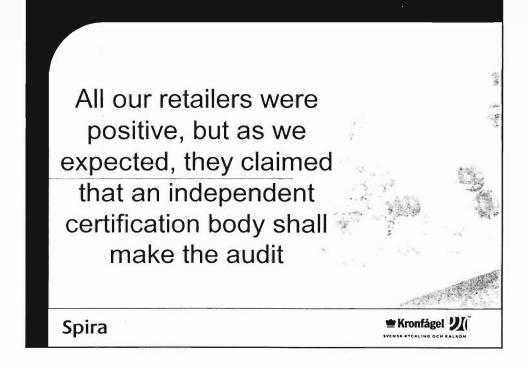


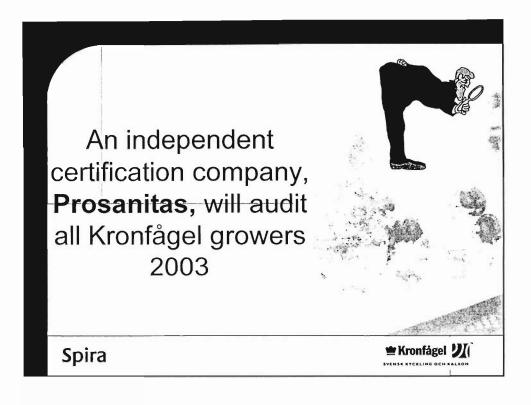


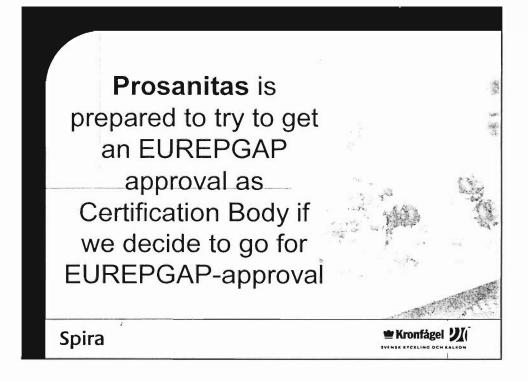


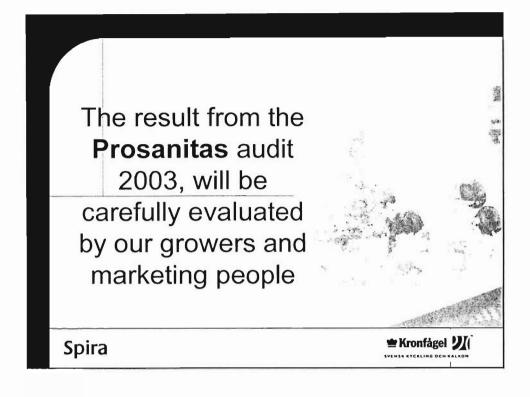


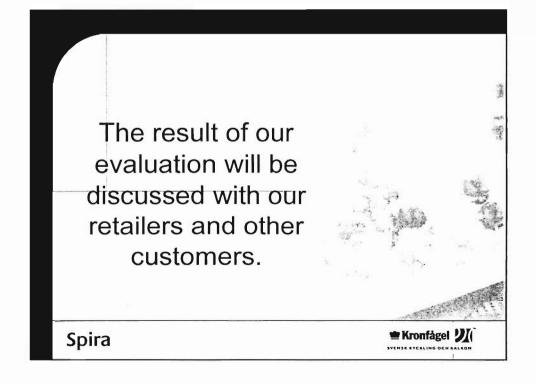


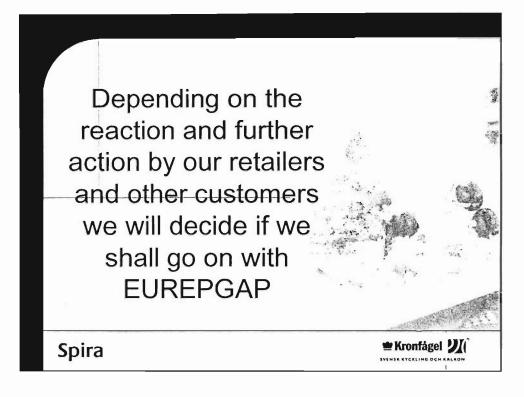




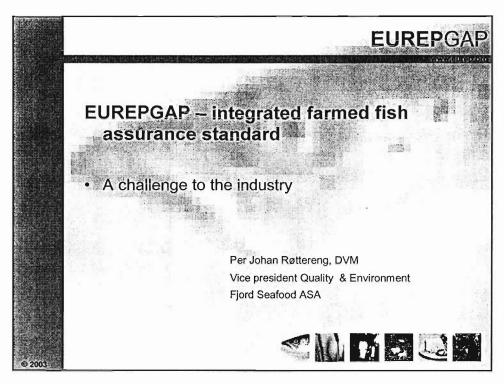




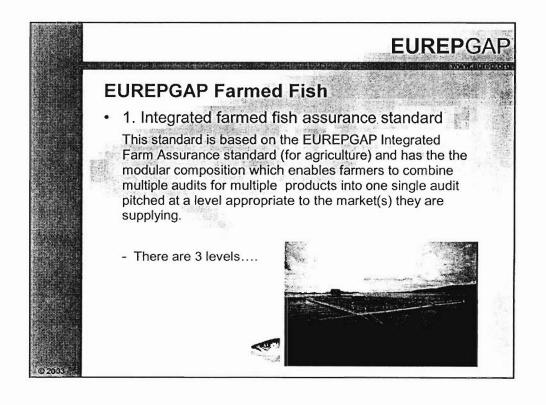






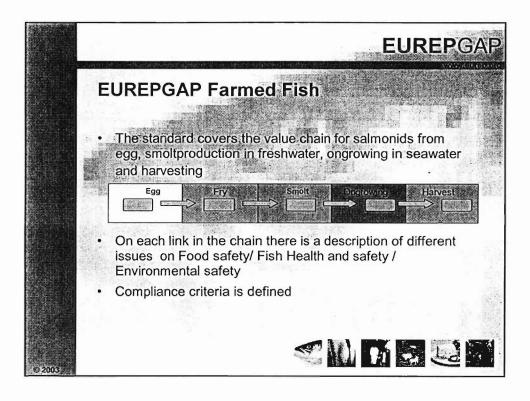


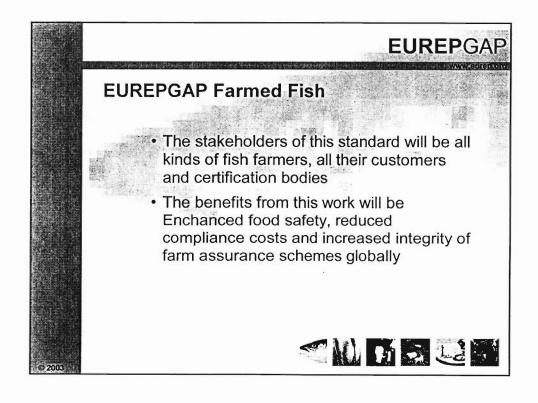
EUREPGAP Farmed Eish The technical working group Steve Rex - Fjord Seafood Aldin Hilbrands - SGS Fons Schmid, Royal Ahold Erwin R Steenbruggen, John Oosterhuis, A. Heijn Anje Mattheuws, Pieters Belgium Valeska Weyman, Kristian Möller, Food Plus Per Johan Røttereng, Fjord Seafood



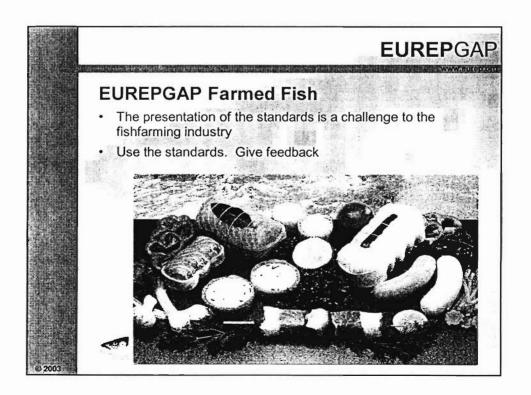
EUREPGAP Farmed Fish • Level 1: All food safety issues based on generic HACCP and animal welfare issues directly related to food safety. • Level 2: Adds additional animal welfare, Occupational Health and safety and protection of the environment. • Level 3: Adds enhancement measures for animal welfare, worker welfare and environment. Assurance from eggs/hatchery (birth) is included in this standard.

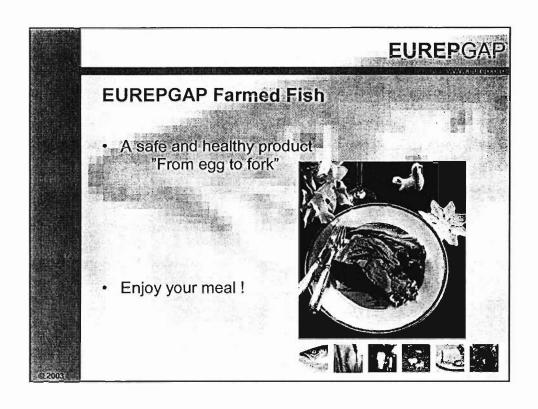
EUREPGAP Farmed Fish • 2. Species specific standard for salmonids which focus on the same subjects: - Food safety - Fish Health and safety - Environmental safety.

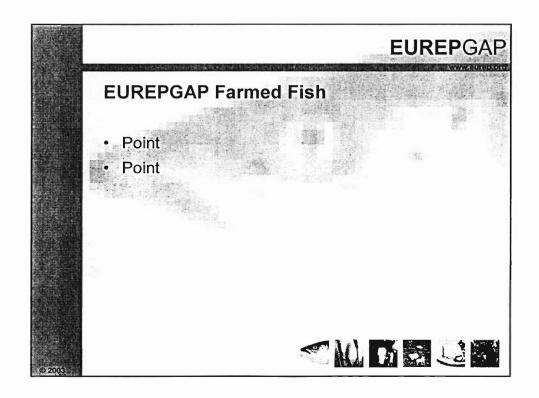




EUREPGAP EUREPGAP Farmed Fish Advantages clear risk assessed HACCP based reference standard commitment to continuous improvement and transparency across the entire food chain avoiding multiple product audits on mixed farming enterprises by a single "one-stop-shop" avoiding the proliferation of buyer requirements. avoid excess regulatory burden by pro-active adoption by industry achieving global harmonisation leading to a more level playing field farmers choose from certification bodies strictly regulated by EUREPGAP defining and enforcing a common level of auditor competence and of verification status report defining and enforcing a common level of action on non-compliances THE WAR











Benchmarking IKB against EUREPGAP IFA

4th EUREPGAP Conference 10th – 12th September 2003 Madrid, Spain

HANS SCHOUWENBURG PRODUCT BOARDS FOR LIVESTOCK, MEAT AND EGGS THE NETHERLANDS





What is IKB

- Compliance IKB vs EUREPGAP
- Criteria for benckmarkstandard
- Discussion/conclusions







IKB-PHILOSOPHY

IKB =

- MARKET-FOCUSED
- DYNAMIC
- COOPERATION THROUGHOUT THE CHAIN
- ASSUME YOUR OWN RESPONSIBILITY





IKB = GUARANTEE THAT YOU DO WHAT YOU HAVE PROMISED





IKB: A DYNAMIC SYSTEM

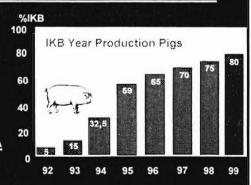
- "If we want things to stay as they are, things will have to change" (Guiseppe di Lampedusa)
- "Change is constant" (Disraeli, 1830)
- "It is change, continuing change, inevitable change that is the dominant factor in society today" (Isaac Asimov)
- "The times, they are a-changing" (Bob Dylan)





IKB: A DYNAMIC SYSTEM

- Consistent growth in participation
- 2002: 92%
- Two stage development
 - Stage 1: Build an integrated chain and establish independent and high level QA
 - Stage 2: Develop to meet changing market demands







IKB: A DYNAMIC SYSTEM

- · Scheme Building
 - 1988: Research and trials
 - 1992: Start with farmers, feed producers and slaughterhouses
 - 1993: GVP code for vets
 - 1995: Chain completed by inclusion of processors and retailers
- QA design 1992: Independent inspection and sanctioning 1993-1995: independent inspection and sanctioning for each new scheme participant







IKB: A DYNAMIC SYSTEM

· Scheme Building

- 1988: Research and trials 1992: Start with farmers, feed producers and slaughterhouses
- 1993: GVP code for vets 1995: Chain completed by inclusion of processors and retailers

QA design

1992: Independent inspection and sanctioning

1993-1995: independent inspection and sanctioning for each new

scheme participant

Scheme Development

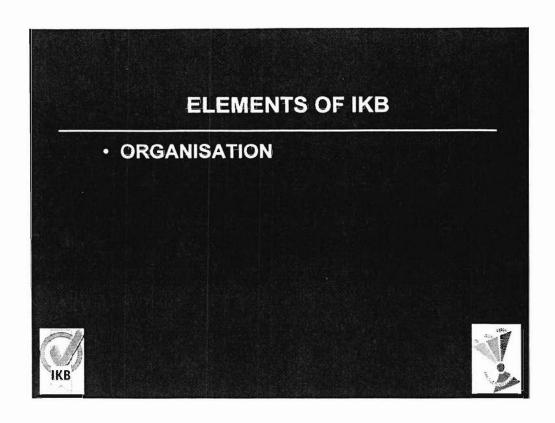
- 1997: Hygienecode for slaughterhouses
- 1998: Pig welfare code2000: Quality regulations for pig traders and transporters
- 2001: HACCP in the feed industry 2002: HACCP in the meat
- industry
- 2003.....

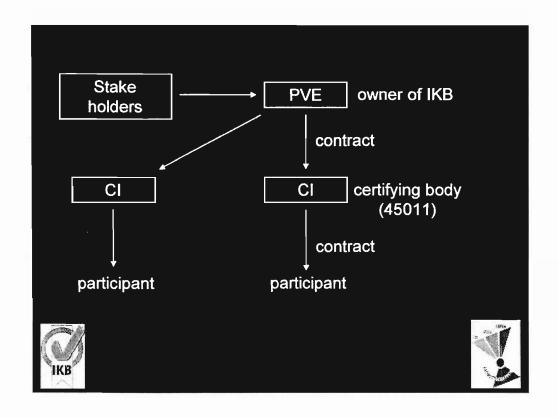
QA Development

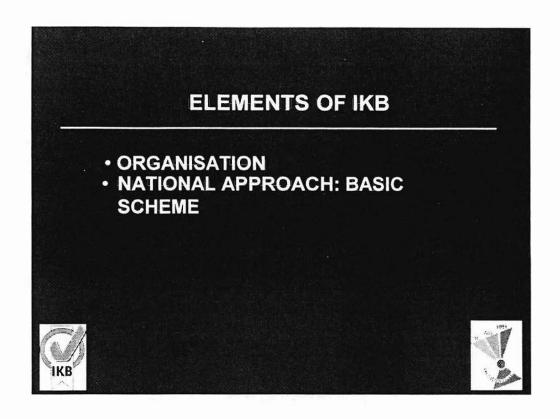
- 2003.....

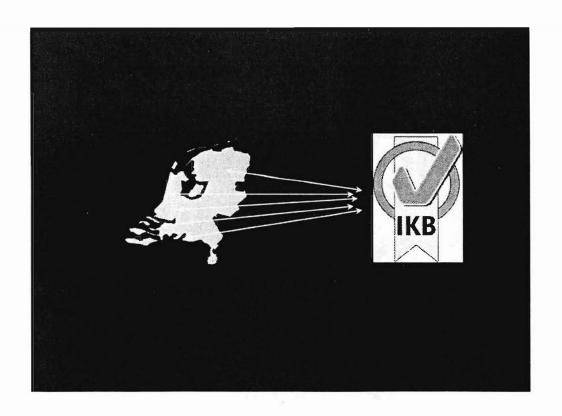












IKB SCHEME

IKB, legislation and quality systems



added value

welfare

basic prerequisites

IKB, based on ISO 9000

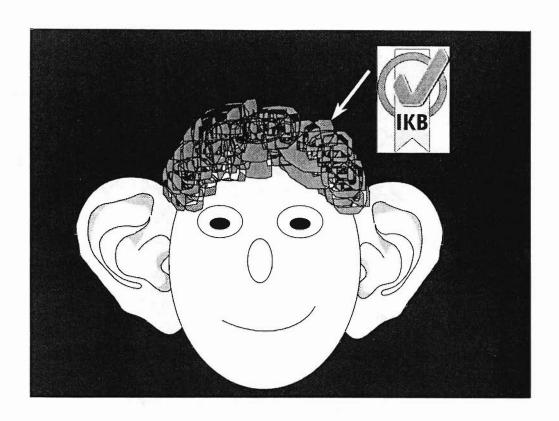
legislation

legislation

- ORGANISATION
- NATIONAL APPROACH: BASIC SCHEME
- VOLUNTARY PARTICIPATION



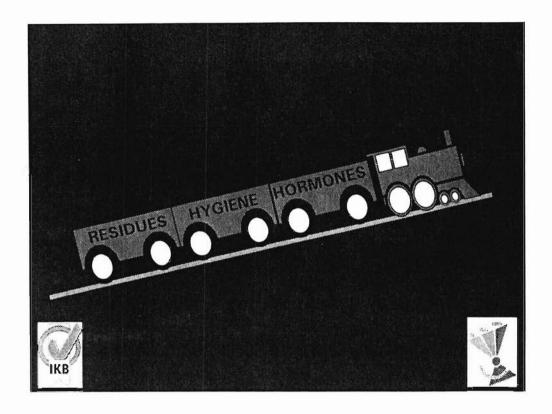




- ORGANISATION
- NATIONAL APPROACH: BASIC SCHEME
- VOLUNTARY PARTICIPATION
- INFRASTRUCTURE







- ORGANISATION
- NATIONAL APPROACH: BASIC SCHEME
- VOLUNTARY PARTICIPATION
- INFRASTRUCTURE
- WHOLE PRODUCTION CHAIN





IKB - INTEGRATED CHAIN CONTROL

IKB and the assurance of certified service providers and product suppliers











and copylicy





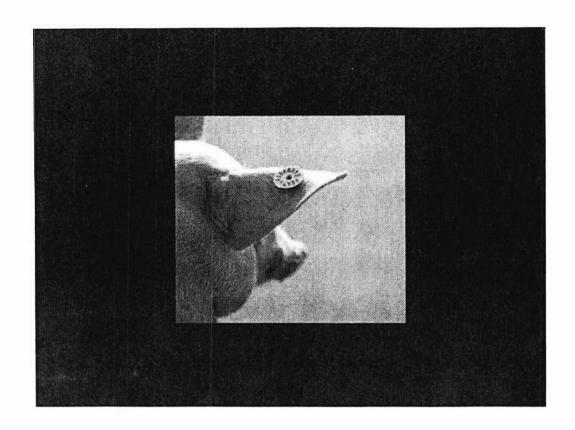
ELEMENTS OF IKB

- ORGANISATION
- NATIONAL APPROACH: BASIC SCHEME
- VOLUNTARY PARTICIPATION
- INFRASTRUCTURE
- WHOLE PRODUCTION CHAIN



• TRACEABILITY





- ORGANISATION
- NATIONAL APPROACH: BASIC SCHEME
- VOLUNTARY PARTICIPATION
- INFRASTRUCTURE
- WHOLE PRODUCTION CHAIN



- TRACEABILITY
- INDEPENDANT CERTIFICATION



INDEPENDANT CERTIFICATION

- CERTIFYING BODIES (EN/ISO 45011)
- CERTIFIED INSPECTORS (EN/ISO 45004)
- INTERNAL AUDITS
- EXTERNAL AUDITS





Compliance IKB vs EUREPGAP

Criteria	IKBpig	Eurepgap Level 1	Level 2
Staff	L	+	++
Legislation	N/A	+	
Management	L	++	
Medicines	+	+	
Machinery	-	+	
Environment	L	+	++
Veterinairy (ca	re)+++	+	++



Criteria IKB vs EUREPGAP

Criteria	IKBpig	Eurepgap Level 1	Level 2
Medicines (use)	+++	+	
Hygiene Control	+++		+
Zoonoses	+	+ 6.5	
Stock Sourcing	+	-	
Identification	++		
Husbandry	+		+
Housing	+++		+

Compliance IKB vs EUREPGAP

Criteria	IKBpig	EUREPGAP	
		Level 1	Level 2
Feed/Water	++	+	
Transport	+	+	
Information	+		+
Control (45004)	+	+	
Certification (45011) +	+	
Sanctions	+	+	
Chain approach	+	?	
Documentation	++	+	
			7

Requirements for benchmarking

- · Based on market demand
- · Chain approach
- Clear objectives
- · Not too detailed
- Certification 45011
- Sanctions
 - Traceability



DISCUSSION

- Commitment of retail ??
- Start with basic level (food safety)
- · Compliance criteria
- Integrate all initiatives
- EU legislation ??
- Anti trust problems ??





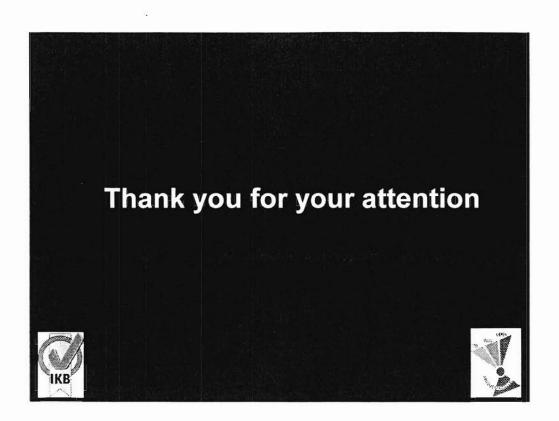
CONCLUSIONS

- International harmonisation: yes
- Based on existing QA systems
- Keep it simple
- Retail: keep your promise (no double costs)













EUREPGAP conference Madrid, Spain 10th – 12th September 2003

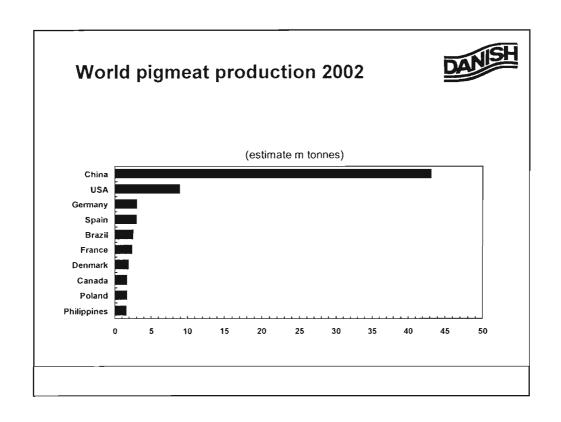
By Quality Assurance Manager Henrik Bækstrøm Lauritsen Global Market Department

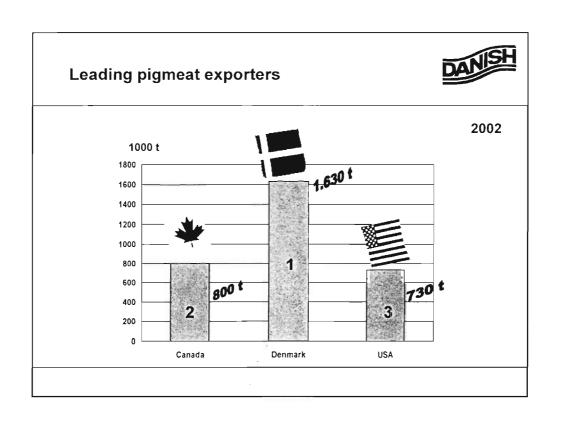
Contents

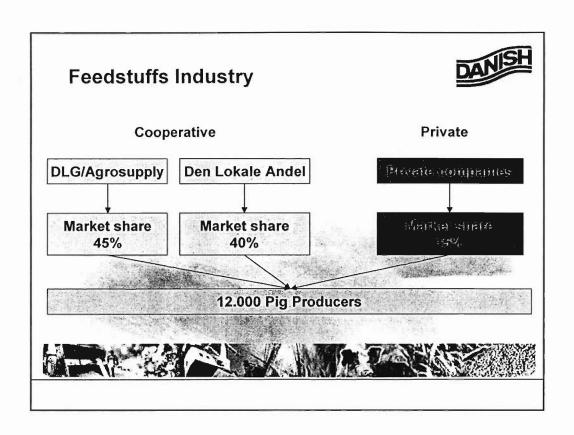


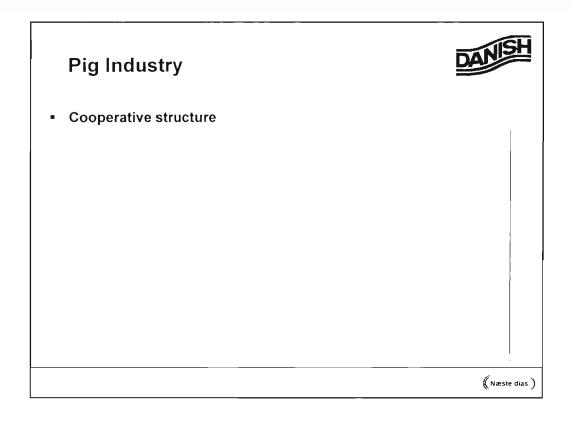
- World pig production
 - Structure of the Danish industry
 - ■DANSIH Quality Guarantee
 - Control in of industry
 - Summary







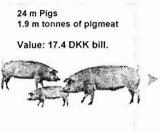


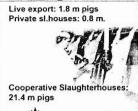


Danish Pigmeat Sector



Pig Producers 12,000









primary members

DANSKE SLAGTERIER

other companies (secondary members)
TULIP DAT-SCHAUB 3-Stjernet daka Danexport Stryhns Agri-Norcold

Danish cooperative slaughterhouses

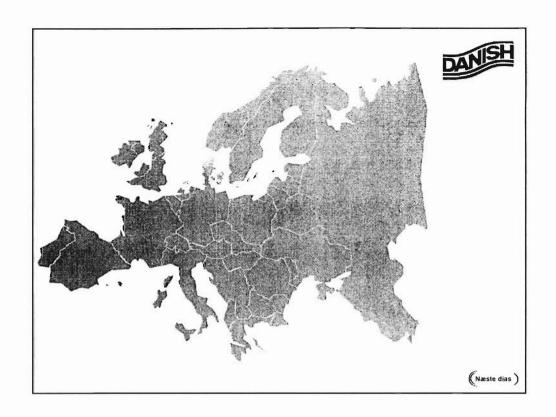


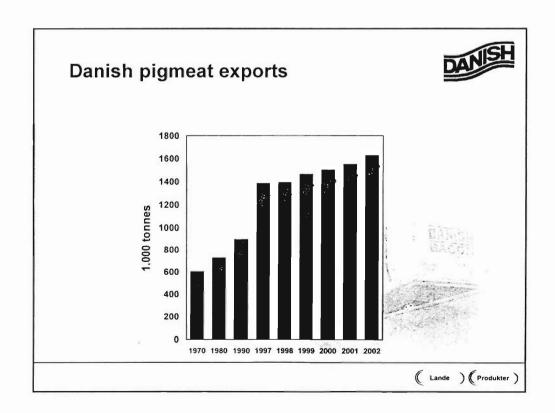


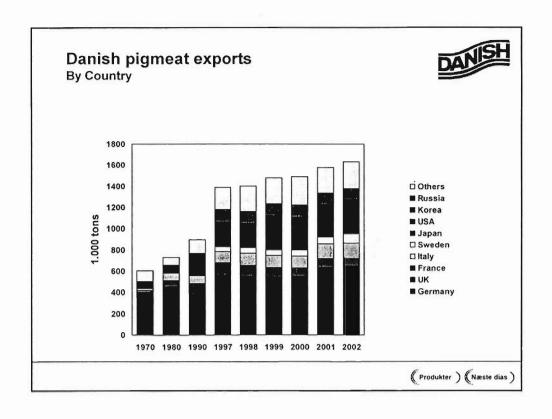
93.7% of slaughterings

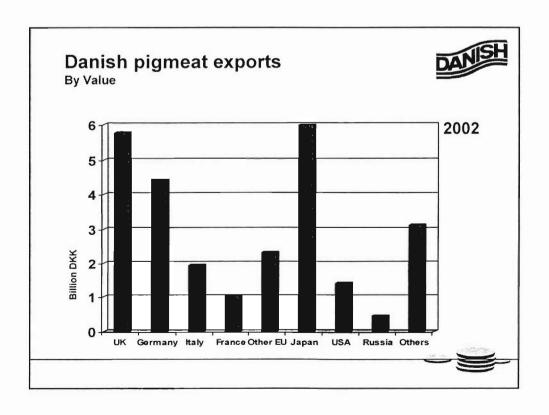


6,3% of slaughterings









The DANISH Quality Guarantee



The scope

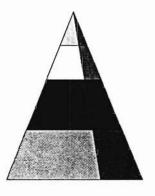
- Food Safety
- Quality
- Transparency
- Traceability
- Welfare
- Environment





The DANISH Quality Guarantee





- ☐ Special productions (organic, Free range)
- ☐ Industry agreements
- DK legislation
- EU legislation

One Step Ahead



1995: Introduction of the QSG

No direct sales of antibiotics from the veterinarians

Phase 1 of the Danish Salmonella Surveillance

Program

1998: Voluntary ban on Antibiotic Growth promoters for

finishers

DANMAP resistance surveillance

1999: Animal welfare: National legislation for indoor

housing of sows and gilts

One Step Ahead



2000: Voluntary ban on Antibiotic Growth Promoters for

weaners

Introduction of the registration database **VETSTAT** - monitoring the use of medication in the Danish

livestock production

Animal welfare: Regulation for indoor housing of

weaners and finishers

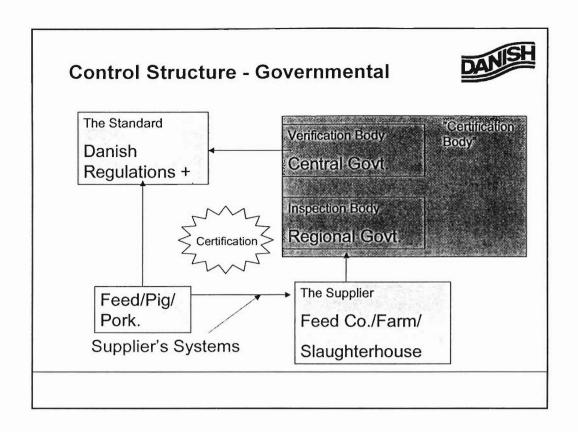
2001: More stringent requirements for Salmonella

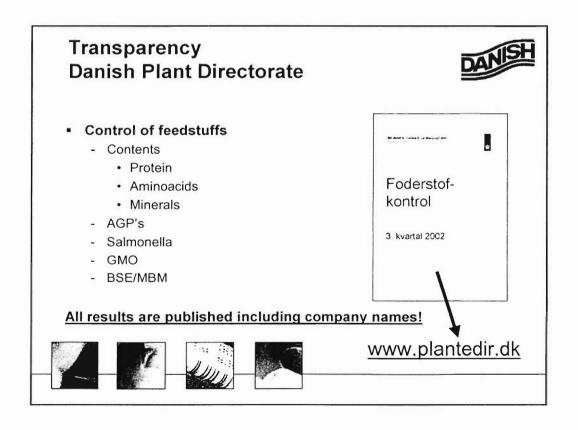
surveillance in the slaughter pig herds and fresh pork

2002: More stringent environmental legislation in Denmark

has reduced permitted nitrogen application from 170

kg/ha to 140 kg/ha





Transparency Control of Veterinary medicine



VETSTAT

- Animal species and age group treated
- Identity of the herd
- Diagnosis (reason for the medicine prescription)
- Name and amount of medicine
- Name of the veterinarian prescribing the drug

DANMAP

- Consumption of antimicrobials
- Resistance surveillance



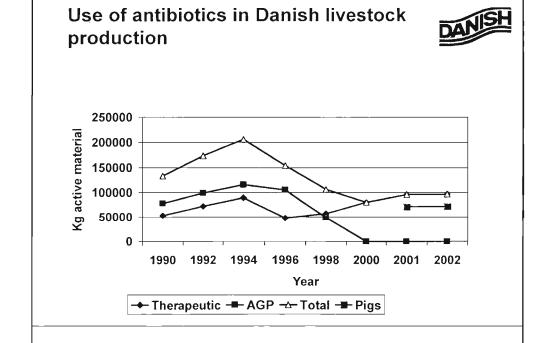












Traceability



- Integration
 - No open markets
 - Only Danish pigs
- Central Animal Husbandry Register (CHR)
 - Covers all farms in Denmark
 - Address, Type of animals, Contact person etc.
- Identification of all animals
 - Ear tags (with CHR number)
 - Transport documentation
 - 5-digit tattoo on gammons



Summary (see also <u>www.danishmeat.dk</u>)



- Structure
 - Cooperative
 - Few companies (Feed, slaughterhouses)
- DANISH Quality Guarantee
 - Food safety in focus
 - "one step ahead"
- Transparency
 - Simple structure
 - Control results are public
- Traceability
 - Only Danish pigs
 - Tracing back to a group of farmers









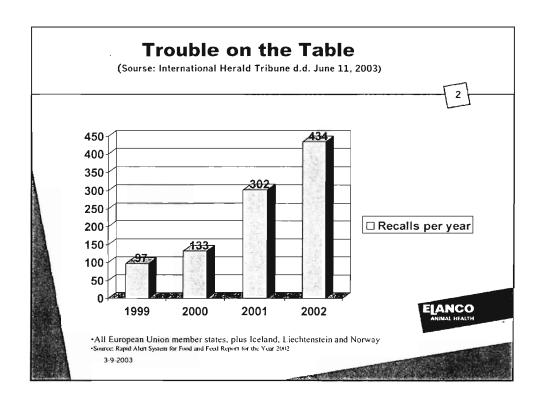


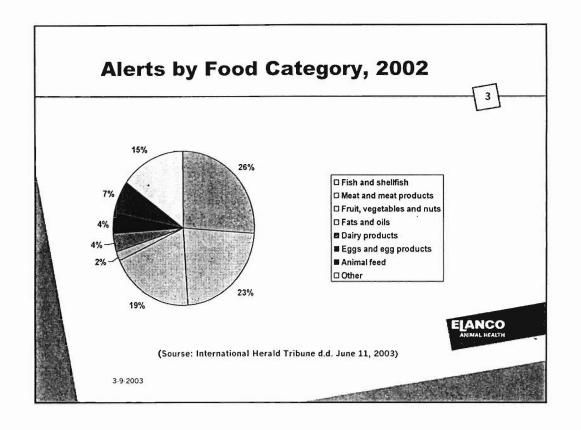
Foodsafety and the use of antibiotics in foodanimals

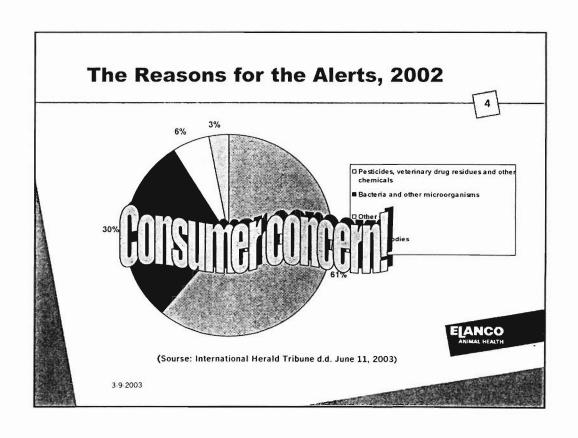
Jan van Unen
Director Elanco Animal Health Benelux

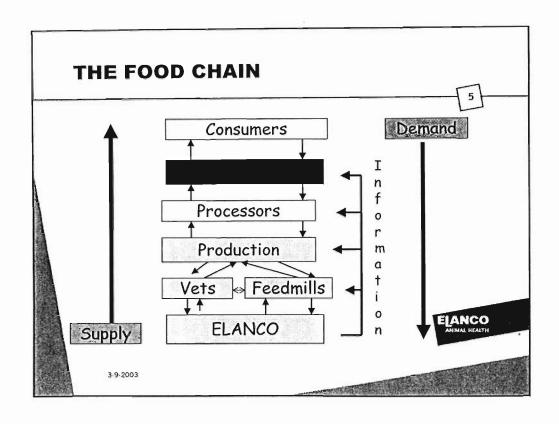


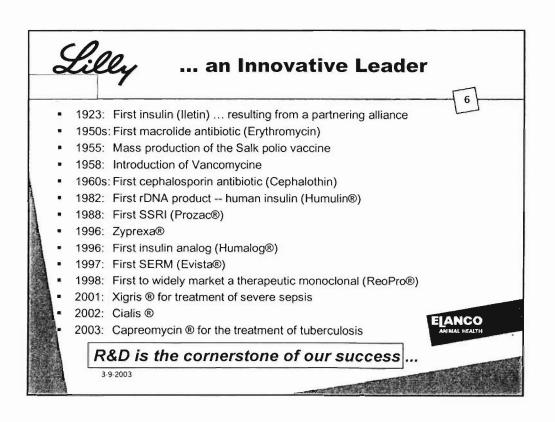
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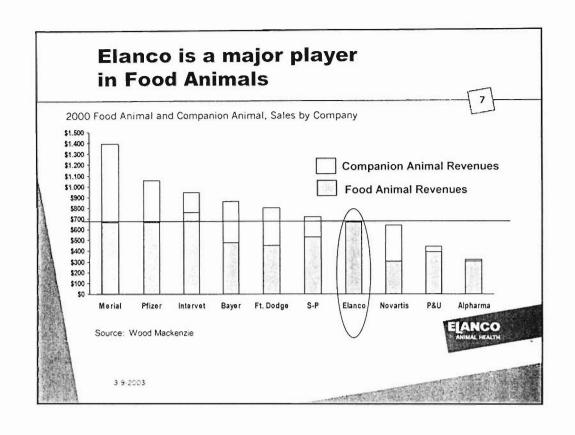


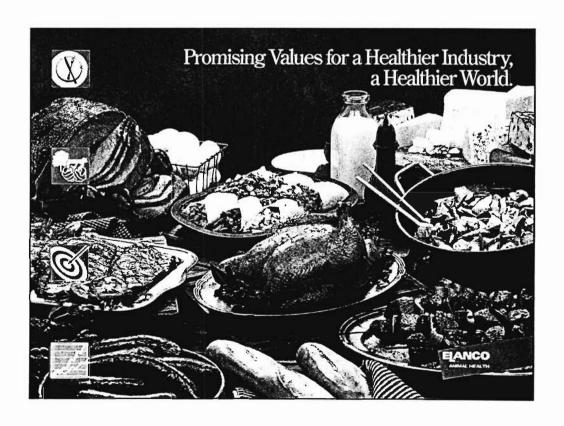


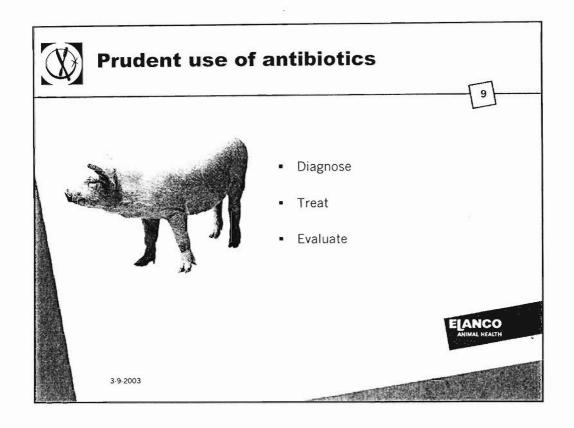


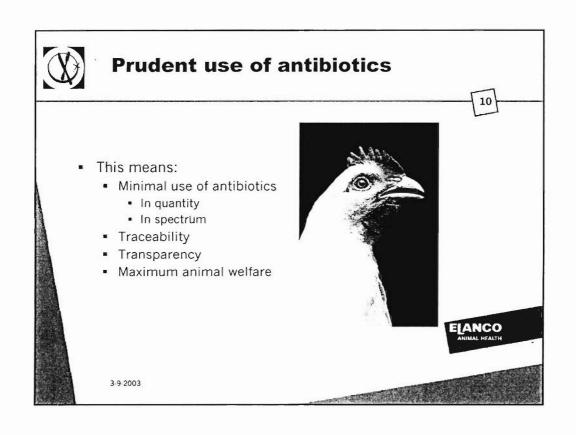


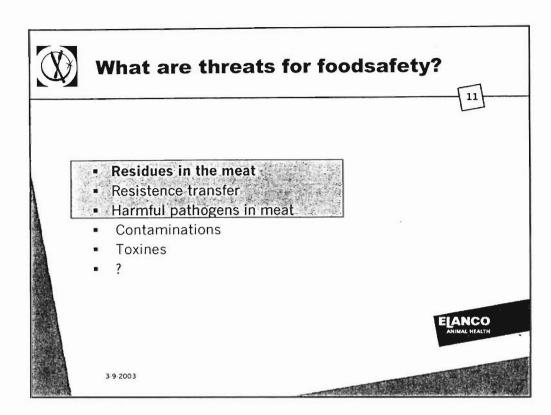


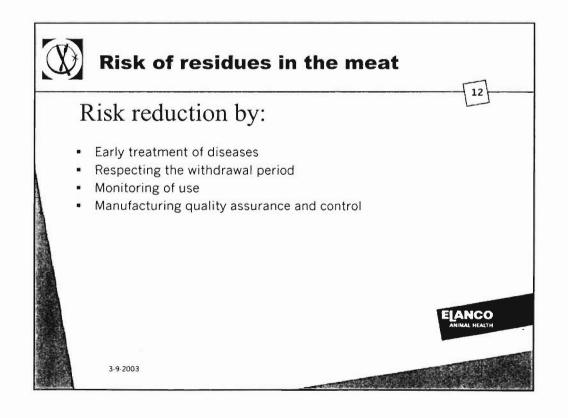








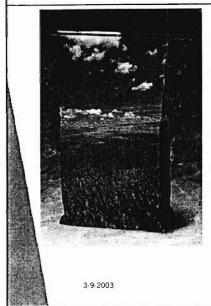






Risk of residues in the meat Our role





- Elanco animal-only medications are not used in human medicine
- Elanco follows the same strict governmental and corporate safety standards established for human medicine
- Increasing investments in quality assurance and quality control
- In-house fermentation
- Products manufactured to mix evenly and predictably





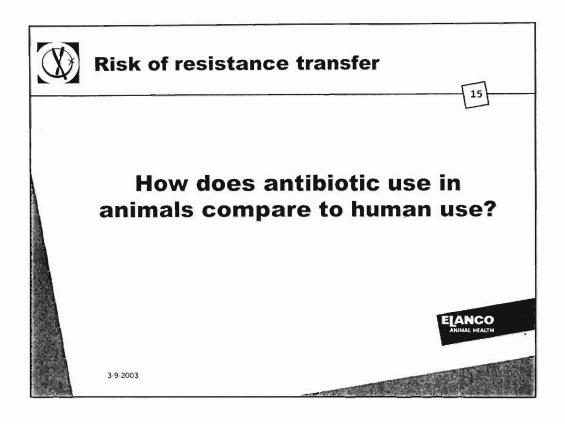
What are threats for foodsafety?

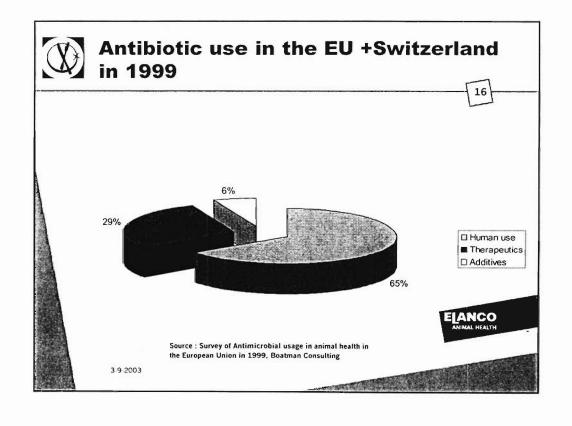


- Residues in the meat
- Resistence transfer
- Harmful pathogens in meat

ELANCO ANIMAL HEALTH

3-9-2003







Risk of resistance transfer

17

September 27, 2002

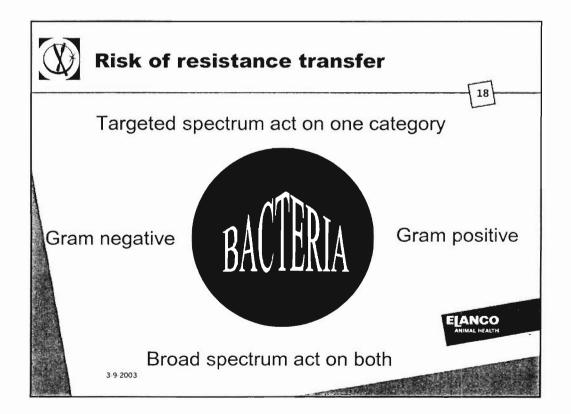
San Diego - A group of human microbiologists, risk assessors, veterinarians and animal health experts has concluded that while a theoretical hazard to human health arises from the use of antibiotics in food animals, an examination of the facts shows that

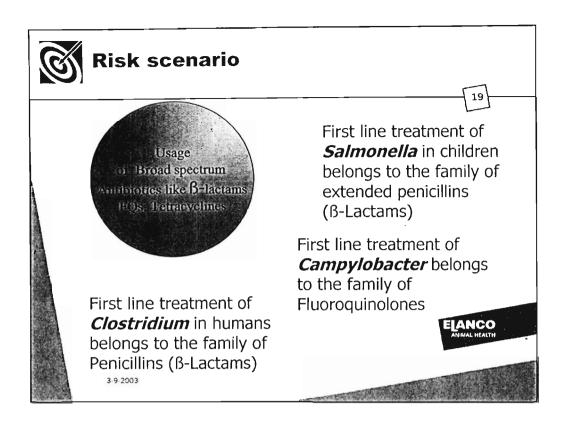
the actual risk is extremely small.

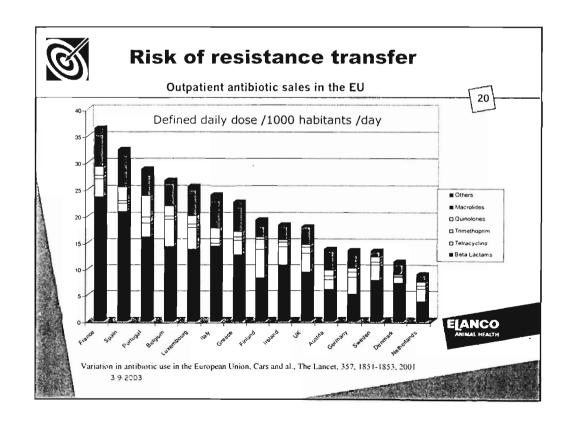
StillWE HAVE TO TAKE
OUR RESPONSIBILITY

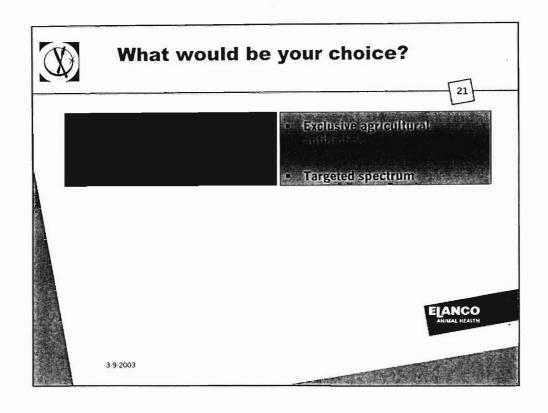


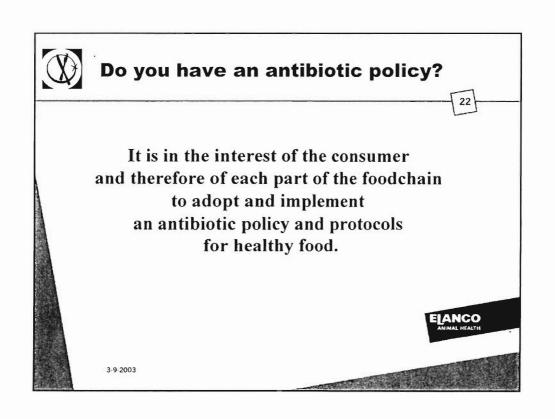
3-9-2003











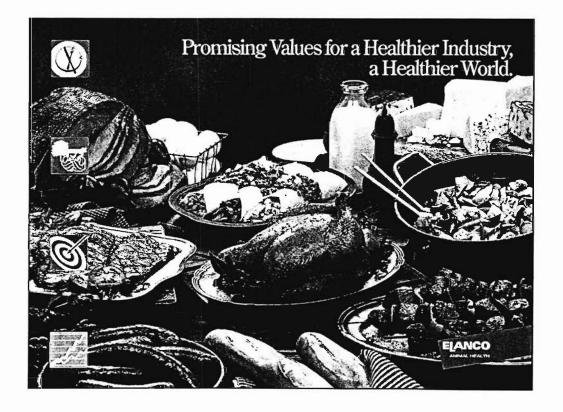


Producer protocol for the prudent use of antibiotics in farm animals

23

- 1. Each farm must have a contract with a licensed veterinarian
- Biosecurity and hygiene programs have to be in place to prevent disease
- 3. Use therapeutic antibiotics only on vet prescription following a diagnosis
- 4. Storage conditions for medicines to be stricktly followed
- 5. Prefer antibiotics, exclusively used in agriculture and
- 6. Prefer targeted spectrum antibiotics to minimize resistance development
- 7. Follow the label instructions on dosage, treatment period and withdrawal time
- 8. Only use registered products and combinations
- 9. Keep a full record of all medicine use and
- 10. Record all vet visits and keep records for 3 years

3-9-2003





SWIND PACE IT CONTROL

EUREPGAP Coffee

- Why coffee?
- Why EUREPGAP-Coffee?
- Where did EUREPGAP-Coffee come from?
- How to do it: Utz Kapeh



A TATAL A CLUB CONTROL OF THE PARTY OF THE P

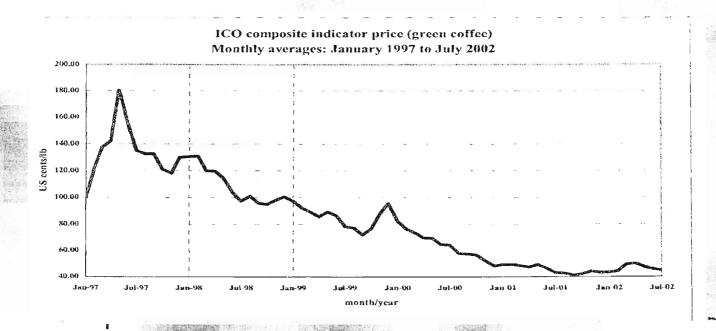
Why coffee?

- 2nd most widely traded commodity after oil
- 25 million coffee farmers
- Persistent "origin" issues
 - poor working conditions
 - environmental neglect
 - · poor terms of trade



www.euireb.org

Why coffee?



Over production = low prices = crisis

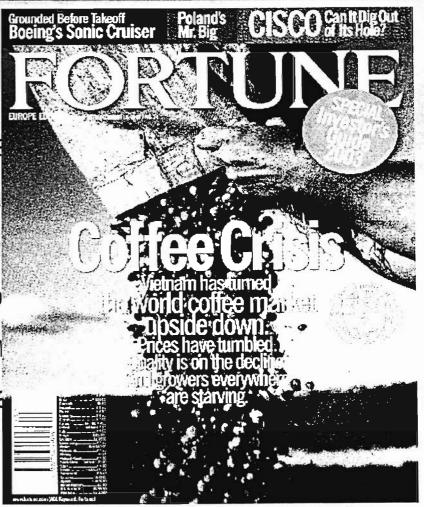


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Why coffee?

- 2nd most widely tra
- 25 million coffee fa
- Persistent "origin"
 - poor working co
 - environmental r
 - poor terms of tra
- Over production =

Public attention





www.eurep.ord

Why EUREPGAP-Coffee?

- Brands need mainstream tool for transparency and accountability
- Minimum "decency" standard
- Trustworthy system
- Independent auditing





AVAMACHICO (O) (O)

Where did EUREPGAP-Coffee come from?

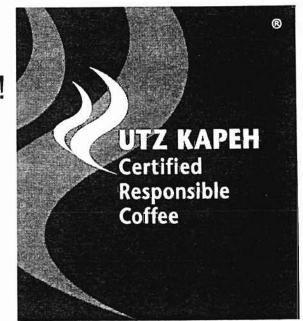
- Ahold Coffee Company
 - EUREPGAP F&V protocol in 1999
- "Utz Kapeh Foundation" established 2000
 - Utz Kapeh = "good coffee"
 - Created Utz Kapeh Coffee Code
- Utz Kapeh and EUREPGAP
 - jointly created EUREPGAP-Coffee Code in 2003



WWW.eurelo.org

How to do it: Utz Kapeh

- The challenge of implementation!
 - complex supply chains
 - scale
 - public scrutiny



- Utz Kapeh is a solution for brands for implementation
 - not-for-profit
 - EUREPGAP benchmarked
 - 4 years experience

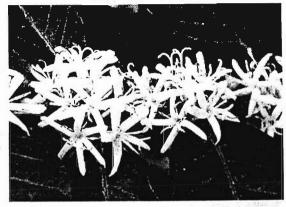




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How to do it: Utz Kapeh

Utz Kapeh's Mission:



To enable coffee brands to credibly and transparently

demonstrate their commitment to improvement towards sustainability at the producer level



www.eurep.org

What Utz Kapeh does...

1. Utz Kapeh Code of Conduct

- quality assurance of auditing

2. Support for producers

- assistance, market access

3. Support for brands

- communication tools
- engaging pressure groups





www.eureb.org

The spirit of Utz Kapeh

1. Mainstream and market-driven

2. Commitment from both ends of the chain

- producers comply with the Utz Kapeh code
- brands work towards longer-term purchasing

3. Added value for both ends of the chain

- producers more competitive and, a better price for a better product
- marketable and communication value for brands



WWW. elitrate of ord

Benefits for brands

- √ Assurance
 - = responsible farm management and full traceability
- ✓ Not another brand
 - = a tool to support your own brand
- ✓ A credible way to go to market



William Interview

Benefits for producers

- ✓ Recognition for the better grower
- ✓ Access to (new) markets, relationships
- ✓ Better farm management (+ lower production costs)
- ✓ Better prices for better product



Participating countries so far

Honduras
Guatemala
Costa Rica
Colombia
Uganda
Peru
Brazil
Bolivia
Vietnam
Uganda
Indonesia

Over 600.000 Bags (60 kg) certified as of April 2003. 325.000 bags are in transition



WWW CHICLES

Who's using Utz Kapeh so far?

Roasters

- Ahold Coffee Company (NL)
- Java Trading Company (USA)
- Friele (Norway)
- SimonLevelt (NL)
- Autobar Group (UK, Europe)

Traders

- AMS Coffee Trading (CH)
- Blaser & Wolthers (Brazil, USA)
- Andira (NL)
- Douque coffee (NL)
- Rucquoy Freres Ltd (B)



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The bottom line...

- Social and environmental neglect
 - the norm, not the exception in coffee production
- Mainstream response required
 - decency level,
 - transparent assurance,
 - traceability
- Recognition for better farmers
- Utz Kapeh is the solution for implementation



EUREPGAP

AWW SUITED WAS

NIGEL GARBUTT:

"EUREPGAP: Owned by the Industry for the Benefit of the Consumer"

The EUREPGAP Stakeholder DAY

- Consumers
- Non-Government Organizations
- Academia
- Government
- Supply Chain Partners



EUREPGAP SPEECH



To be recorded on 3 September 2003, 16.00.

To be shown at the EUREPGAP Conference Madrid, 10-12 September

I am grateful for this opportunity to address your conference – and I am sorry that other commitments prevent me from appearing in person.

Your organisation has come a long way in just seven years. I am both impressed and indeed encouraged to see such a wide range of players from within the food industry coming together so effectively in a spirit of mutual support.

And the theme of your conference "Towards global harmonisation" shows you are nothing if not ambitious!

In my presentation I will focus on food safety, which must serve as the essential foundation from which quality and excellence can follow and thrive.

Unlike quality, safety is not a subjective concept. Our goal is to ensure that the European food supply reaches and maintains the very highest standards of safety. There is no place for second best as far as food safety is concerned.

As you will no doubt know, food safety was identified as one of the very top priorities when this Commission took office in November 1999.

The White Paper on food safety published in January 2000 set out our detailed plans for a thorough and radical recast and review of the entire body of European food law.

I am sure that EUREPGAP will have monitored closely our every move with this ambitious project.

Three years and nine months later I am pleased to be able to report that we are well on course to complete this ambitious task.

I will give just a very brief summary of where we currently stand.

The landmark Regulation laying down the general principles of food law and providing the legal basis for the creation of the European Food Safety Authority came into force in January of last year.

And EFSA itself is now up and running, gathering pace and set to take on the full range of its responsibilities later this year.

In addition to the general food law, new carefully targeted legislation is now in force, or expected to come into force soon, covering a whole raft of food safety issues.

Measures on TSEs; animal by-products; labelling of feed, undesirable substances in feed; pesticides; food supplements; and the withdrawal of antibiotics have all been introduced.

And a number of important proposals are currently going through the legislative process with the Council and the European Parliament, which I hope will be agreed this year.

We have now reached agreement in the Council on <u>GM food and feed</u>, which paves the way for a rigorous procedure to ensure the safety and traceability of GM products and comprehensive labelling rules to enable consumers to choose whether or not to buy such products.

And we are moving towards the latter legislative stages of the <u>food hygiene package</u> which will merge, harmonise and simplify EU hygiene legislation currently covered in 17 separate Directives.

Another current initiative is the <u>feed hygiene</u> proposal which will replace existing legislation on the approval and registration of establishments and intermediaries in the animal feed sector to ensure proper feed hygiene is applied at <u>all</u> stages of production and use, including primary production, thus improving traceability.

I would also mention official controls – which are of course essential to complement the body of food legislation.

The new proposal will improve the efficiency of Member State control services through the better definition of tasks: harmonisation of the role of control services; and integration of controls across the entire food and feed chain.

The control system will also cover imports of food and feed from third countries.

The aim is simply to ensure that the same standards of food safety apply to all products regardless of origin – to protect the integrity of our food safety system as a whole, and give consumers what they should expect – safe food.

One of the key features of the new system, introduced by the general food law, is the requirement for traceability – the requirement for each link of the food chain to be able to trace at least one step forwards and one step back, with more stringent requirements for sensitive products such as beef and GMOs.

In food matters, zero risk is impossible to achieve. Traceability enables swift action to be taken when things do occasionally go wrong – so that the public remain protected and the food industry is not unduly damaged.

Another key feature of the new system is the concept of harmonised protection across the European Union. Our citizens should enjoy the same high standards of protection regardless of location.

We are in the business of driving standards up – and this can be seen in our approach to the forthcoming enlargement of the European Union. We have made it crystal clear to our new partners that our rigorous standards of food safety must be achieved to enable them to participate fully in the internal market.

For those amongst you who may feel a little punch drunk from the onslaught of new and improved legislation, I have good news. The broad food safety framework is nearly complete and once finished will give food operators much needed stability and legal certainty.

We are now turning our attention to the information that consumers are given about the food that they buy. Consumers need clear and easy-to-understand information to enable them to differentiate between the huge range of products available on the market.

In July the Commission adopted a proposal on the use of nutritional claims and health claims.

Future plans include a proposal on the fortification of foods, for example with vitamins and minerals, and a review of the EU rules on nutritional labelling.

I spoke at the beginning of this address about food safety being the essential precursor from which quality and excellence can follow and thrive.

I would like to finish by mentioning two important events – one recent and one forthcoming – which have major implications for European food production.

The first is the recent agreement on reform of the Common Agricultural Policy which has paved the way for severing the traditional link between subsidies and production. In future producers will have much greater freedom to produce for the market and thus focus more on quality production.

The second is the forthcoming WTO round in Cancun in Mexico. Thanks to CAP reform the EU is in a strong position to negotiate for significant progress towards liberating international trade in agricultural products.

If the round is successful, access to EU markets is likely to be increased presenting new challenges for European producers. Clearly <u>quality production</u> underpinned by <u>high standards of food safety</u> is the way forward.

Your organisation has made great strides within its short life-span. You too are concerned with driving standards up and improving the competitive position of your members. I applaud your approach – which complements and reinforces our own food safety initiatives.

I wish you a successful conference and hope that EUREPGAP will continue to go from strength to strength.

Thank you.

Commissioner David Byrne

THE PERSPECTIVE OF EUROPEAN CONSUMERS

Diane McCrea
Consultant on food and consumer affairs, UK



Overview

- Consumer context
- **Expectations**
- **Food Standards**
- Governance
 - Communication

CONSUMER CONTEXT

Background of food scares

Increase in food-borne illness

Trust in food chain fragile

CONSUMER CONTEXT

Unfamiliar with how food is produced

Different perspective and understanding from other stakeholders

CONTEXT continued

Convenience paramount

Emphasis on food safety, nutrition, health and well-being

Overwhelmed by information - looking for shortcuts

THE BIGGER PICTURE

Consumers International's Safe food for all

Food manifesto

Consumer manifesto - the right to:

- have enough food at all times
- safe food
- be informed about food
- redress in food issues
- consumer education about food
- a healthy and sustainable environment
- be heard in food issues

CONSUMER EXPECTATIONS

- Safe food
- Quality
- Affordable

to meet individual needs

Individual needs

not just about nutritional needs or food safety

lifestyle

identity - culture - aspiration

Wider concerns

Environment

Animal welfare

Social justice - fair trade

Globalisation

FOOD STANDARDS

- Little understood by consumers
 - Often assume higher level of regulation, protection and enforcement
 - Generally not concerned with the detail
 - Expect to be universal

FOOD STANDARDS

- What is the standard?
- Is this the legal minimum requirement?
- What is the baseline?
- Higher level? but what exactly?

How can I be sure what it is?

How is it 'assured?'

Food assurance schemes

- UK Food Standards Agency Review of food assurance schemes...
 - such schemes could help to build consumer confidence if they are based on the following principles:

Principles:

- transparent
- higher food safety standards
- independent and regularly
 - verification
- consistent implementation
- clear benefits to consumers

Food assurance schemes Governance NCC, UK 2003

Clearly stated objective, rules and procedure which are open and accessible

consultation with consumers throughout

strong independent consumer and public interest representation throughout

Governance

Funding arrangements that are open, transparent, accessible and accountable

Compliance procedures that are explicit, independently verified, and backed up by full traceability

effective and implemented sanctions for non compliance

Governance

Published complaints and redress procedures

Annual report or statement

on-going performance monitoring, updating and review of the scheme

Governance

Publicity, education and information for consumers and traders

Communication

Complex standards

consumers seek shortcuts e.g. logos

but need to be sure that the messages are understood

build confidence, trust

EUREPGAP

- On the right road.....
 - Making good progress in many important aspects of assurance

Consider

- feed and food chain whole chain assurance
- consumers' concerns aspirations communicating to consumers

WWF, Ecolabels and Eurepgap

Dr. Jason W. Clay
VP, Center for Conservation Innovation
WWF-US
11 September 03



WWF and Ecolabels

- Largest global environmental NGO
 4.5 MM members, 3,000 staff, \$500 MM budget
- Long history with ecolabels FSC, MSC, MAC, potatoes, shrimp, salmon and 9 other aquaculture species
- Facilitate ecolabel development; no interest in running them

Why WWF and Agriculture?

- Limits to traditional conservation--parks, protected areas, fences, sticks
- Most biodiversity is in the soil and in areas of use
- Ag is largest threat to biodiversity—uses half all habitable land, 70% of water *and* is expanding
- Production is largely extractive, farming against nature not with it--90% has net soil loss

What opportunities do we see?

- Focus on the most serious impacts--habitat conversion, effluents, soil degradation
- Be strategic--some crops have more impacts than others
- Focus on how--better, not best, management practices. Today's BMP is tomorrows norm.
- Work with farmers to reduce impacts and increase profits--make sure they are in business in 25-50 years

Factors that affect our strategy

- Organic is insufficient
- 400 buyers are key, not millions of consumers; need to engage business
- BMPs increase product quality and reduce risks
- BMP-based investor, buyer, and government screens can send reinforcing signals to producers

What have we done?

Focus on cumulative impacts

Expansion (cocoa) and intensification (shrimp)
Corridors (Malaysia) & tradable devt rights (Par.)
Monitoring non-point source pollution (C. America)

- Focus on individual farm impacts

 Identify BMPs by crop (soy, palm oil, pot., shrimp)

 Identify costs and other barriers of adoption
- Developed strategic alliances Producers, Buyers, Investors, Govts, Multi-Laterals

Preliminary findings

- Side-by-side comparisons show most ecolabels to be subjective and process oriented
- Few are transparent or involve others in standards development
- Should focus on results, not processes/practices
- Focus on how to think, not what to think
- Better, not "best" or "good" practices; want to encourage innovation, not compliance
- BMPs need to be adapted to scale and intensity

Preliminary findings (cont.)

- 8-10 activities cause most environmental impacts
- Any use causes impacts, but BMPs can reduce environmental impacts to acceptable levels
- Most impacts result from farming the wrong land, abandoning it increases total production, reduces costs & impacts, but requires non-aggregate data
- Most BMPs pay for themselves, but not all

Preliminary findings (cont.)

- Synergies between BMPs (the whole is greater...)
- BMPs and efficiency reduce impacts (e.g. reduced inputs, tillage, water, waste)
- Growing soil makes as much or more money than growing crops
- Globally, subsidies are the greatest impediment to the adoption of BMPs

Preliminary findings (cont.)

- Producers create most BMPs
- Social BMPs are least understood but have great potential for gain (e.g. education, incentives, ESOPs, equity)
- Not enough effort made to collect/adapt lessons learned from around the world
- There is no one-size fits all approach
- Focus on how to think, not what to think

Lessons Learned

- Focus on results, not how to get there
- Work with producers, market chains and governments, and use carrots and sticks
- Focus on one commodity at a time (identify impacts, then BMPs, develop measurable standards, and finally BMP-based screens)
- 2 years, \$250-\$500 M/crop for global coverage
- Change the market don't create a niche

For more information

- Side by side comparisons of shrimp, bananas, and coffee
- WWF paper for OECD on organic agriculture, or
- WWF paper on ecolabels

• Write: jason.clay@wwfus.org

EurepGAP, Geneva Madrid 10 – 12 September 2003

COMMITMENT TO GLOBAL HARMONISATION

Claude Hauser Chairman of the Board



COMMITMENT TO GLOBAL HARMONISATION

- 1. CONSUMER DEMANDS
- 2. GLOBALISATION
- 3. INTERDEPENDENCE
- 4. QUALITY CONTROL
- 5. MIGROS CASE

trust + loyalty

1. CONSUMER DEMANDS

- Best relation price / quality
- Attractive choice of products
- Ecological, ethical, social added value
- Food safety

3. INTERDEPENDANCE / PARTNERS

- Agricultural production
- Manufacturing + packaging
- Supply chain: storage, handling, transport
- Retail

4. QUALITY CONTROL

"Standards recognised by all partner in the chain"

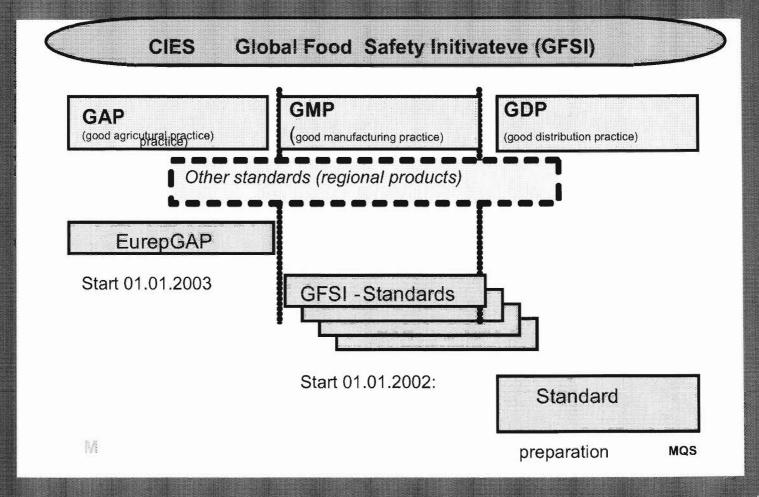
GFSI GLOBAL FOOD SAFETY

- GAP Good Agricultural Practice

- GMP Good Manufacturing Practice

- GDP Good Distribution Practice

COMMITMENT TO GLOBAL HARMONISATION



EurepGAP at MIGROS

- Migros Retail
 - Fruit and vegetables
 - Flowers and plants
 - Animal production (poultry)
 - -Coffee, Palm oil
 - Combinable crops

from may 2004

from august 2004

2004 / 2005

in preparation

2004 and later

Migros Industry
 Implementing the same standards,
 GFSI (BRC / IFS, Dutch HACCP, Efsis) and EurepGAP.

5. MIGROS CASE

Diversification

- Banking
- Travel organisation
- Cultural activities
- Department stores
- Supermarkets

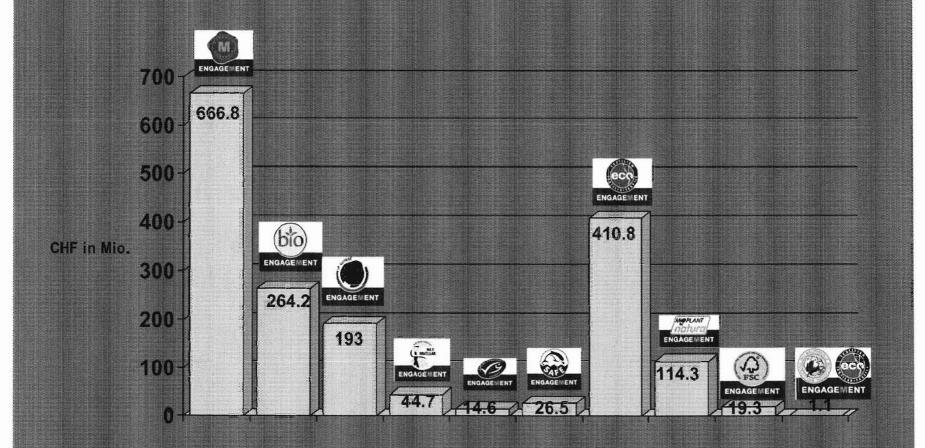
All size stores

- Speciality stores
 - clothes
 - do it yourself
 - furniture
 - electronics
- Restaurants
- Gas stations

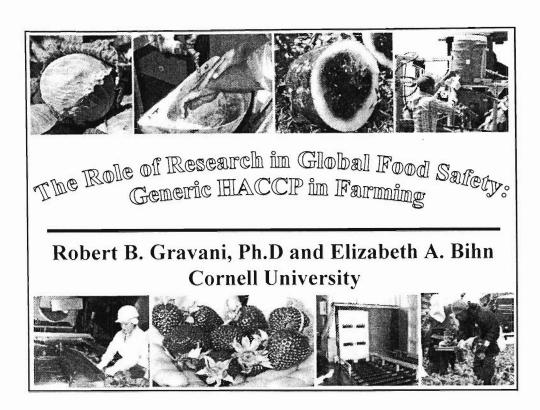
All size stores

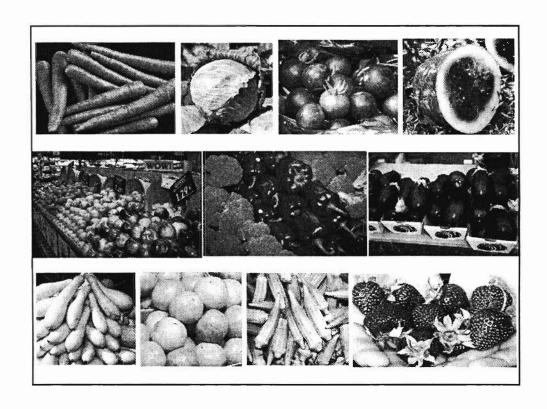
- > 90 % own brands
- > 25 % own manufacturing

Engagement der MIGROS



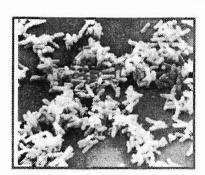


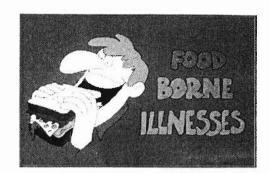






An Important Question...





How can the microbial risks in fresh fruits and vegetables be reduced?



Research

- Science has contributed much to our knowledge of food safety in production agriculture
- Research conducted by scientists around the world continues to provide much needed information about the importance of GAPs in reducing the microbial risks on fresh fruits and vegetables



Science is the basis for GAPs

- Current GAPs recommendations are based on science... some of it a bit outdated
- More field research is needed, but the problem is that practical, on-farm research is not always possible (inoculation of E. coli O157:H7 in the field)
- Lab research often does not address field limitations (2000 ppm chlorine will kill organisms, but is not appropriate for produce, the environment or employees)

Research

- Prevention is the key to reducing microbial contamination of fresh fruits and vegetables
- On-farm prevention strategies (GAPs) are based on the best science / research available today
- As new, practical & proven research information becomes available, it must be applied to our current GAPs strategies



Good Agricultural Practices for Managing Food Safety Risks Continue to Evolve



As new research data becomes available, recommended Good Agricultural Practices (GAPs) may change.

What Can Growers Do To Minimize the Risks?

Focus on risk reduction, not risk elimination.

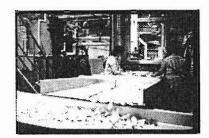
"Current technologies cannot eliminate all potential food safety hazards associated with fresh produce that will be eaten raw."



FDA Guide to Minimize Microbial Food Safety Hazards for Fresh Fruits and Vegetables

Hazard Analysis Critical Control Point System HACCP





HACCP

Is a greatly misused acronym !!!

It means different things to different people



HACCP

A systematic approach to the identification, evaluation and control of food safety hazards.



HACCP

Provides a view of the entire process and identifies points critical to the safety of the product.



HACCP

"Is a procedure to design safety into the product and the process by which it is produced."

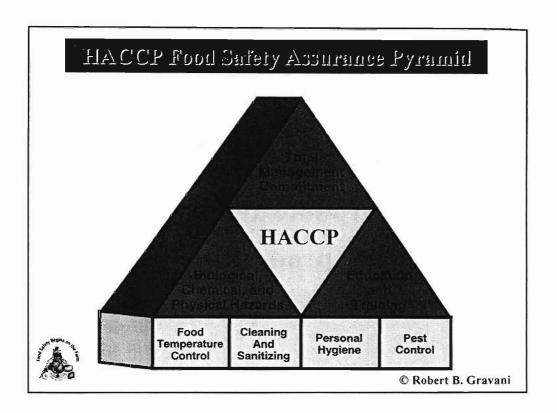
Dr. William Sperber, Cargill, Inc.



HACCP

Is a management system built on a strong foundation of key food safety and sanitation components





Prerequisite Programs

Procedures, including Good Manufacturing
Practices (GMPs), that address the basic
environmental and operational conditions
necessary for the production of safe,



wholesome food.

Prerequisite Programs

Are:

- An essential component of an establishment's operations
- Intended to keep low risk, potential hazards from becoming serious and affecting the safety of the product



NACMCF

Microbiological Safety Evaluations and Recommendations on Fresh Produce

March 5, 1998



Key Recommendations

1)That GAPs and GMPs be developed to provide guidance on agricultural and processing steps that can reduce the microbiological food safety risks



Key Recommendations

- 2) that HACCP is the most effective and flexible means for assessing the microbiological safety of foods.
- ...currently, there are insufficient data to support the development of <u>validated</u> HACCP plans for fresh produce



HACCP Principle 6 Establish Verification Procedures

Validation: The element of verification focused on collecting and evaluating scientific and technical information to determine if the HACCP plan, when properly implemented, will effectively control the hazards.

Key Recommendations

3) ...that agencies and organizations develop proactive and practical education and training programs on the principles of safe food production, processing, distribution, preparation and storage of fresh produce.



What Can Growers and Packers Do?

Developing a food safety assurance plan is ESSENTIAL in reducing microbial risks





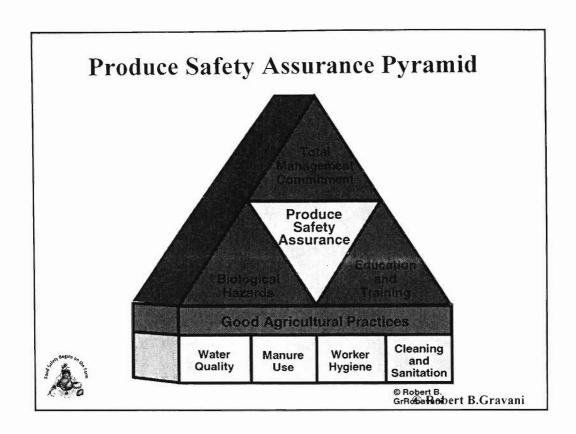


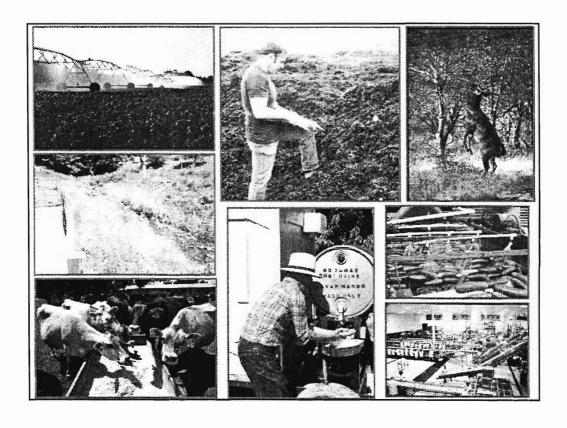
Growers and Packers Should...

- · Learn more about the risks
- Assess & strengthen GAPs on their farms
- Develop & implement a Food Safety Assurance Plan
- Document activities & keep good records









GAPs & HACCP Overlap

Prerequisite Programs provide:

- ✓ The foundation for HACCP
- ✓ Management areas for GAPs
- > These are often best management practices



GAPs or HACCP?

- Food safety is the focus of both concepts
- Farms & processing plants are not the same
- GAPs are prerequisite programs for agriculture
- GAPs are intended to keep potential hazards from becoming major food safety problems
- Separate publicity from the science... food safety is not program promotion

Sustainable Agriculture

An agricultural production & distribution system that:

- Achieves the integration of natural biological cycles and controls
- Protects and renews soil fertility and the natural resource base
- Optimizes the management and use of on-farm resources

Sustainable Agriculture Network

Sustainable Agriculture

- Reduces the use of non-renewable resources and purchase production inputs
- · Provides adequate and dependable farm income
- Promotes opportunity in family farming and farm communities
- Minimizes adverse impacts on health, safety, wildlife, water quality, and the environment.

Sustainable Agriculture Network

GAPs are Sustainable!

- Proper application of manure or composting avoids run-off into surface water and utilizes waste of farm animals
- Drip irrigation efficiently uses water resources and reduces microbial risks, while increasing crop yield
- The health and safety of workers is protected by providing clean and sanitary toilets and hand washing facilities



GAPs are Sustainable!

- Worker training assists employees with identifying risks and allows them to actively participate in the GAPs Plan.
- The marketability of commodities is improved & this increases farm income and produces more job opportunities on the farm.



These are just a FEW examples!

Food Safety Begins on the Farm: The National GAPs Program

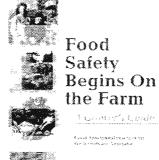




An Education and Oureach Program Designed to Provide Food Safety Information to Growers, Packing House Operators, Extension Educators, Agricultural Organizations and Government Agencies in the United States

A Comprehensive Food Safety Program for Growers and Packers

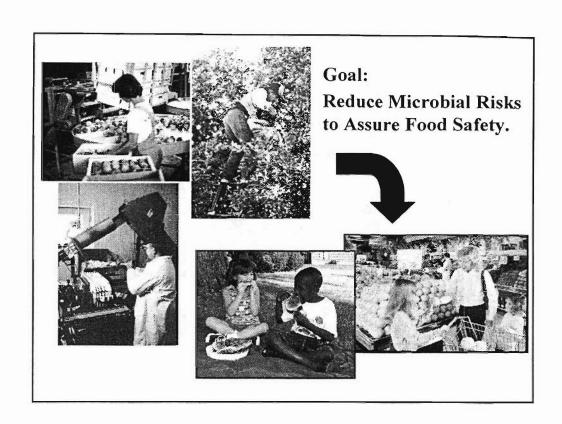
- · Grower's Guide
- · A Quick Look at GAPs
- · CD-ROM
- Resource Manual
- · Farm Assessment
- · Exhibit & Poster

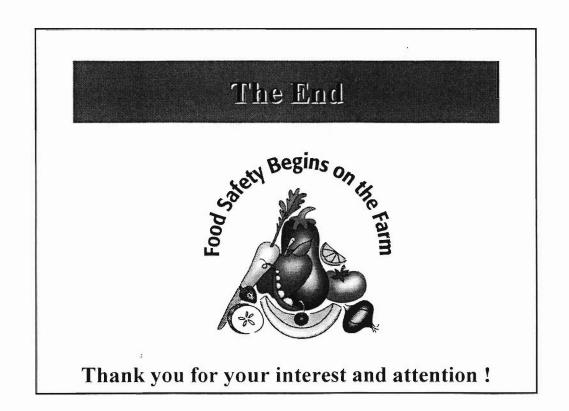






Farm Worker Education Materials







Assuring Integrity in Certification Across the Globe Kristian Moeller Secretary EUREPGAP

Principles of EUREPGAP's global integrity building progress: Relying on ISO Guide 65 (EN 45011) Accreditation All certification bodies Restricting initial non-accredited certification activities All Certification Bodies have had external system and and witness assessments before entering large scale certification activities

EUREPGAP

Principles of EUREPGAP's global integrity building progress:

- Mandatory annual training of each Certification Body
 - > Product scope specific
 - > Understanding and Interpretation
 - > Two-way communication
 - ✓ Contribution to global harmonisation
 - ✓ Exchange of best certification practice









EUREPGAP

Principles of EUREPGAP's global integrity building progress:

- Publication of all approved CBs on the Website
 - > Status and Scope of Accreditation
 - > Contact Details
 - Country Offices
 - √ World-wide choice of CBs









-> ishnir auditorras minimas so auditorias umo observador cutes de ser cuiditor pova así tener una empablidad

EUREPGAP

Principles of EUREPGAP's global integrity building progress:

- Defining minimum auditor / farm inspector qualification
 - > Formal training and education
 - Working sector experience
 - > Audit experience
 - ✓ Competent auditor / inspector performance

in one:



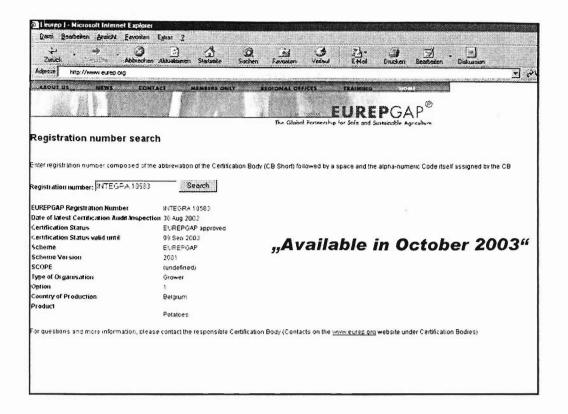
EUREPGAP

Principles of EUREPGAP's global integrity building progress:

- · Building up global data base
 - > All certified farmers / certificate holders
 - > All relevant certification details (status, scope, validity)
 - > Data protection rules apply
 - > Link to data bases of benchmarked schemes
 - ✓ Public registration number confirmation



Se dibe tener 55t de gestich central (Palmes, especies)



Principles of EUREPGAP's global integrity building progress: • Building up global data base > All certified farmers / certificate holders > All relevant certification details (status, scope, validity) > Data protection rules apply > Link to data bases of benchmarked schemes • Public registration number confirmation • Member access to registration number and product search • Statistical reports

EUREPGAP

Principles of EUREPGAP's global integrity building progress:

- Free access to all EUREPGAP scheme and standard documents
 - > Web-based for download
 - > Update information via mailing list
 - > New Spanish Magazine
 - > CD-ROM with standard presentation
 - ✓ Reduce discrimination due to information





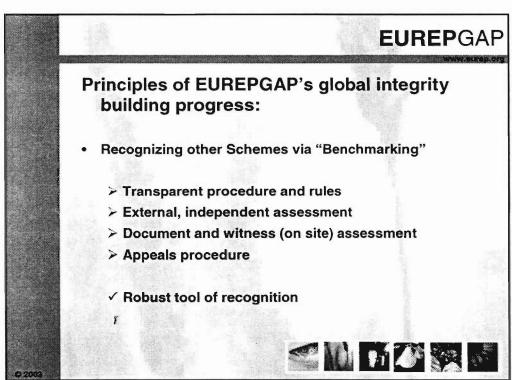




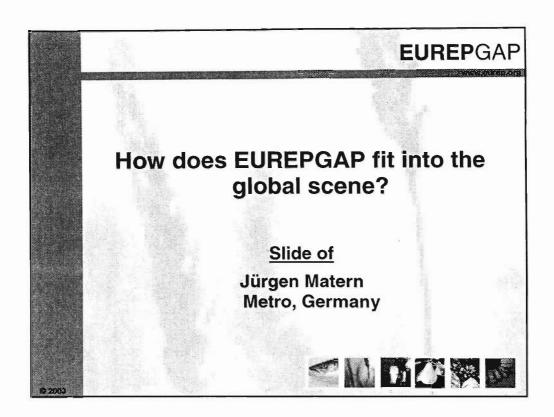








EUNEP GAP quien ser un addigs de referencia l'un equivalinte). Se quien hoursfein ests à tous les dennés patro.

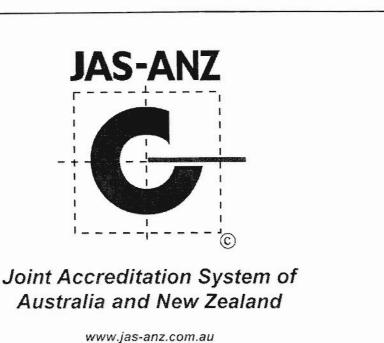


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BRC 44-5

EUFEPGAP aissen venificar la otra programas nacionales para Villatartos





borganismo de adifice din que conque que los están hordendo su trabajo en custalia y N2.

Benchmarking of EUREPGAP Schemes: Exercising Independence and Transparency

Kylie Sheehan

Manager Business and
Program Development

JAS-ANZ

What is JAS-ANZ

- Established by Treaty between the governments of Australia and NZ
- National accreditation body Aust
 & NZ
- · Established by legislation
- Not-for-profit
- Fee for Service

What we do

Our business is accreditation of bodies offering:

- Management system certification
- Personnel certification
- Product certification
- Inspection
- Auditor training

Status report

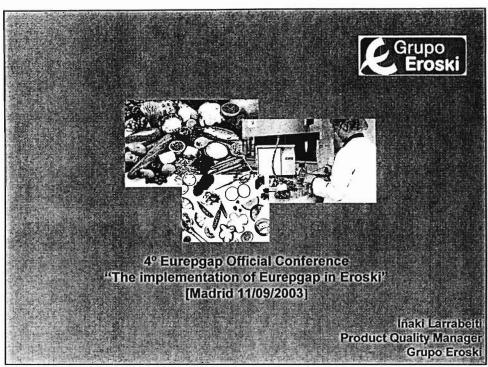
- JAS-ANZ awarded contract in May
- First applications being processed
 - 1 fresh fruit and vegetable protocol
 - 1 flowers and ornamentals protocol
- Witness auditor training 15 & 16
 September
- First witness audit mid September

Benchmarking process

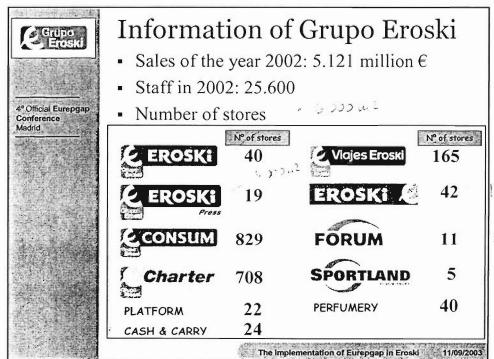
- A procedure for benchmarking has been developed
 - available on the Eurep website
- Includes benchmarking of the standard and the scheme rules
- Objective is to recognise those certification schemes that can demonstrate equivalent outcomes to the EUREPGAP scheme.







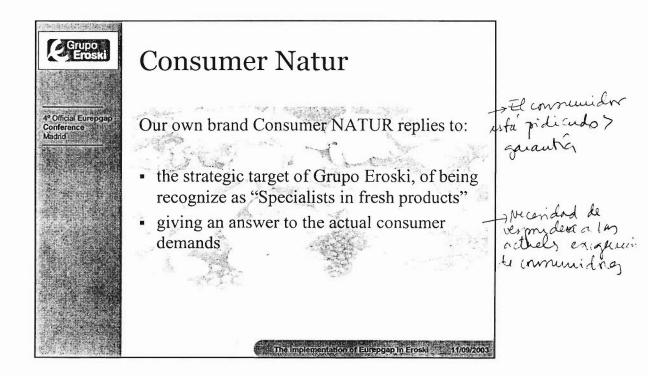
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Latz 4,00 m2

Autoservicios







Consumer Natur

In our own brand Consumer Natur are included the products which fulfill the following conditions:

- · They are fresh products
- · Without any additives
- With refrigeration as the only preserving technique
- Process control from its origins, guaranteing a healthy and wholesome product
- With a guarantee of product certification and transformation process by regulations which are more demanding as the ones which are established for the "standard" products.

- (veres) - Sinaditivos - Respigerados - Trazahilidad desde el aigen

- Certification y St. production li la Upislación

republición de rapilladors de corcin requisito de trazalitadad + exigentes que la normativa

The implementation of Europgap in Eroski 11/09/2003



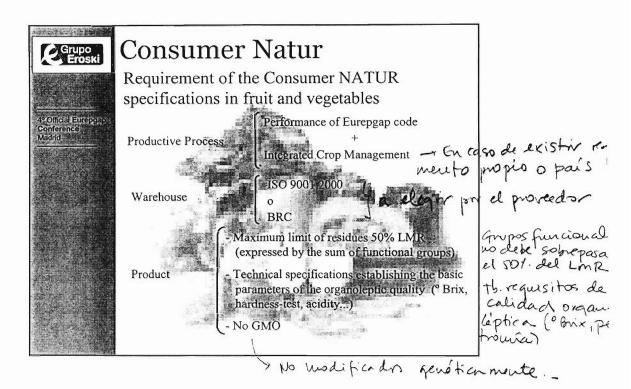
New consumer requests:

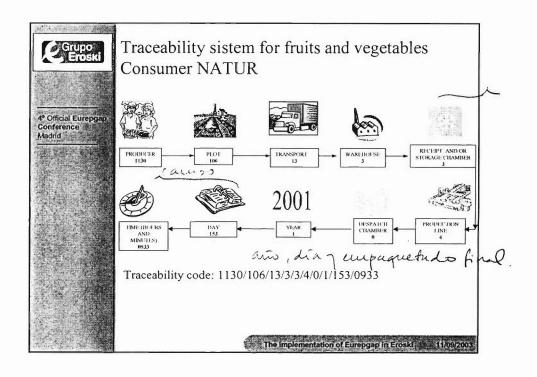
- Concern about safety and health
- · Concern about the environment (preocupation × 1/2 trib
- The feeding not as a need but as a pleasure No solo of Salo staga
- The origins of the products

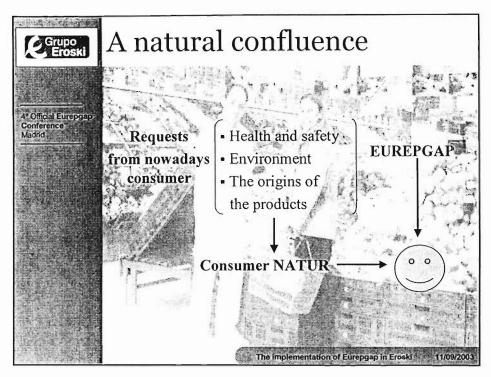
suo a to los satisfan

El origen de los potos es una necesidad ete del poto.
Tondo se ha almentado la carre o la fruta de donsolió.

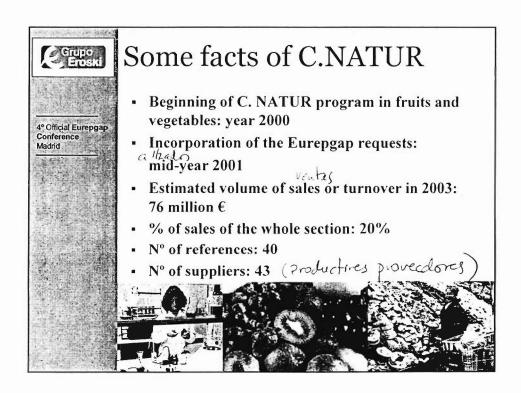
The implementation of Europgap in Eroski 11/09/2003



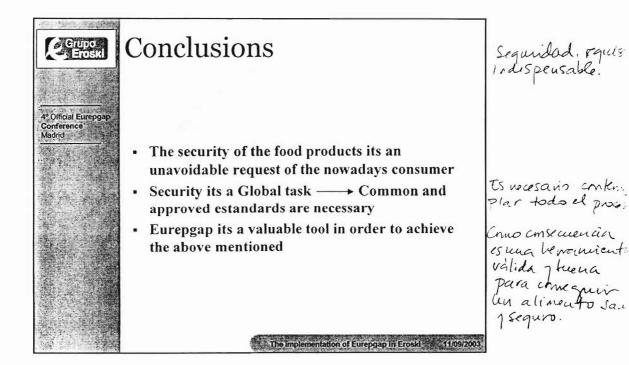


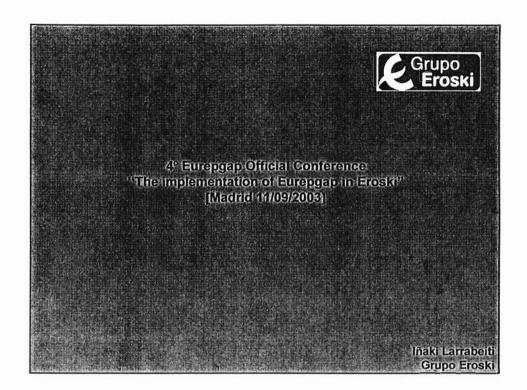


todas las exigencias esten incluidos en e código Eurepa













The Role of EUREPGAP in the Growing Chinese Retail Sector



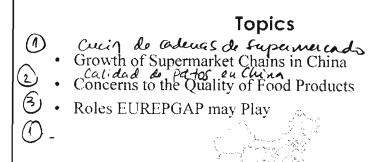
Zhiqiang (David) ZHANG China Chain Store & Franchise Association

Madrid, September 11, 2003

About CCFA

- China Chain-store & Franchise Association
- The largest retail industrial association
 - 500- membership companies
 - Largest local retailers: Lianhua Supermarket, Hualian Supermarket, Nonggongshang, etc.
 - International retailers with business presents in China: Wal-mart,
- - Industrial events
 - Information sharing
 - Training (Programs of subsury pain sugar st for my in -





Conception China's Supermarket Chain

- First supermarket (independent) opened in Beijing, 1984
 - Main Function: for western tourists (a racción de tunstas)
 - Imported packaged goods or international brands

 - No fresh products
 Premium prices (200 preims of translas (hines normales)
 - Failed after two years's struggle
- First store of chained supermarkets opened in 26th December 1990
- Location: Hu Men, Guangdong: China and years area: 220 M
 - - No fresh item
 - First day sales: RMB23,000 (approximately USD2,000.-)
 - Second store opened in February 1991, 6 more to year end 1991

Meijia Supermarket, Guangdong, China



Mer supermer and gise atrib en China en Guang Long

Cadena de supermendo. La progresado bastante

Company Year Start Lianhua 199 Supermarket Hualian 199	up	1225	2002 1921
Supermarket	950	1225	1921
I I valiant			
Hualian 199 Supermarket	682	818	1200
Nonggongshang 199	146	325	702

te crean en Nº de tiendas deste al 2001 es el 131. Superior

Opertunidades de

	2000	2001	2002		
Lianhua Supermarket	1,238	1,563	2,037		
Hualian Supermarket	622	945	1,674		
Nonggongshang	600	889	970		

Top 100 Retailers in China (2002)

• Turnover: 27.39 billion Euro

– Increment from 2001: 52%

• Number of stores: 16.986

- Increment from 2001: 29%

• Sales area: 13.340.000 m²

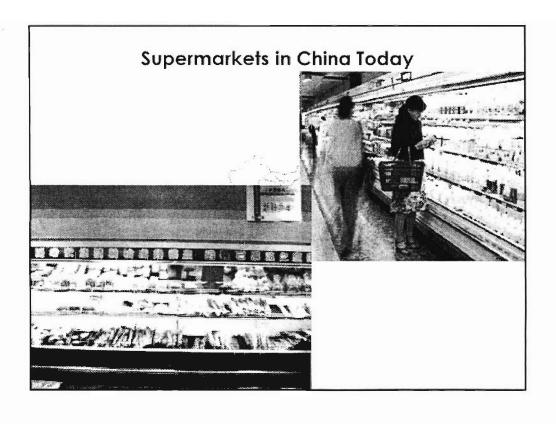
- Increment from 2001: 59%

• Employee: 519,700

- Increment from 2001: 24%

Chain store & National Consumption 1999 2000 2001 2002 7.11 10.89 18.00 27.33 Combined Turnover Top 100 Chain Stores Increment From Last Year 53% 65% 52% National Annual Consumption 376,2 418,6 454.57 Increment from Last Year 11% 8.6% 6% Market Share of 6.0% 2.0% 2.9% 4.3% Top 100 Chain Store Retailers

All figures are subject to China's official exchange rate of Renminbi to Euro, and in terms of billion Euro



Company	Number of Stores	Turnover 2002 (Million Euro)
Carrefour	36	1.333
Wal-Mart	26	667
Metro	162	589
Makro	6	178
B&Q	8	178
Auchan	2	89
OBI	4	78
IKEA	2	78

Concerns to Quality of Food Products

 Food quality was most often claimed, as registered by the National Bureau of Industry & Commerce of China

- 83235 cases in 2003

 Most common problem: Ulegal or unhealthy food additives used



Impacts of SARS

- Sales of food products in major supermarket chains has been increased in April, May, and July.
- Prices of most goods were stable and under control
- Survey: Most Important Criteria for Choosing a Supermarket
 - June 2003, 90.2%
 - June 2002, 72%
 - SARS period: April ~ Mid-June 2003
- Provincial and municipal government authorities have been encouraged to establish a food security systems
- National organizations, e.g. the Ministry of Commerce, CCFA, China National Chamber of Commerce, have take initiatives for a nationwide standard/system

100%. Le las Parouas estan Procupados de la ratidad alimen Pro 6505 de cevrificación alimentina.

EUREPGAP for China

- A solution for "Matching with International Rails" as for China's entry to WTO
- Enhanced food safety standard, practical and integrated
- Strengthened competitiveness of local retail participants to international retail giants

FURTIGAD Jugará rol ineportante en Chima prede-solucionem problemática China Groberno aliente a los or de negocios para competir con obas Porsión de distribuidores internage entidades.

Thanks for Your Attention

Zhiqiang (David) ZHANG
Director, Institute of Contemporary Retail Technology
China Chainstore & Franchise Association

www.ccfa.org.cn

Tel.: +86 755 8314 6355

Fax: +86 755 8392 9956

Mobile: +86 133 1698 3318

E-mail: davidzzhang@vip.sina.com

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En China estrutodos procupa

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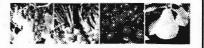
STEERING COMMITTEE Fruit and Vegetables 2001 - 2003



STEERING COMMITTEE Fruit and Vegetables 2001-2003 (2002)

- · René de Ridder
- VBT
- Belgium





@ 2003

EUREPGAP

STEERING COMMITTEE Fruit and Vegetables 2001-2003

- Gavin Bailey
- Safeway
- U.K.



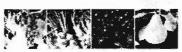


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STEERING COMMITTEE Fruit and Vegetables 2001-2003

- Ronald Bown & Roger Manning
- Chilean Exporters Ass.;
 Chile / UK
- S.H.A.F.F.E.; Belgium





(B.2003

EUREPGAP

STEERING COMMITTEE Fruit and Vegetables 2001-2003

- Shaun Doherty
- Superquinn
- Rep. of Ireland





9

© 2003

STEERING COMMITTEE Fruit and Vegetables 2001-2003

- John Foley
- Waitrose
- U.K.





@ 2003

EUREPGAP

STEERING COMMITTEE Fruit and Vegetables 2001-2003

- Jürgen Matern
- Metro Group
- Germany



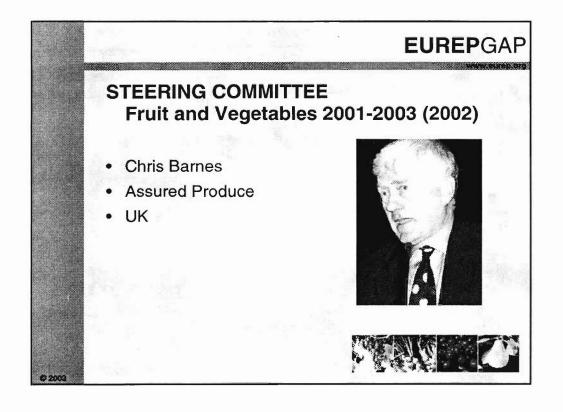


9 2003

STEERING COMMITTEE Fruit and Vegetables 2001-2003 Benito Orihuel ANECOOP Spain

STEERING COMMITTEE Fruit and Vegetables 2001-2003 Jacinto Palma Dias Delhaize Belgium

STEERING COMMITTEE Fruit and Vegetables 2001-2003 Chris Payne Assured Produce U.K.



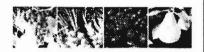
STEERING COMMITTEE Fruit and Vegetables 2001-2003 • Vittorio Ramazza • Coop • Italia

STEERING COMMITTEE Fruit and Vegetables 2001-2003 • Eran Sorek • Agrexco • Israel

STEERING COMMITTEE Fruit and Vegetables 2001-2003

- Jan van Staalduinen
- DPA / The Greenery
- The Netherlands





(0 2003



www.eurep.org

STEERING COMMITTEE

Integrated Farm Assurance

2003 - 2004



- Gerard J. Doornbos
- The Dutch Farmer Union LTO
- The Netherlands















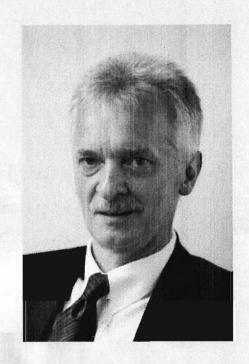
www.eurep.org

- Reinhard Kaeppel
- McDonalds Europe
- Germany





- Hans Jürgen Matern
- Metro Group
- Germany















www.eurep.org

- Glenn Mörk
- Spira
- Sweden





www.eurep.org

- Tony Pexton
- Assured Combinable Crops
- UK





- Stephen Ridge
- Somerfield
- UK







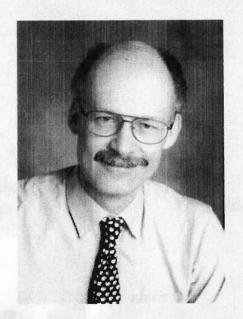








- Per Sørensen
- Danke Slagterier
- Denmark















www.eurep.org

- Dr. Roberto Vazquez Platero
- Instituto Nacional de Carnes (INAC)
- Uruguay





www.eurep.org

STEERING COMMITTEE Integrated Farm Assurance 2003-2004

- Peter Wahlsten
- Grain Council
 Western Australia
- Australia

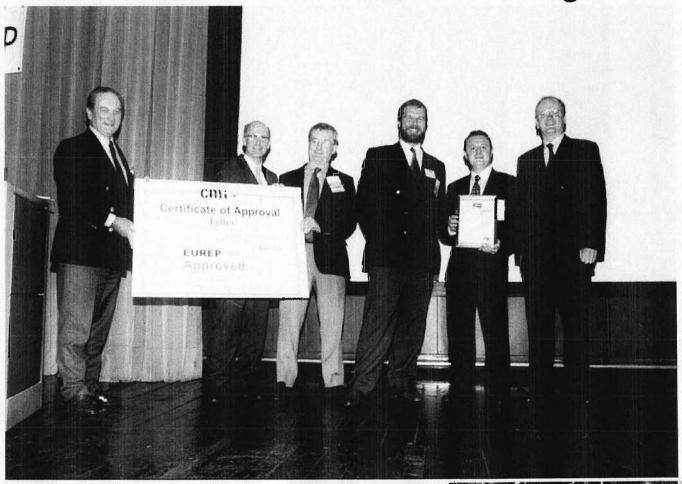


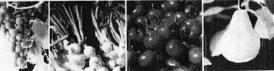


EUREPGAP

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First certified EUREPGAP Growers in Bologna 2001





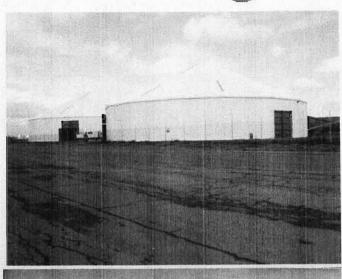
Quality Assurance

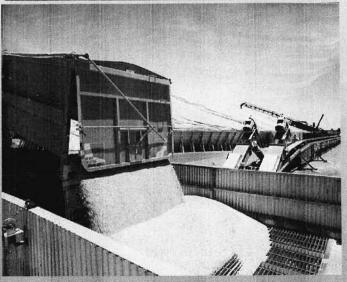
in the Australian Grains Industry

Peter Wahlsten Chairman Grains Council WAFarmers

Grain receival and storage

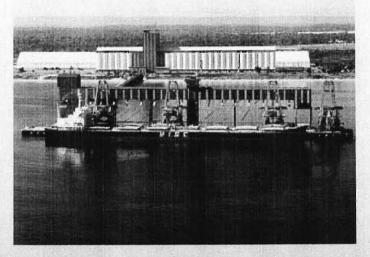
- Farmer cooperatives handle the majority of grain storage off farm
 - Most of the grain is delivered straight off the paddock
 - Stringent receival standards manage grain quality

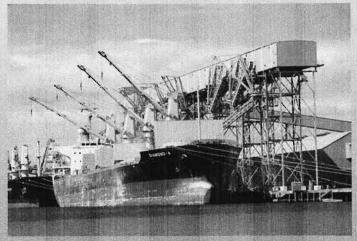




Grain Export

- Export through large facilities operated by grower cooperatives
 - Australian Quarantine and Inspection Service (AQIS) sample and test all grain shipments for food safety and quality.





Australian Legislation

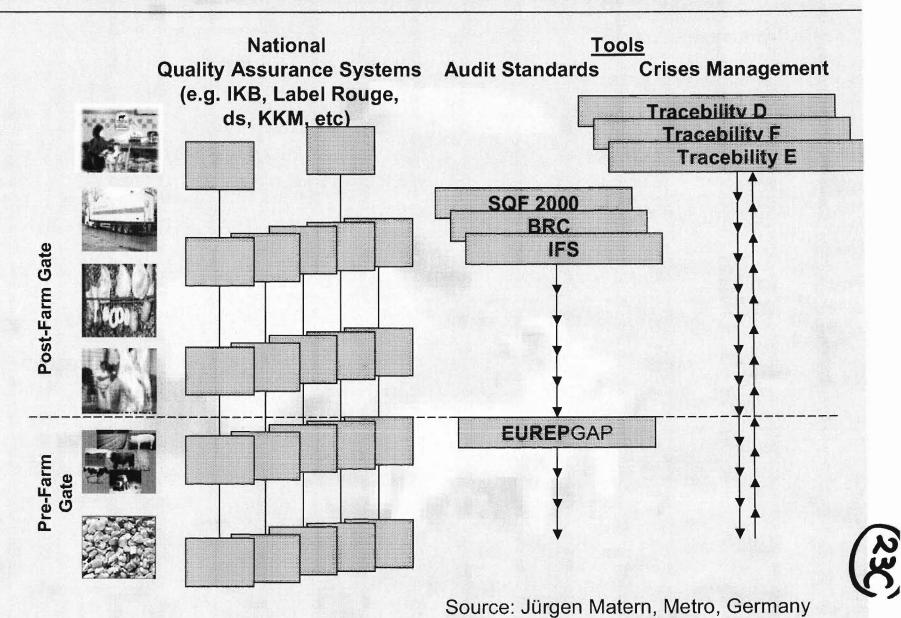
Regulatory obligations on growers

- Food safety (legislated all food companies must have food safety plan)
- Worker welfare and safety (OH&S legislation)
- Environmental care (pesticide and landcare legislation)
- Transport safety (road safety/heavy haulage legislation)
- Export Quarantine (AQIS control)
- Animal welfare (animal welfare legislation)

Harmonisation with Eurepgap

- Supply chains are different between Australia & Europe
 - QA systems therefore may be different
- Harmonisation must be driven by customer demand
- Outcome is the focus of QA in Australia, not the process
- All QA on farm systems will need to be dynamic
 - Must evolve to meet customer demand
- No insurmountable barriers to harmonisation between Australia and Europe

Interaction between different QA Initiatives



Quality Assurance

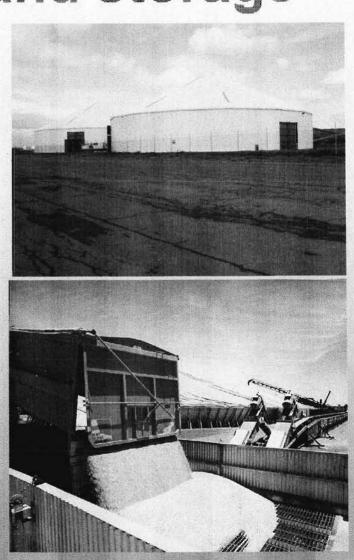
in the Australian Grains Industry

Peter Wahlsten Chairman Grains Council WAFarmers



Grain receival and storage

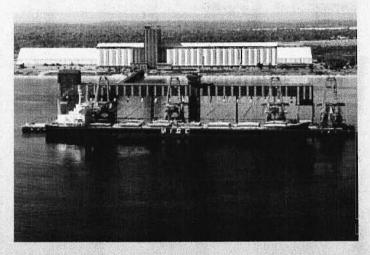
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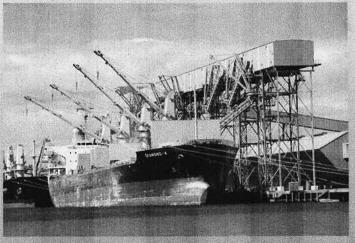


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Australian Legislation

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24B

Shifting Supply to EUREPGAP approved Sources

... Towards Global Harmonisation

Dr. Reinhard Kaeppel McDonald's Europe Quality Assurance

EUREPGAP



... Surprised?

- ...that McDonald's is present here?
- We are part of EurepGAP, the global partnership for safe and sustainable agriculture
- As a global restaurant chain with a strong Brand, we <u>need</u> to be here
- There are three main reasons:

EUREPGAP



Assured supply:

1. Large supplies of agricultural products needed

- Our menu items are made from the basic food groups - meat, fish, milk, cereals, oil seeds, potatoes, produce ...
- · We need quite big quantities
- We need standardised raw materials
- Our supplies need to be assured and consistent, from controlled origin

EUREPGAP

Social responsibility:

2. We are very close to the final customer

- Every day, we serve over 46 mio. people world-wide (over 10 mio. in Europe)
- Our reputation is built on their trust to deliver quality, service, cleanliness, value
- We need to protect and further build customer confidence
- We started "MAAP" (agricultural scheme EUREPGAP

MODOMAN DE LANDPO

Harmonisation of standards:

3. Harmonisation definitely will help all!

- Many different standards for agricultural production, causing confusion, both on producers and consumers ends
- More transparency and efficiency needed through harmonisation!
- IFA standards are a great step forward!
- We support its implementation!EUREPGAP



McDonald's Europe

Assured supply:

Our size

World-wide

- Founded in the USA in 1955
- The leading food service retailer
- Over 30.000 restaurants
- Over 40 billion US\$ sales
- In 120 countries

EUREPGAP



Assured supply:

Our size

In Europe, since 1971

- Over 6.000 restaurants
- Over 12 billion € sales
- In 42 different countries
- Over 300.000 employees
- Also here, leading food service company

EUREPGAP



Assured supply:

.... requires well organised supply chainLarge quantities of agricultural products

- needed in Europe per year (ca.):
- 150.000 tons beef
- 100.000 tons chicken
- 120.000 tons wheat
- 850.000 tons potatoes
- 70.000 tons produce

EUREPGAP



Assured supply:

.... requires well organised supply chain

- Special long-term relationship with our direct suppliers, working in partnership
- Suppliers are independent, but considered part of the system
- Impossible to have same close relationship with agricultural producers, because of large number!

EUREPGAP

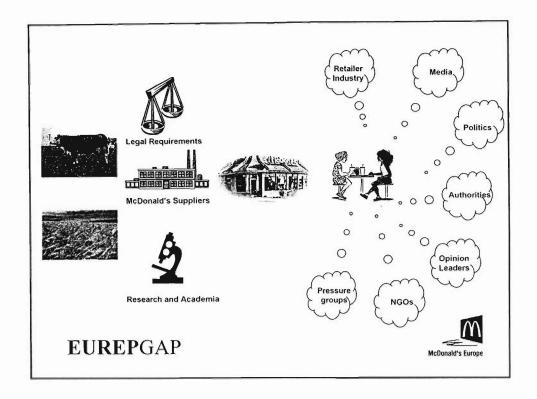
Assured supply:

.... requires well organised supply chain

- Complexity of chain determines number of farmers supplying raw materials
- Eg. Beef: over 500.000 farmers deliver animal(s) each year for our products
- Easier if supply chain is integrated (e.g. chicken), or has existing quality schemes (e.g. EurepGAP for produce)

EUREPGAP

EUREPGAP Conference 2003



Building customer confidence

Our customers' expectations:

- Food safety as basic requirement
- Consistent quality, standardised products
- · Regarding raw materials:
 - knowledge of origin, full traceability
 - raw materials produced environmentally friendly, under ethical conditions

EUREPGAP

Building customer confidence

- Besides consumers' general lack of trust in food industry, McD specifically often used as highly visible target
- Our desire to do things right, taking our social responsibility seriously
- Logical consequence: move QA systems upstream to primary production

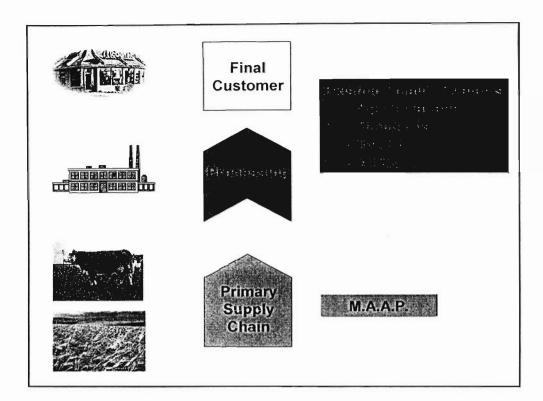
EUREPGAP

Social responsibility: MAAP - what it is

- Therefore: creation of MAAP ...
- ... The "McDonald's Agricultural Assurance Programme"
- Improving the agricultural production of the raw materials used in our products
- Covering all products, pan European

EUREPGAP





MAAP - why we have it

- To know the full history of raw materials and avoid dubious sources
- Fully include food safety & quality systems right from the beginning
- To have more influence on primary SC
- To support sustainable agriculture
- To ensure ethically acceptable growing conditions for animals and crops
 EUREPGAP

MAAP - the structure

- Started 2001
- Policies developed defining our course
 - environment, agricultural practices
 - animal welfare, nutrition, medication
 - traceability, genetics
- Standards for major products finalised
 - beef, chicken, pork, dairy, potatoes, produce, wheat, oil seed



EUREPGAP

Social responsibility:

MAAP - our standards

- The standards are the core of MAAP the way we want farmers to operate
- · Same sections in all standards
 - staff, origin, environment, buildings, agronomy, veterinary, feed, husbandry
- Individual components, linked to legislation, McD requirements, or future goals (e.g. sustainability)
 EUREPGAP

McDonald's Europe

Social responsibility: MAAP - Implementation

- MAAP is our internal reference
- Screening existing quality schemes for coverage of our requirements
- Starting with schemes, even if not yet fully covering MAAP (plan to close gaps)
- Good experience with EurepGAP certified lettuce suppliers

EUREPGAP



Harmonisation of standards:

EurepGAP & MAAP

- We welcome the Integrated Farm Assurance Standard for livestock and combinable crops
- Supporting to make IFA the reference standard for benchmarking
- IFA standards close to our MAAP standards

EUREPGAP



-2 onara o Daropo

Harmonisation of standards:

EurepGAP & MAAP

- Differences with existing national schemes need to be made transparent
- Need multilateral recognition of standards and alignment of interpretation what compliance means

EUREPGAP



Harmonisation of standards:

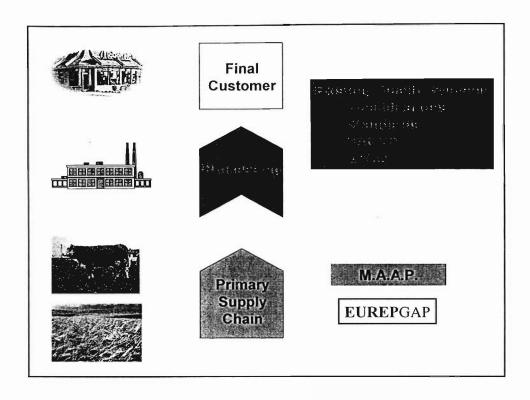
EurepGAP & MAAP

- When evaluating local schemes for compatibility with MAAP, EurepGAP certification opens doors
- As a result, supplies will be shifted to EurepGAP approved sources

EUREPGAP







... Let's join Forces & benefit from harmonisation!

THANK YOU!

EUREPGAP



Construir la confianza del Consumidor.

24C

4th EurepGAP Conference Madrid, 10-12 September 2003



SUMMARY

Fons Schmid
Food Safety & Consumer Health
Royal Ahold
The Netherlands

Over the last 50 years Royal Ahold (inspired by the former owners, the Albert Heijn family), has built up a tradition in leadership in innovation, safety, quality and retail marketing, giving input in national and international trade organisations, sharing know how in supply chains and building up trust with consumers, consumer organisations and serious NGO's.

On the issue of food safety the global efforts in the GFSI may serve as an example:

In April 2000 a group of international retail CEO's (alarmed a.o. by dioxin, BSE, salmonella, - E-coli outbreaks) identified the need to enhance food safety, ensure consumer protection, strengthen consumer confidence and improve costs efficiency in international food supply chains. This resulted in the start of the so-called Global Food Safety Initiative (GFSI). Presidents of over 20 big retailers concluded that food safety today is so complex, with ever increasing risks and scandals that we need to come to a non-competitive approach. At this moment The Global Food Safety Initiative counts over 50 retailers, covering 65% of food retail revenues worldwide (A.o. Ahold, Delhaize, Sainsburry, Safeway, Metro, Carrefour, ASDA, WAL-MART, Kroger, COOP, Waitrose, Migros, Superquin, Woolworth, Loblaw's, etc.)

The key priority of the initiative is to create a Benchmark model for (private) food safety standards.

Regarding European food safety Ahold thinks that the EU Commission is doing a good job. The Food Safety White Paper was the start for a process in which over 80 pieces of legislation are being re-drafted or created, laying down a coherent and effective legal basis. We have seen the creation of the so called European Food Safety Authority. This, hopefully, will lead to scientific based risk assessment, enabling those who are responsible for risk management to act on facts and not on emotion, misperception or political grounds. The commission has been active and drastic in its measures to control the Mad-Cows disease and the horrible Food and Mouth outbreak. Unfortunately, this can not be said about European rules to label products made with the help of genetic modification. The introduction in Europe of the genetically modified soya beans and products derived from those beans was badly managed, giving all sorts of pressure groups the opportunity to scare the public. I am pretty sure that if we would have had complete and full labeling, choice and product information, we would have had a more reasonable and fruitful dialogue in Europe between all players on the pro's and con's of genetic modification. My company has no principle objections to the technique, be it that governments must ensure that gmo's are safe and are not a hazard to the environment and guarantee free choice and proper consumer information, preferably through labeling. Five years ago Ahold the Netherlands introduced over 50 private label products, clearly labeled, saying that the soy beans, which were used for the protein, were made with the help of "modern biotechnology". Our free magazine, leaflets and toll free telephone services explained all about the technique, including the position of Greenpeace. We had no protestors, no negative consumer reaction and sales were identical. However, many suppliers started to change the product compositions, going for non-GMO in order to escape labeling and we foresee that this attitude will drastically increase as a result of the new EU labeling requirements. Anyhow, securing traceability and using accredited third party auditing are also essential tools in these areas and we can benefit from our EurepGAP experiences.

Retailers are increasingly working together to address global issues. National and PAN-National Governments and international



This target is reached. The Global Food Safety Initiative's Task Force has created a Bench-mark model against which any company or trade organizations food safety standard can be compared. Compliance with all key-elements leads to so called "endorsement".

Key elements are: HACCP, Good Practices, and Management System.

This approach also covers the way independent third party auditing is organized and the way auditors are accredited. Four important standards have already received a positive benchmarking declaration by the GFSI: the British Retail Consortium Technical Standard, the (German) International Food Standard, the EFSIS standard and the Dutch HACCP standard. The SQF 2000 (Australia) standard (FMI USA adopted this scheme for the US!) is to follow shortly, and in the course of this year we expect to expand our benchmarking approach for agricultural standards.

This global retail approach will definitely increase food safety all over the world, will lower inspection and auditing costs, will facilitate international purchasing, especially for fresh products and private label and, last but not least, is already used in developing countries to facilitate access to exporting markets. It is great to see that, for example, Ahold now sources fruit salads from Ghana, based on EurepGAP certification.

Also for animal health and the protection of the environment we need minimum harmonization, equally carried out, inspected and certified all over the world. EurepGAP standards can contribute to these efforts. This global minimum harmonization and the building off of subsidies must be the essential aspects of the reform of agricultural policies. If we will be able to eliminate structural over-capacity in the agricultural sector, decrease wrongly directed subsidies, increase overall quality and drive-out non-value adding costs, ensuring traceability and delivering adequate product information, we will have a more sound and prosperous agrifood sector, contributing to worldwide peace! All this can only be successful if done together by the public and private sectors in a supply chain focussed approach, using harmonized standards. The process hereto always starts with the consumer top of mind. Their wishes must be the 'bible' for all food chain players and should also be the government's focus.

organisations should understand that simply making legislation, or creating governmental bodies like the Food Safety Authority, is not enough. Although Governments always have to maintain their role as police-officers, inspecting vulnerable parts in the food chain, we believe that the main focus for the future of successful worldwide agri food business has to be a closer cooperation between public and private players in the food chain, stimulating efficiency, transparency, food safety, environmental protection, animal health and quality and eliminating barriers to trade.

This is a challenge which is recognized by Ahold and for which we share responsibility with our partners in food chains, with governments, with serious NGO's and with our customers to start with. EurepGAP is doing a great job. Congratulations!!

Ministers de Aspicultura recuridos en Canain, importace, exporta

Secretary's Report: Developments since Bologna 2001

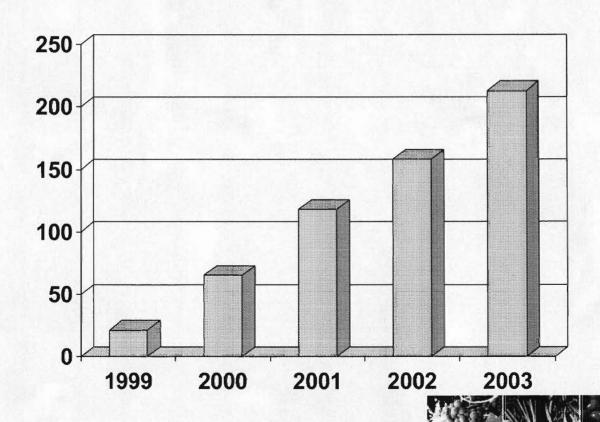
Kristian Moeller

Secretary EUREPGAP



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Membership Development



Retail and Foodservice

EUREPGAP

Members



MIGROS

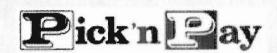
SOMERFIELD

MARKS & SPENCER



WAITROSE



















SAINSBURY





















EUREPGAF

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Supplier Members Fruit and Vegetables





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Associate Members



www.eurep.org

Certified Growers (EUREPGAP with approved Schemes)

Total Number of Certified Growers (August 2003)

12,106

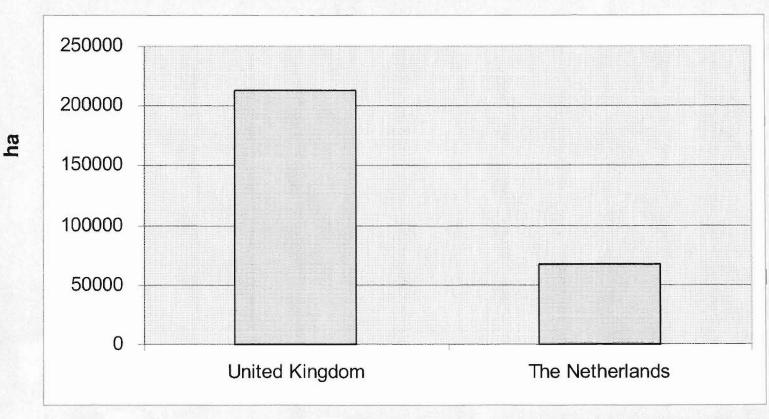
Total Area Certified (August 2003)

563,707 ha (including APS)



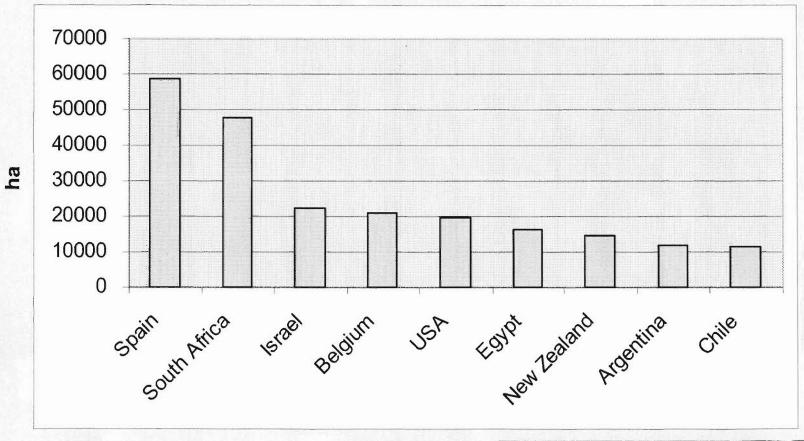
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Certified Area (EUREPGAP with approved Schemes)



www.eurep.org

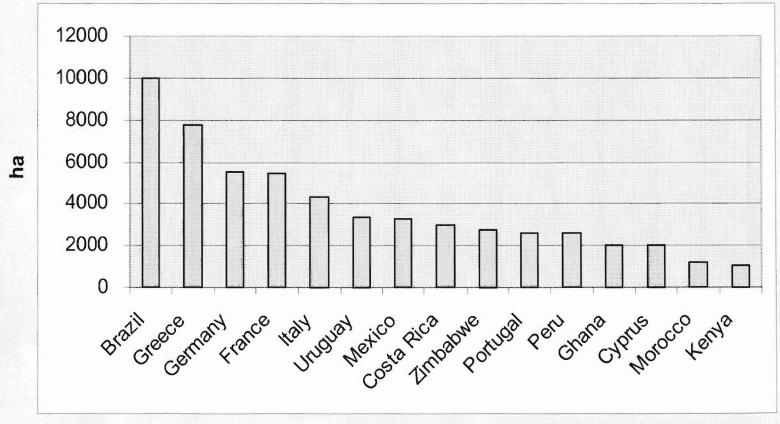
Certified Area (EUREPGAP with approved Schemes)

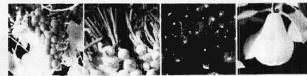




www.aurea.org

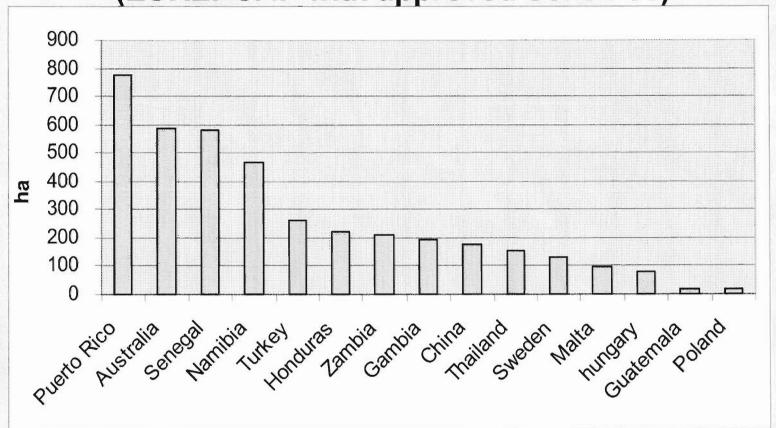
Certified Area (EUREPGAP with approved Schemes)





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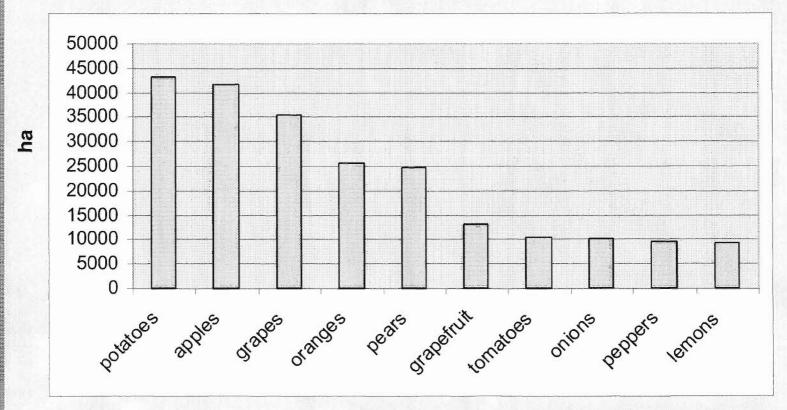
Certified Area (EUREPGAP with approved Schemes)





www.eurep.org

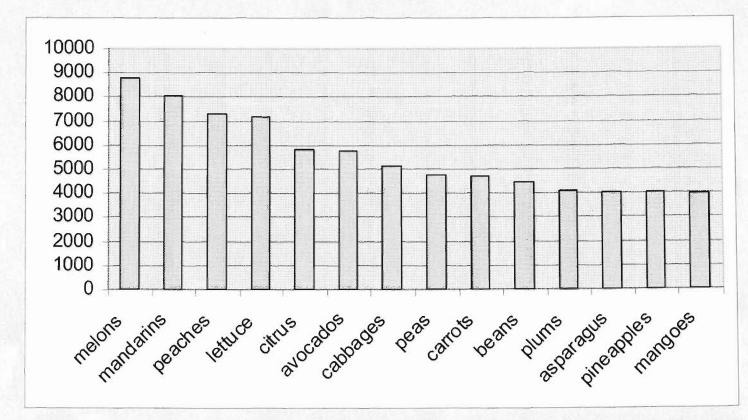
Certified Area (Top 10) August 2003 (EUREPGAP without APS UK)





www.eurep.org

Certified Area (Top 11-24) August 2003 (EUREPGAP without UK APS)

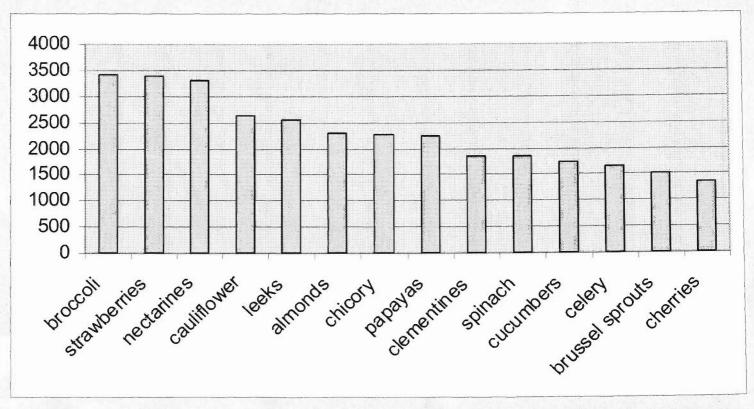


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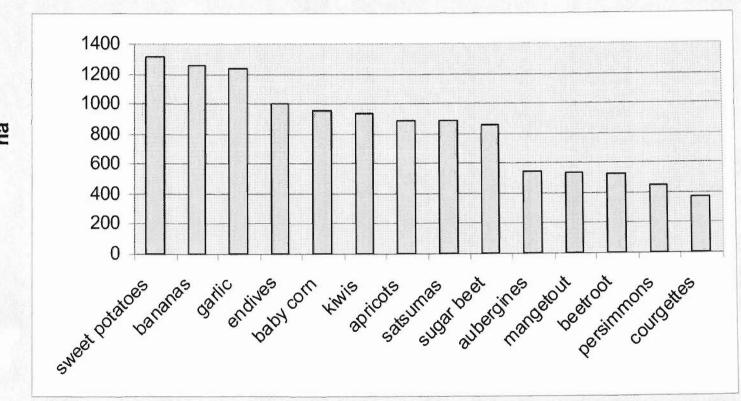
Certified Area (Top 25-38) August 2003 (EUREPGAP without UK APS)



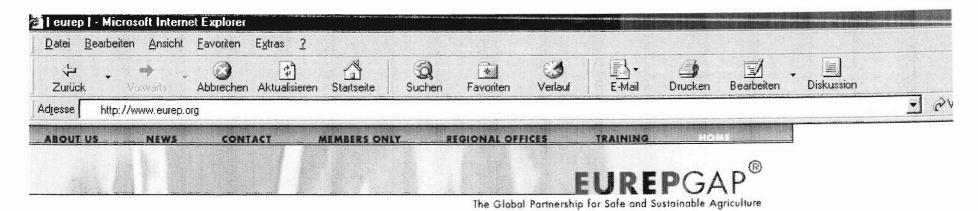


www.aurep.org

Certified Area (Top 39-53) August 2003 (EUREPGAP without UK APS)







Registration number search

Product

Enter registration number composed of the abbreviation of the Certification Body (CB Short) followed by a space and the alpha-numeric Code itself assigned by the CB

Registration number: INTEGRA 10583 Search **EUREPGAP Registration Number** INTEGRA 10583 Date of latest Certification Audit/Inspection 30 Aug 2002 **Certification Status** EUREPGAP approved 09 Sep 2003 Certification Status valid until Scheme **EUREPGAP Scheme Version** 2001 SCOPE (undefined) Type of Organisation Grower Option **Country of Production** Belgium

Potatoes

For questions and more information, please contact the responsible Certification Body (Contacts on the www.eurep.org website under Certification Bodies)

Www.eurep.org

Accredited Certification Bodies

Fruit and Vegetables

"A Choice for everybody!"

- 3 accredited CBs in September 2001
- 31 accredited CBs in September 2003
- 7 non-accredited CBs
- 5 non-accredited temporarily suspended



www.eurep.org

Certification Body Training

Fruit and Vegetables

"Two-way communication"

- Small workshops of 15 to 20 participants
- 80 CB auditors/inspectors trained



WWW.aureb.org

Accredited Certification Bodies

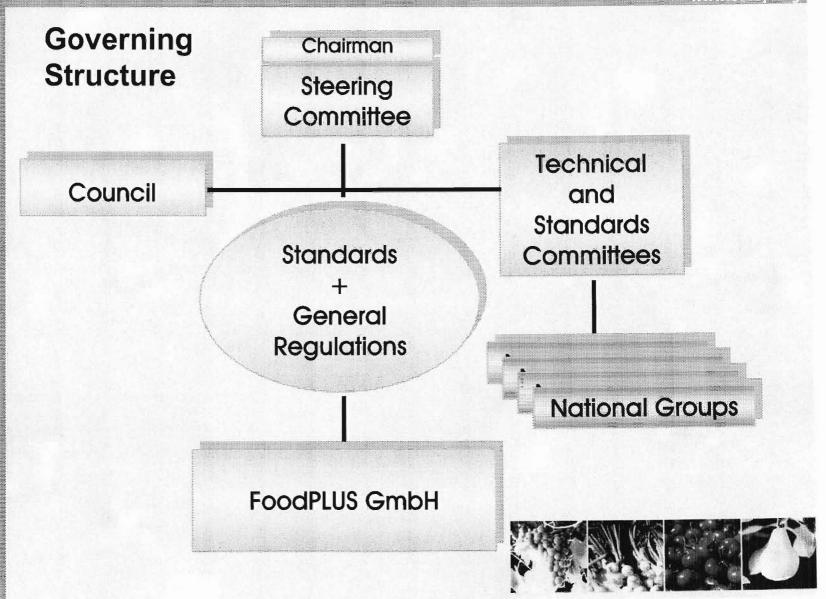
Flowers and Ornamentals

"Building up the Choice!"

- 3 applications received by August 2003
- First CB workshop scheduled in October 2003



www.eureb.org



National / Regional Technical Working Groups NL UK Italy **July 2002** Jan. 2002 Sep. 2002 Belgium Feb 2002 **Switzerland July 2002 France** June 2002 Malaysia **February** 2003 **Spain** May 2002 Australia/ **Tasmania Africa July 2002** Chile March 2002 March 2003

WWW ellfeld of 6

The EUREPGAP Trainer System

"How to conduct public EUREPGAP courses?"

- Based on individual experts in member organizations
- Externally assessed qualifications
- Two-day training course (max. 20 participants)
- Trainer examination
- Publication of trainer details on WEB



Member Co-Exhibitor Fruit Logistica

5 - 7th February 2004, Berlin, Germany

TESCO LAND Skall

Please contact Mrs. Giesen for more information.

rww.eurep.org

Pick up your copy of the second edition of the Official Presentation 2003 ...

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2003
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... Residue Summary
... IFA Combinable crops

Prepared by the Global Body for EUREPGAP

food
syngenta

... at the Syngenta Stand in the Lobby



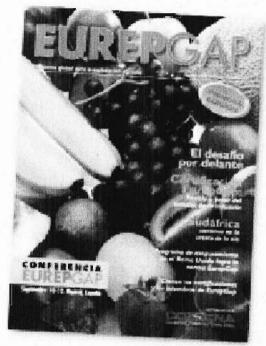
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14505 Commerce Way, Suite 500, Miami Lakes, Florida 33016 USA



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THANKS TO THE TEAM in the Secretariat!





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EUREPGAP

Explaining the Review Process

By Willem Hofmans

- · EUREPGAP as tool to build trust
- · Revision Process explained
- Criteria of change
- · Table of changes and numbers of CPs
- Generic HACCP



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EUREPGAP

Explaining the Review Process

EUREPGAP as tool to build trust

- Encouragement of openness
- Coming forward with issues is encouraged (do not hide problems)
- Transparent and fair sanctioning procedure, jointly agreed across the food chain
- Relationship on the same stage level
- Platform for data exchange

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TOTAL CONTRACTOR

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Explaining the Review Process

Revision Process explained

- More than 200 proposals received from members and stakeholders including NGOs and GOs and dealt with case by case
- Considering results from academic studies on different hygiene codes including The Netherlands and Belgium
- Member review workshop attended by 150 delegates (Madrid last year)



0 2003

EUREPGAP

Explaining the Review Process

Revision Process explained

- TSC and TSC Subgroup conducted 29 days of meetings from January 2002 to July 2003 (18 months)
- · Thank you!



© 20<mark>03</mark>

Explaining the Review Process

Revision Process explained

Bailey, Gavin Benavent, Jose Benic, Lindi Bourne, Rick Cilla, Javier Cox, Stephen Dan Mayshar Doherty, Shaun Foley, John Garbutt, Nigel Gary Bradbury Gready, Rob
Ham, Roeline
Hays, Hugo
Hofmans, Willem F.
Jacquin, Catherine
Korsten, Lise
Laghi, Massimiliano
Lovett, Denise
Massani, Joachim
Michel, Claudia
Moeller, Kristian
Navarro, Rebeca

Obdam, Theo
Orihuel Iranzo,
Benito
Peeters, Luc
Perez, Carmen
Ramazza, Vittorio
Reggidori,
Giampieró
Thirkell, Simon
Veelenturf, Remco
Vet, Jurgen S
Williams, Nigel
Yudin, Richard



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EUREPGAP

Explaining the Review Process

Criteria of change

- Food safety in line with Codex alimentarius and other codes and food safety guidelines including those from GFSI, Europe, USDA, South Africa, Australia and Canada.
- Practicality of control points in the light of 2 year experience of accredited certification and more than 10,000 audits world-wide
- Consistency of documents and fewer duplications
- <u>Less paperwork</u>: Less control points and integration of documents

Explaining the Review Process

Table of changes and numbers of CPs

	Sep 2001	2.0-Jan04	Chang e
Major Musts	41	47	+15%
Minor Musts	122	96	- 21%
Total Musts:	163	143	- 12%
Recommendeds	91	67	- 26%
Total Control Points:	254	210	- 18%

Total reduction of control points by 18 %

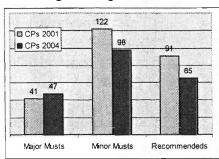


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Explaining the Review Process

Graph showing changes and numbers of CPs



 Significant reduction in number of Minor Must and Recommended Control Points



er 2003

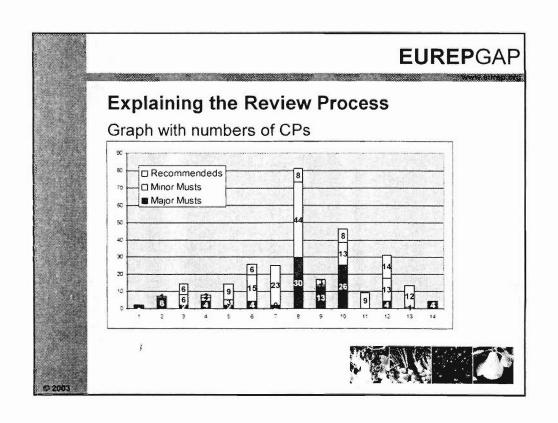
Explaining the Review Process

Table of changes and numbers of CPs

- Increase of Major Musts by 6 due to Hygiene and Generic HACCP as well Chapter 10
- Decrease of Minor Musts due to consolidation of control points
- · Decrease of Shoulds due to rationalization



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Explaining the Review Process

Generic HACCP

- CPCC has been subject to a generic HACCP process (document available at request)
- Critical Control Points (HACCP) are made EUREPGAP Major Must control points
- TSC acts as HACCP Evaluation Team
- EUREPGAP Guidelines to assist on farm risk assessment where necessary



D 2003



760

EUREPGAP

Chapter 8: Crop Protection

By Luc Peeters

- · Strongest Section in the standard
- · Food Safety preventive approach
- Crop Protection Product use in different legal environments
- Strengthening of Integrated Pest Management principles



in 2003

EUREPGAP

Chapter 8: Crop Protection

Strongest Section in the standard

- 30 % of Major Musts
- · 44 % of Minor Musts





Chapter 8: Crop Protection

Food Safety preventive approach

- Record keeping based on legal requirements
- Compliance with Pre-Harvest Interval is a key control point
- Integrating process control systems including residue testing

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Chapter 8: Crop Protection

Crop Protection Product use in different legal environments: Country of <u>Production</u>

- Re-confirm the compulsory application of national official registration systems (crop based)
- Permit Extrapolation in countries where legally allowed



Chapter 8: Crop Protection

Crop Protection Product use in different legal environments: Country of <u>Destination</u>

- Country of Destination Legislation awareness on farm / farmer group level
- Hereby EUREPGAP covers the transitional period until EU harmonization is in place (currently 25 countries and 25 different – even in some cases contradicting – legislations)

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Chapter 8: Crop Protection

Strengthening of Integrated Farm Management principles

- More basic elements of IPM as Minor Musts
- Environmental control points in application, storage and handling of Crop Protection Products



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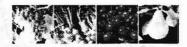


Chapter 9 and 10:

Harvest and new Produce Handling Module

By Lindi Benic

- · How was it produced?
- · Controlling costs of application
- Potential for global acceptance



Ø 2003

Chapter 9 and 10: Harvest and new Produce Handling Module How was it produced? • Developing process flow chart ON FARM PACKING FLOW LINE ***Company Charles** ***Company C

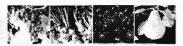


Chapter 9 and 10:

Harvest and new Produce Handling Module

How was it produced?

- Referencing existing codes as presented by Willem Hofmans
- Develop comprehensive wording of Control Points and Compliance Criteria in a small inter-continental expert team
- · Taking into account additional proposals
- · Fine-tuning with entire TSC and Subgroup



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EUREPGAP

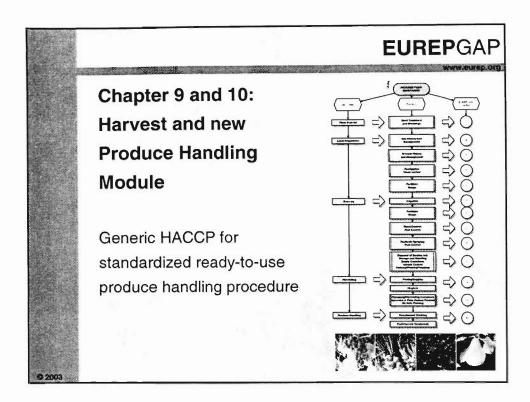
Chapter 9 and 10:

Harvest and new Produce Handling Module

Controlling costs of application

- Generic HACCP for standardized ready-to-use produce handling procedure
- No un-necessary high-risk food manufacturing measures and procedures like for fresh meats are necessary on the produce handling site
- Standardized procedure applicable to all sizes of produce handling sites





Chapter 9 and 10:

Harvest and new Produce Handling Module

Potential for global acceptance

- Adds missing component for those markets with stricter requirements for microbial food safety assurance
- · Global referencing to other codes will be published
- Official EUREPGAP Benchmarking will assure full compatibility of other schemes



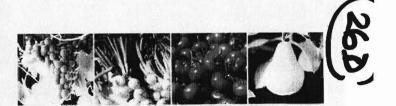
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Chapter 9 and 10:

Harvest and new Produce Handling Module

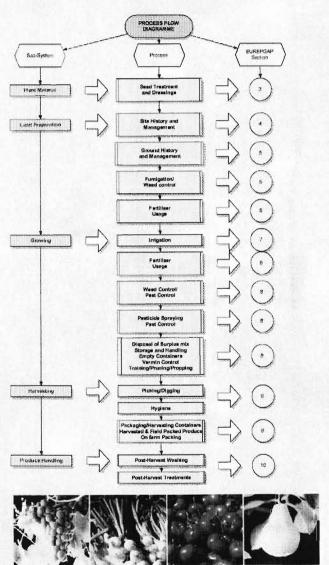
Potential for global acceptance

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- Global referencing to other codes will be published
- Official EUREPGAP Benchmarking will assure full compatibility of other schemes



Chapter 9 and 10: Harvest and new **Produce Handling** Module

Generic HACCP for standardized ready-to-use produce handling procedure



Chapter 9 and 10: Harvest and new Produce Handling Module Controlling costs of application

- Generic HACCP for standardized ready-to-use produce handling procedure
- No un-necessary high-risk food manufacturing measures and procedures like for fresh meats are necessary on the produce handling site
- Standardized procedure applicable to all sizes of produce handling sites



Chapter 9 and 10:

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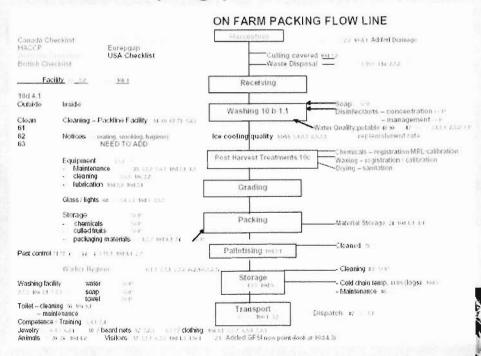


Chapter 9 and 10:

Harvest and new Produce Handling Module

How was it produced?

Developing process flow chart







26×

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Revised Chapter 12 Worker Health, Safety & Welfare

Gavin Bailey, Head, Technical Policy & Strategy, Safeway Stores plc, UK Member, EUREP SC



EUREPGAP

Key Objectives

Increased focus on H&S and Worker
 Welfare through consolidation in Ch12

- Highlight importance that customers place on these issues
- Revised, clearly auditable control points



Se centró en la seguidad del trabajactor de grandanció



Establish overall principles

- Focus on key principles & approaches
 - Risk assessments & action plans
 - H&S Training, records & systems
 - Facilities, equipment & procedures
 - Provision & use of protective clothing
 - Management of Worker welfare
 - Visitor safety



EUREPGAP

Risk assessments & action plans

- · Risk assessments
 - Which drive clear action plans
 - Promote safe & healthy working conditions



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Facilities, equipment & procedures

- · Continued focus on facilities & equipment
- Accident procedures implemented & effective across the operation
 - Contacts for First Aiders, Emergency Services
 - Actions in event of an accident/emergency



Rosedin de emoquera deben entir todos lo aspectos de segundad Perjourch de salud y seguridad.

EUREPGAP

Management of Worker Welfare

- A key focus for Buyers and their Customers moving forward
- A first step in raising Producers awareness of the importance of Worker Welfare
- Revision of control points to ensure they are clear & auditable

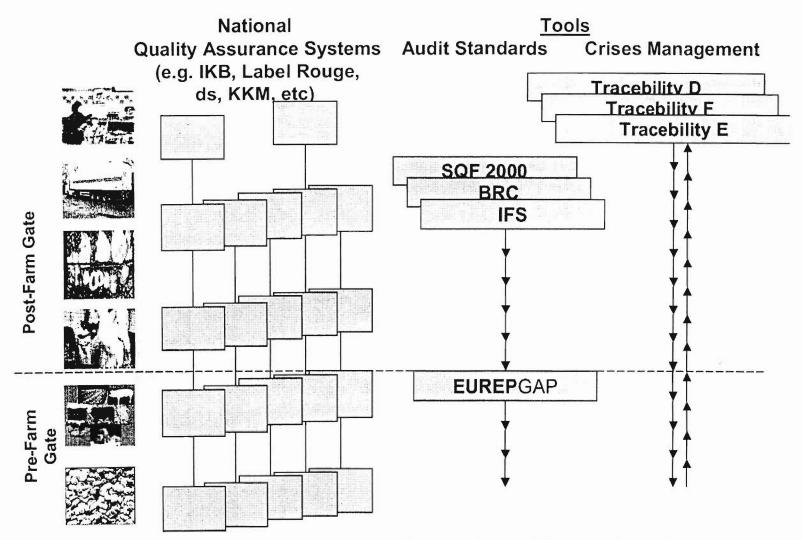
Conclusions

- All elements of Worker Health, Safety & Welfare now in section 12
- Clarify compliance criteria for both Auditors and Producers
- · Revise criteria on Worker Welfare:
 - first step in raising Producer awareness
 - start in meeting market expectations



Responder en seguided alimentarie; brenetar del hotojedor psu salud.

Interaction between different QA Initiatives



Source: Jürgen Matern, Metro, Germany

Revision of General Regulations

Fruit and Vegetables

Hugo Hays

EUREPGAP Technical Manager





www.eureb.org

General Regulations

"INSTRUCTION BOOKLET FOR EUREPGAP"

Version 2.1-Jan04 (Version 2, Edition 1)

- What has been changed?
- What has been added?
- How is it being updated from now on?



EUREPGAP

General Regulations Fruit and Vegetables

Version 2.1-Jan04

Valid from: 12th September 2003

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General Regulations

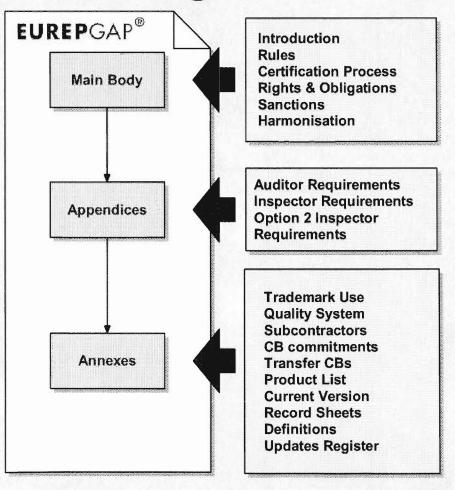
What has been changed?

- Structure:
 - small main body;
 - detailed annexes;
 - taken away the "Protocol" document
- Targeted audience:
 - farmer/farmer groups
- Improvements:
 - registration and certification procedure
 - · sanction procedure



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General Regulations What has been changed?





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General Regulations

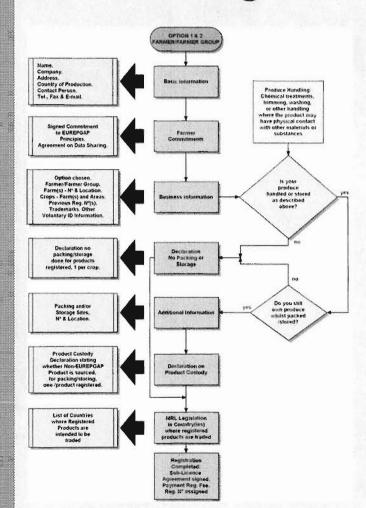
What has been added? (1 of 2)

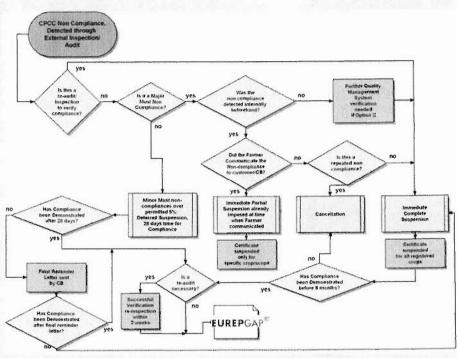
- How to use the document
- Extensive list of Definitions
- Flow charts for processes
- Additional Rights and Obligations for Farms and CBs
- What goes on a EUREPGAP Certificate
- How to use the EUREPGAP trademark and logo



WWW eurep ord

General Regulations







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General Regulations

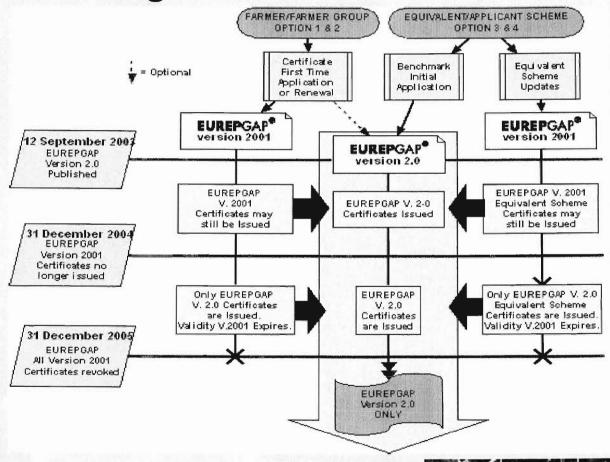
What has been added? (2 of 2)

- Option 2 Guidelines (compliance and evaluation)
- Including subcontractors
- How to change CBs
- Product crop list
- How to apply national interpretation
- What information to provide and to whom
- How to move on to Version 2.0-Jan04



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General Regulations



General Regulations

How is it being updated from now on?

- Regular Revision Process of Main Body
- Interim updates of Annexes when necessary
- Communication of updates





GENERAL REGULATIONS FRUIT AND VEGETABLES

ENGLISH VERSION

Code Ref: FP 2.1 GR Version: 2.1-Janû4

Version: 2.1-Janû Annex: 11: A11-





General Regulations

How is it being updated from now on?

11. ANNEX 11.1: FRUIT AND VEGETABLES EDITION UPDATES AND VALID VERSION REGISTER

General Reg. Version	Replaces	Replaced doc. obsolete	Comes into force	Description of Addition/ Modification
2.0-Jan04	version Sept 2001 Rev. 01	See Point 5.8 General Regs.	Pre-release	New EUREPGAP Version edition, inclusion of annexes and detailed, structured explanation of EUREPGAP Certification Processes.
2.1-Jan04	2.0-Jan04	Immediately	12 Sep. 03	Throughout – Version name change from 2.0-Jan04 to 2.1-Jan04. Point 5.3 – Annex list now refers to most up to date version Point 5.4 – EUREPGAP official language editions the only valid does in that language, reference to English edition made for translated documents until they become normative. "Official" and "Normative" terms used more clearly. Point 5.5 – Adapts wording to changes in Annex 11. Point 5.8 – Date of 1st Certification brought forward to 12 th Sep. 03, date of last certification to Version Sept. 2001 Rev.01 31st Dec 04. Point 5.9 – Detailed explanation of Version and edition handling and updates, with examples, Corrected references to "Version" and "Edition" throughout document.
CPCC Version 2 0-Jan04	version Sept 2001 Rev. 01	See Point 5.8 General Regs.	12 Sep. 2003	years practical application, and current industry and consumer demands. New
Checklist Version				format and printable in Black and white.
2.0-Jan04	version Sept 2001 Rev. 01	See Point 5.8 General Regs.	12 Sep. 2003	New EUREPGAP Version edition, copies the questions in the revised CPCC.
Gen. Reg. Annex Ed.				
A8.1	Annex A8.0	Immediately	12 Sep. 2003	All Normative documents now covered. Documents in different languages referre to as 'Editions'. Notes below table.
A11.1	Annex A11.0	Immediately	12 Sep 2003	Edition updates listed. Notes below table. Table format changed.



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THANKS TO THE TEAM!!





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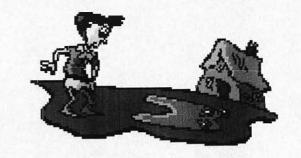


Chapter 10: Produce handling -

Growers' Fit Experience

Eran Sorek, MSc Agr. Ecofresh Project Manager, EUREPGAP, S/C member

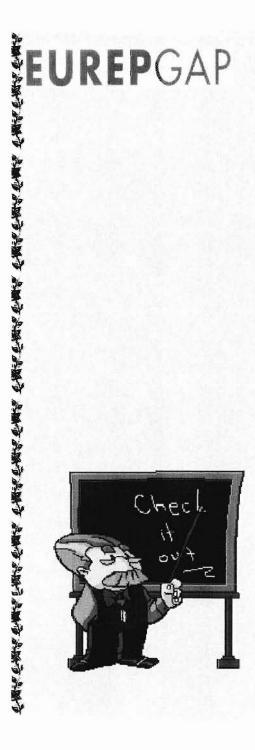






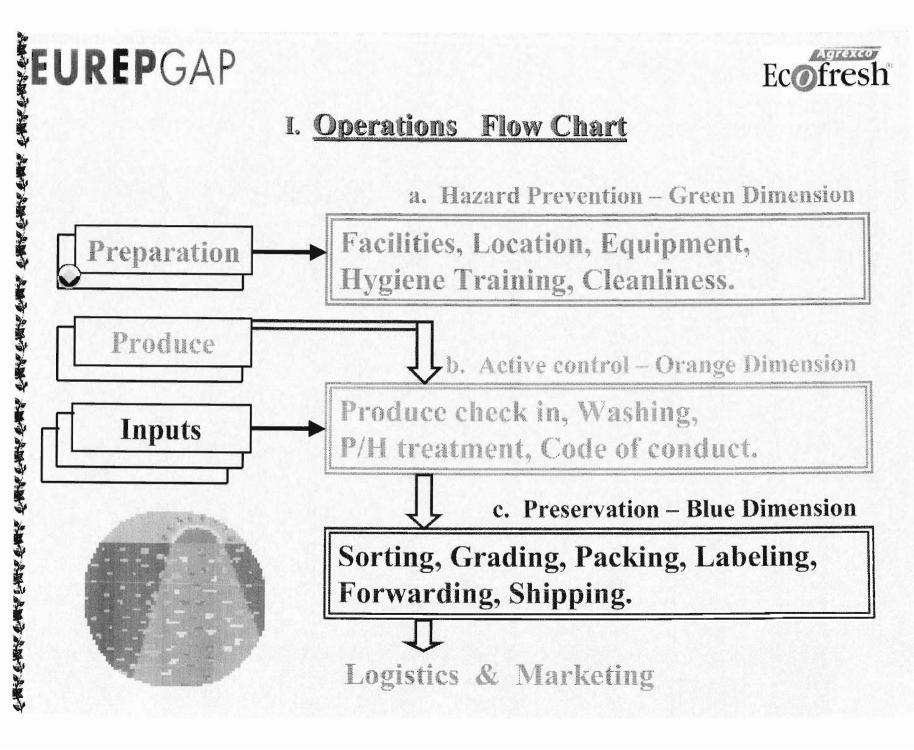


- Operations Flow Chart
- Risk Analysis
- ш. 27 Pictures are worth...





I. Operations Flow Chart







I. Operations Flow Chart

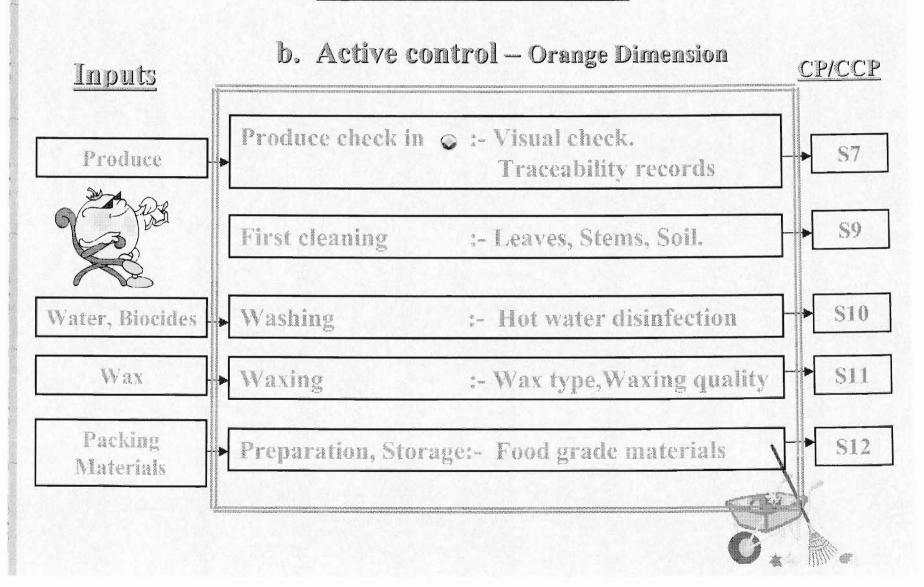


a. Hazard Prevention - Green Dimension

CP/CCP Inputs Facilities Sealing : - Animals, Pets, Birds. SI Equipment / **S2** Cleaning : - As you go & Daily & Weekly. Field Crates Baits & 54 Pest control: - Insects, Rodents. Insectocutors Policy & 55 Training \circ : - Code of practice, Professional. Instructions Checking : - Harvest interval Spraying 86 Log book & Approved Chemicals.

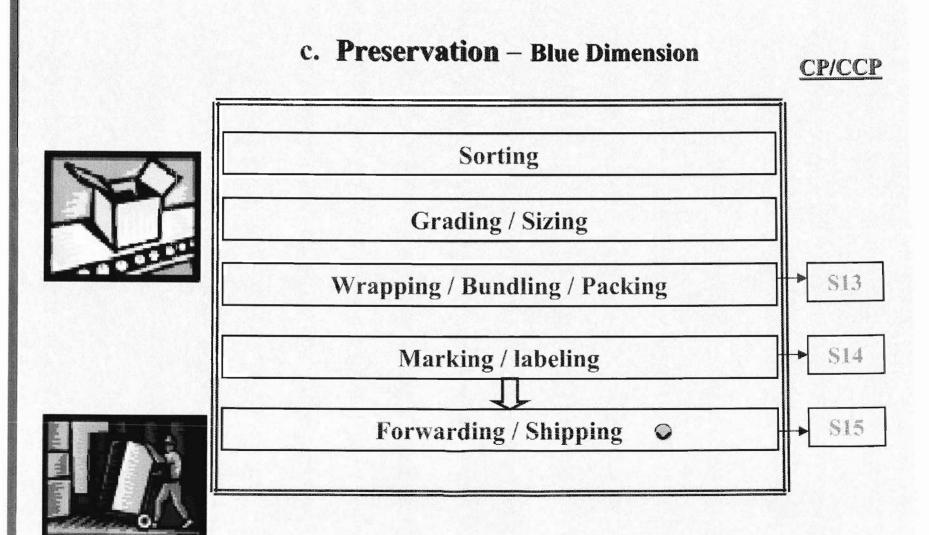


I. Operations Flow Chart





I. Operations Flow Chart







Risk Analysis For Produce Handling



VI	EPOAI				Ecofre	
	Process Section First Cleaning Washing	k Analysis F	or Produ	ice Handli	ing E	
	Process		Statement Comments			
	Section	Hazard Factor	Severity	Probability	Definition	
51						
§ 2						
53						
54	First Cleaning	Dirt	I.OW	Low		
55	Washing	Contamination	Medium	High	CCP	
56						
§ 7						
58						

Records - Orange



Crop:	Form Name:	Form No.: 19	Version: 04
Ecofresh Generic	Post- Harvest Treatment Diary	Date: 05/2003	Page No: 1 of 1

Form 19: Post-Harvest Treatment Diary

Products	Site / Grower	
	Manager/Specialist signature	(5)

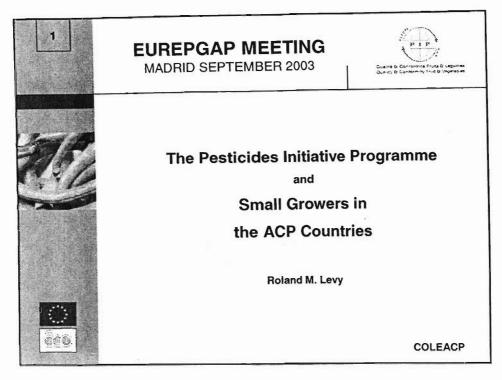


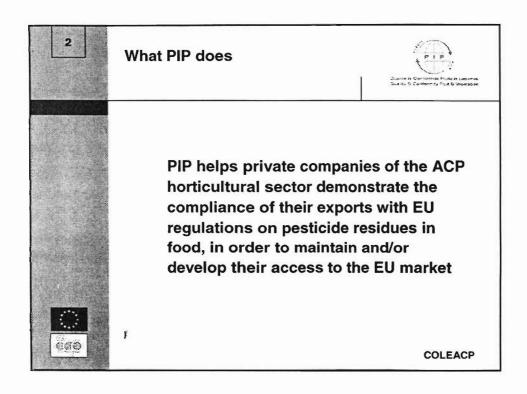
Page	Тоф	Lot	Date-Time of Cleaning Waxing System(2)	Treatment Purpose	realment			Application Period (1)
Operator Name	Lot Size	I.D				Concentration	Agent	Date

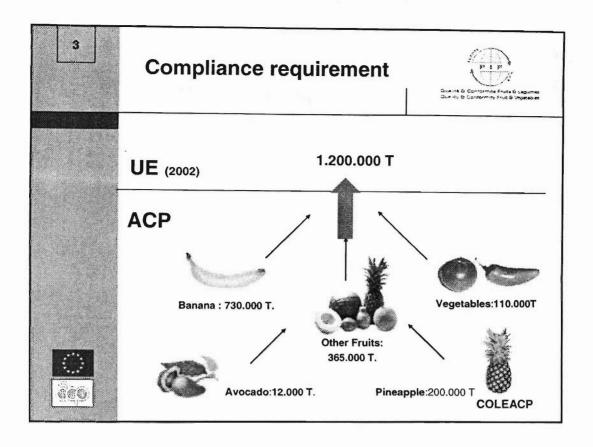
- (1) New record should be opened whenever new formula is applied, when adding agent to tank, or when application is renewed after more than 3 days break.
- (2) Make sure no other chemical entered and no residues from previous treatment is present.
- (3) Indicate if bath, spray, brush, etc.
- (4) Duration of treatment for individual fruit
- (5) Specialist agronomist or an expert in pesticide application.

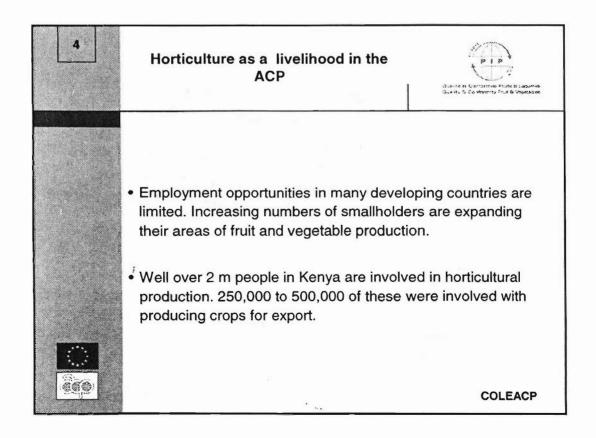


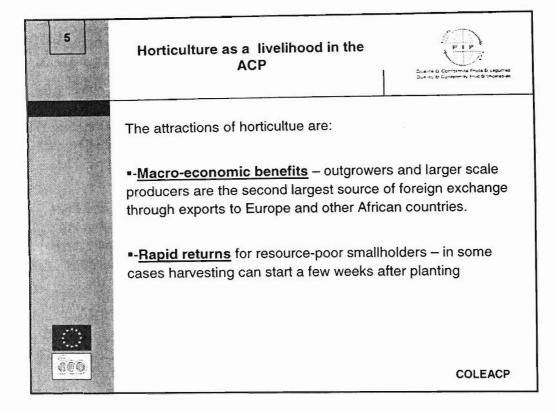


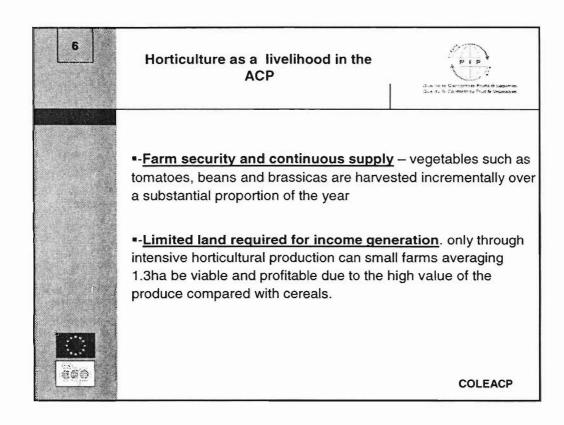




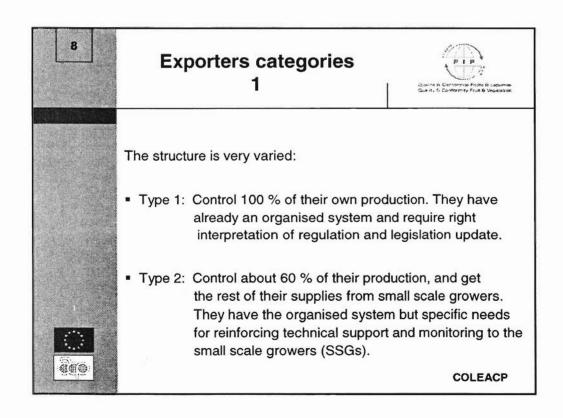


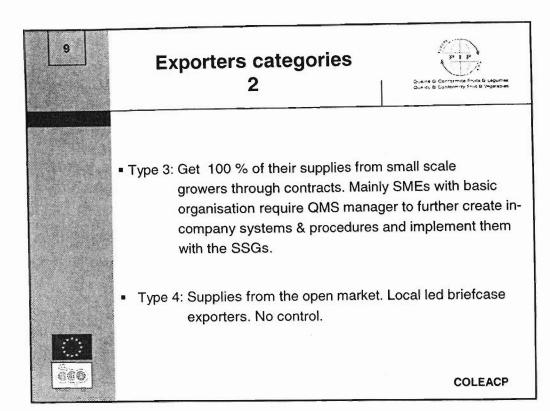


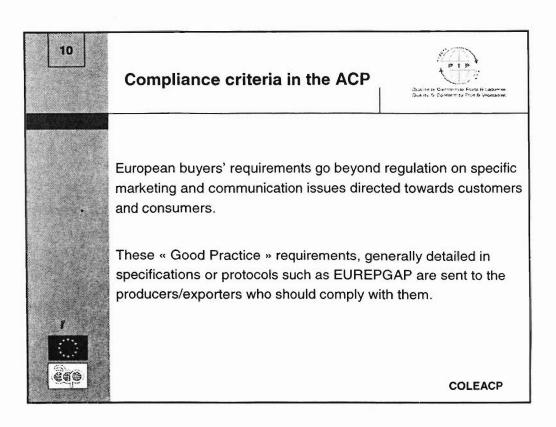


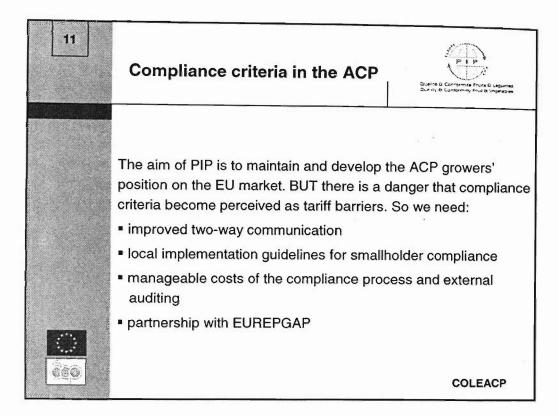


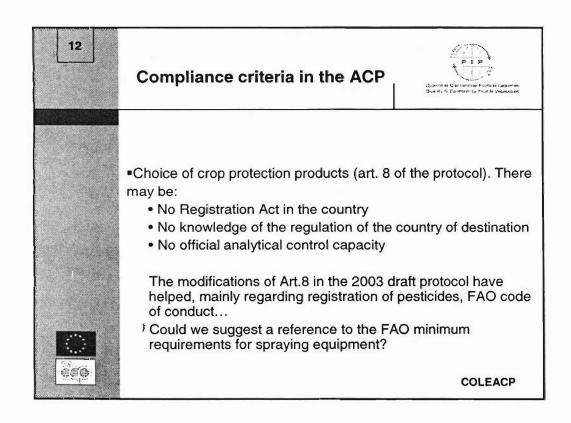
7	Horticulture as a livelihood in the ACP	Quente O Conformité finite 6 segumes Que it, 6 Conformité finit 5 Impendues
	 Gender-levelling - women often manage the mainstay of the post harvest export p packing) Ever expanding urban market - urban appetite for fresh produce continue to inc context of sharply declining prices for (an interest in) traditional smallholder cash cr 	rocessing (grading and populations and their rease. This is in the doconsequently grower
[BBA]		COLEACP













Costs of certification

an African example



\$2,700 per unit per year

- Basic certification cost for each unit is \$1,450 per year
- Travel for overseas expert, hosting, time from grower's end increases the cost to nearly \$2,700
- · External auditing further increases costs
- There is a strong need for local certification services





ACP growers and certification



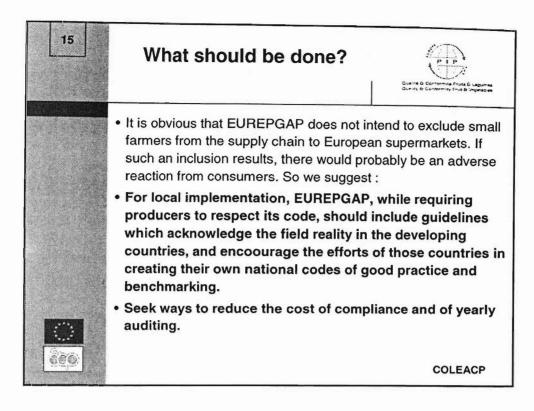
Some ACP producers view these non-tariff requirements (EUREP, BRC, ETI annual audits...) as a way of discouraging third world trade, as they may effectively translate into tariff barriers.

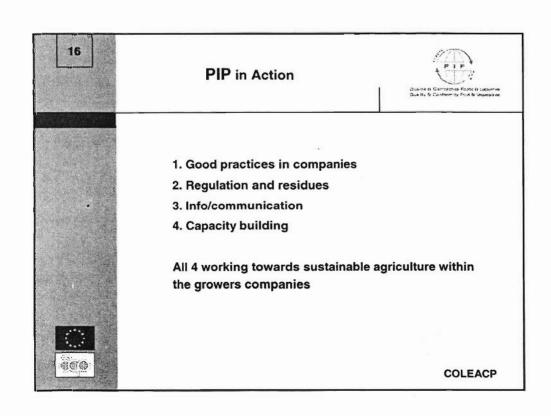
At the same time, due to overproduction, the markets will not pay more.

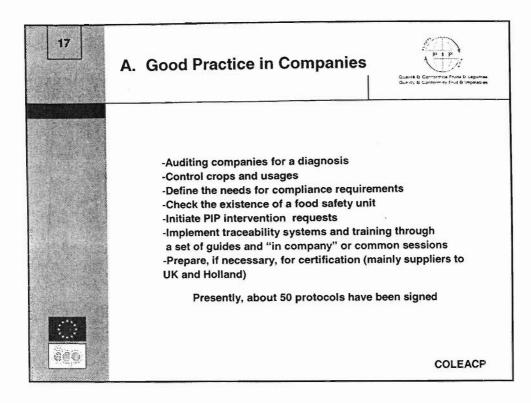
The argument that buyers in Europe will only buy from certified sources is disingenuous, since there is no <u>legal</u> backing from the EU for any certification code.

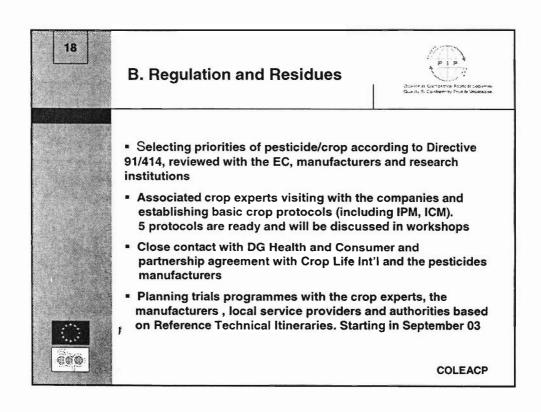


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- Preparing, with the manufacturers, MRL/IT requests through
 - experiments (pineapple, papaya, beans...)
 - extrapolation (yams)
- Discussing approvals with local authorities (papaya)
- Controlling analytical methods for residue analysis
- Suggesting alternatives: organic, others
- Determining the exporters needs for residues control
- Checking and reinforcing the local analytical capacities
- Helping in adjusting ACP national and continental regulation
- Setting up specific technical workshops. Kenya (09/03), Senegal (09/03), Ghana (10/03)

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20

C. Capacity Building

training structures



The horizontal component of PIP is in charge of improving the quality of support services offered to the exporting horticultural industry:

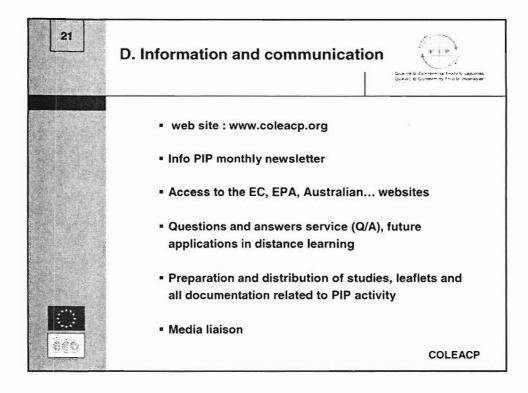
organise and back up national «Task Forces»: raise awareness, identify capacity building priorities, coordinate

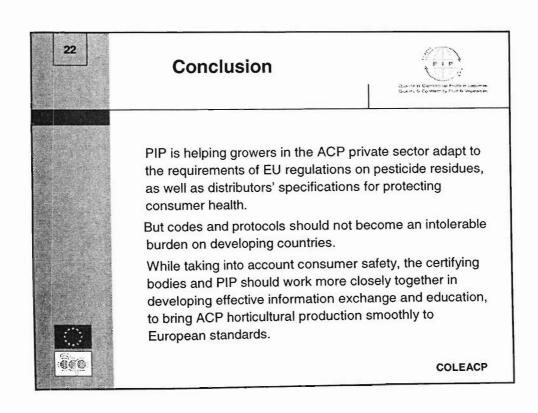
 reinforce the intermediary structures and allow them to become real information resource centres, and food safety

donors input, promote regional integration

 set up and implement capacity building programmes for private and public service providers, and local analytical laboratories

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Chapter 10:

Introduction of Produce Handling in EUREPGAP Fresh Produce
By Rebeca Navarro

- Some pre- and post-harvest activities are closely related
 - Crop protection products
 - Workers' safety
 - Etc.



ð 2003

EUREPGAP

Objetives

- The aim is to cover basic aspects of Produce Handling.
- Only aspects that will be applicable in most situations: (El proceso no terrente de la preste de la explotation)
- It does not intend to be a thorough postharvest protocol, nor compete with or replace existing protocols.

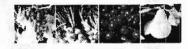


EUREPGAP

Whom does it concern?

 "Produce Handling" Eurepgap Definition:

"Low risk produce handling activities, i.e., packing, storage, and transport ex farm, but excluding harvesting and on-farm transport from point of harvest to first point of storage/packing. Also any storage, chemical treatment, trimming, washing, or any other handling where the product may have physical contact with other materials or substances"

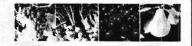


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EUREPGAP

Criteria

- The criteria that have been followed are common to the other chapters:
 - Workers' health and safety
 - Environment
 - Food Safety



EUREPGAP

Content

- 12 major musts, 13 minor musts and 6 recommendations grouped in 4 subchapters:
- 10.1 On-farm handling Hygiene de manie
- 10.2 Post-harvest Washing Louds
- 10.3 Post-harvest Treatments tratage.
- 10.4 On-farm facility for produce handling and/or storage

cuamipulación de almaiencie

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EUREPGAP

Major and Minor musts

- Workers must receive instructions regarding hygiene
- Water for final produce washing must be adequate: potable or declared suitable
- Post-harvest chemicals are applied and recorded like CCP
- Basic hygiene requirements



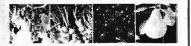
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EUREPGAP

Special status

 Chapter 10: Only for the produce handled by the farmer or farmer group that grew it!

tolo para manipuladres de alimento El poto debe certificanse, en manipulación



കാരനം

EUREPGAP

And the customer...

- How does he/she identify if Chapter 10 has been certified or not?
- ► Through a declaration per crop certified in the certificate



er 20002







MRL Harmonization in Europe

The Path Forward Towards A Harmonized Process

Dr. M.Kaethner

ECPA RESIDUES EXPERT GROUP



Overview

- MRLs: Legal Status and Relevance for Consumer Safety
- The harmonized EU MRL setting process
- ECPA's offer to the Food Value Chain



How MRLs are established

- MRLs are calculated from residue levels obtained from field studies.
- application rate, the maximum number of applications and the shortest time between last application and harvest that is given on the label of the crop protection product (CPP). This may differ from country to country.
- -These use patterns ensure sustainable use with sufficient efficacy and are adapted to avoid resistance of pathogens.
- -The MRL always applies to the traded commodity, e.g. to the whole banana, and not the pulp.









MRLs in the European Union



EU MRLs







- Annex I inclusion under 91/414/EC
- Existing EU Directives

May differ from country to country (and from EU MRLs)

The current lack of harmonization jeopardises free trade within the EC and with third countries



The new path forward to EU MRLs

- The EU commission proposal is to consolidate the existing 4 MRL Directives into one single Act
- MRLs setting as well as monitoring and control will be simplified under the same regulation;

Remark: A regulation does not require implementation into national law as it is immediately applicable in all Member states.

- This new regulation shall apply
 - from 1 January 2005 for the fresh produce
 - from 1 July 2005 for the stored produce



All existing residue directives are repealed on January 1st, 2005

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EU MRL types: A new concept:

For all the active substances before their inclusion in Annex I of EU directive
91/414

Current national MRLs will be harmonised in a one –off exercise in order to reduce the trade barriers

Definitive EU-MRLs are set:

Temporary EU-MRLs are set:

For all active substances after their inclusion in Annex I of 91/414

- Where no specific MRLs are set, EU-MRLs are set at a uniform Limit of Quantitation (LOQ = 0.01 mg/kg)
- With the new regulation it is expected, that new MRLs can be set within 3 to 12 months



MRL Regulation: Approval Status July 2003

- Commission proposal sent to European Parliament and the Council of Ministers to be dealt with in the « Co-decision Procedure »
- European Peoples Party (EPP)-rapporteur expected to be assigned to prepare the report by August

ECPAs Position On The New MRL Regulation



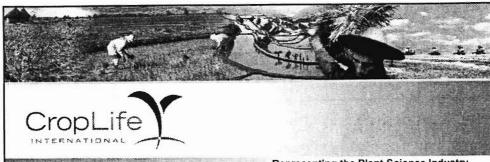
- ECPA welcomes the EU Commission's efforts to achieve MRL harmonisation and to speed up the slow and cumbersome process.
- ECPA expects that the new MRL Regulation can substantially contribute to free trade within the EU and between the EU and its partners.
- ECPA welcomes the proposal to establish EFSA as the central risk assessment authority, however ECPA is concerned about the resources and capacity of EFSA in fulfilling their task.
- ECPA expects that the introduction of the default standard low MRL approach will lead to a great increase in the number of reported MRL violations in the EU, especially in imported produce.

ECPA's offer to the Food Value Chain



- ECPA is fully committed to work with all stakeholders of the Food Value Chain
- ECPA offers to share its longstanding expertise in the area of consumer safety and the regulatory framework with Food Value Chain partners.
- ECPA member companies can provide detailed information on MRLs and the registration status of their products on request.
- ECPA is actively working with the Commission and the European parliament to ensure workable approaches and the adoption of the MRL regulation in the shortest possible time.
- ECPA believes there are areas of common interest and invites the Food Value Chain to join and support these activities.





Representing the Plant Science Industry

The Role of Integrated Pest Management in Implementing Good Agricultural Practice

> Keith Jones CropLife International

4th EUREPGAP Conference, Madrid 2003



'the careful consideration of all pest control techniques and subsequent integration of appropriate measures that discourage the development of pest populations and keep pesticides and other interventions to levels that are economically justified and reduce or minimise risks to human health and the environment. IPM emphasises the growth of a healthy crop with the least possible disruption to agro-ecosystems and encourages natural pest control mechanisms'

FAO Code of Conduct on the Distribution and Use of Pesticides (2002)



Concept of IPM

Growing a healthy crop

Using appropriate crop protection methods responsibly and safely

Preserve sources of beneficial insects (e.g. headlands, targeted application of crop protection products)

Using the latest information and technology available

Cost-effective and environmentally and socially acceptable



Basic Components: Prevention

- · Location
- · Crop rotation
- Cropping pattern
- Seed/variety selection (inc Biotech)
- ·Crop husbandry and hygiene
- Fertilisation

- Irrigation
- · Habitat-management
- Inter-cropping
- · Harvest and storage
- ·Tillage practice



Basic Components: Observation

- Crop monitoring
- Decision support systems
- · Area-wide management

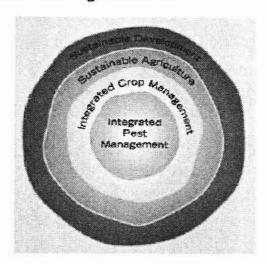


Basic Components: Intervention

- ·Cultural and physical control
- · Biological control
- ·Chemical control



IPM's place in Sustainable Development and Sustainable Agriculture





IPM-ICM - IFM

Integrated Pest Management: Management of pests using all appropriate techniques and methods (biological, mechanical, cultural, chemical, biotechnology) in a given situation

Integrated Crop Management: Management of the whole crop to produce economic yields of high quality produce in an environmentally-responsible way (includes IPM, crop rotation, soil management and crop nutrition)

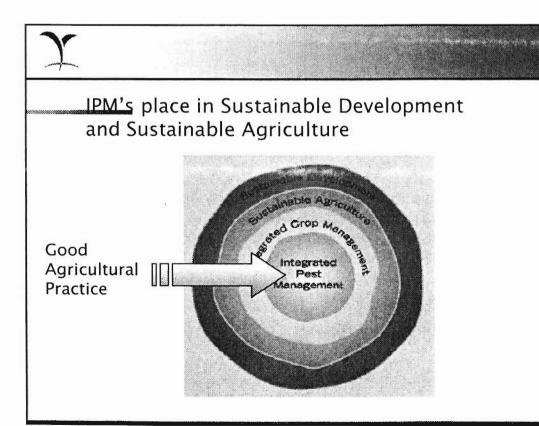
Integrated Farm Management: Management of the whole farm in an efficient, profitable and sustainable way (includes ICM, livestock, energy conservation, waste management, wildlife and landscape management)



EUREPGAP Protocols

- 1. Record-Keeping
- 2. Varieties and Rootstocks
- 3. Site history and Site Management
- 4. Soil and Substrate Management
- 5. Fertilizer Usage
- 6. Irrigation
- 7. Crop Protection

- 8. Harvesting
- 9. Post-Harvest Treatments
- 10. Waste and Pollution Management, Re-cycling and Re-use
- 11. Worker Health Safety and Welfare
- 12. Environmental Issues
- 13. Compliant form





Plant Science Industry: Declaration on IPM

- → Support for sustainable agriculture
- → Commitment to IPM as defined in FAO Code of Conduct
- → Mission to provide affordable, safe and effective technologies
- → Encourage IPM through products, techniques and services that integrate with IPM programs
- → Co-operate with relevant partners in IPM
- → Work for appropriate use of crop protection and programs
- → Measure and communicate progress

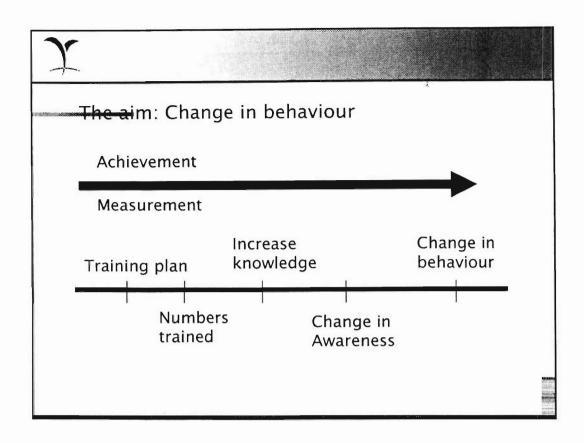


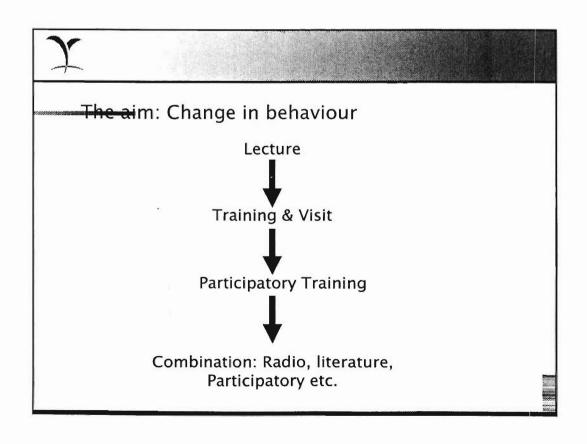
IPM Philosophy

Availability of information, technology and tools that allow farmers to make the correct choices to improve their livelihoods, without threatening the livelihoods of others

New technologies
Training/extension

No group has all the answers or outreach

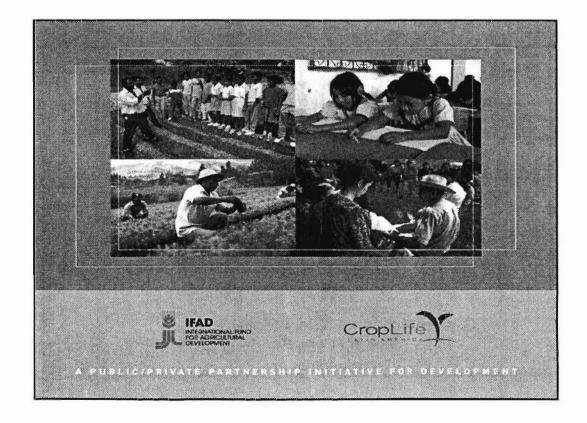






Who2

Farmers Trainers (Government, NGOs, Industry) Pesticide Dealers School Children Policy Makers





Smallholders in Guatemala needed solutions that required the involvement of the corporate sector



Over a period of 10 years AGREQUIMA, CropLife's Guatemalan affiliate carried forward a successful programme aimed at promoting safer use of crop protection chemicals.

issues

- Poor handling of crop protection chemicals by smallholders, leading to health risks
- reduction of amounts used, particularly to meet local and export standards
- · protect the environment

solutions

- Capacity building in integrated pest management, including training in the safer and responsible use of pesticides
- Recycling of packages protect the environment



Chilli in Sri Lanka

The Problem

- ·Aphid infestation, transmitting virus disease
- Farmers calendar spraying up to 30 times with a nonselective insecticide (poor control, safety health/environment, residues)

The Solution

- · IPM introduced
- •Good land preparation, nutrient and water management
- Observation
- Selective and targeted application of insecticide (average 6 per season)
- Increased yields, lower costs



French Beans in Kenya



The Problem

- ·Bean flies, thrips, caterpillars, aphids, mites, rust disease
- Farmers calendar spraying up to up to 12 times with mixtures of crop protection products and close to harvest

The Solution

- IPM introduced
- · Certified seed
- · Crop rotation
- Seed treatment, avoiding foliar applications for as long as possible
- No use of chemical pesticides during pod formation and harvesting



Potatoes in the Netherlands



The Problem

- · Potato Blight
- · Poor control

The Solution

- •Calculating 'risk scores' (variety, weather, irrigation, disease in area) to determine optimal dose of crop protection products and spray interval
- Reduced number of sprays



The success of these programmes was ensured through partnership and a pragmatic and results oriented approach (1)

 Strong participation of farmers and farmer organizations in the identification of needs (which might be non-perceived needs).

 A multistakeholder approach involving: farmers and their families, the public sector and the corporate sector.

 Tailoring existing private sector experience to meet the needs of the smallholders.

· Participatory approach - field demonstrations



The success of these programmes was ensured through partnership and a pragmatic and results oriented approach (2)

 Providing the right tools for farmers needs – information, services, technology.

Available, practical and profitable.

• Start small and expand gradually from one project in one country to projects throughout the region and beyond.